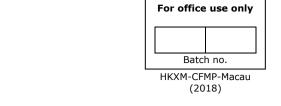
For Pre-approved Qualification Holders Only • Please read the NOTES carefully before completing this form. • Please complete the form in BLOCK LETTERS. • Please tick or delete as appropriate





Certified Financial Management Planner (CFMPTM) - Macau

	DEDCOMAL DARTICH ADC					
	: PERSONAL PARTICULARS					
Title Mr Ms Mrs Dr Other (please specify)			HKIB Membership N	lo.		
Name (Surname)			(Given Name)			
ID/Passport N	No.					
Current Empl	oyer, if applicable					
Department			Position			
Corresponder	nce Address Business Residential					
Telephone / N	Mobile no.		E-mail			
ACADEMIC	PROFESSIONAL QUALIFICATION	I				
Year of Graduation	Highest Qualification Obtained		Name of Granting Body		Country/ Region of Granting Body of S	
	th appropriate qualification(s) may apply the module which you would like to apply			fication,	unless otherwis	se specified
			tion.	fication, se "√"		se specified
Please "√" t		for exempt	tion.			
Please "√" t Subjects M1 Regulato	the module which you would like to apply	for exempt	tion.			
Please "√" t Subjects M1 Regulato M2 Investme	the module which you would like to apply ry Environment for Banking and Financial	for exempt	tion.			
Please "√" t Subjects M1 Regulato M2 Investme M3 Essentials	ry Environment for Banking and Financial ent Products and Markets	for exempt	tion.			
Subjects M1 Regulato M2 Investme M3 Essentials M4 Insurance	ry Environment for Banking and Financial ent Products and Markets s of Banking and Financial Planning	for exempt	tion.			
Please "✓" t Subjects M1 Regulato M2 Investme M3 Essentials M4 Insuranc M5 Tax and	ry Environment for Banking and Financial ent Products and Markets s of Banking and Financial Planning e and Retirement Planning	for exempt	tion.			
Subjects M1 Regulato M2 Investme M3 Essentials M4 Insuranc M5 Tax and	ry Environment for Banking and Financial ent Products and Markets s of Banking and Financial Planning e and Retirement Planning Estate Planning	Planning	tion.			
Please "√" to Subjects M1 Regulato M2 Investment M3 Essentials M4 Insurance M5 Tax and 10 M6 Fund and Note: "M7 Finance CHECKLIS	ry Environment for Banking and Financial ent Products and Markets s of Banking and Financial Planning e and Retirement Planning Estate Planning I Asset Management acial Planning and Management" cannot be exempted	Planning	tion.	se "\\"		
Please "√" t Subjects M1 Regulato M2 Investme M3 Essentials M4 Insuranc M5 Tax and □ M6 Fund and Note: "M7 Finant CHECKLIS □ Comple □ Enclose	ry Environment for Banking and Financial ent Products and Markets s of Banking and Financial Planning e and Retirement Planning Estate Planning I Asset Management scial Planning and Management" cannot be exempted the descriptions of this form and required fees (fill in the credit card mains)	Planning ed	Pleas	se "\"]]] ONLY		
Please "√" t Subjects M1 Regulato M2 Investme M3 Essential: M4 Insuranc M5 Tax and M6 Fund and Note: "M7 Finant CHECKLIS □ Comple □ Enclose paymer □ Enclose	ry Environment for Banking and Financial ent Products and Markets s of Banking and Financial Planning e and Retirement Planning Estate Planning I Asset Management acial Planning and Management" cannot be exempted to the sections of this form	Planning ed	FOR OFFICE USE C	Se "\"	For office	

SECTION C: PAYMENT PAYMENT METHOD FEES SCHEDULE HK\$200 Credit Card (MUST BE SETTLED IN HK DOLLARS) Application Fee * (per form) (MOP206) ☐ Visa ☐ MasterCard Amount HK\$ HK\$600 Exemption Fee # (per module) Name of Cardholder __ (MOP618) Credit card no. _ - __ Application fee is non-refundable Expiry Date ____ / ____ Signature __ Exemption fee will not be charged if the Please fill in the total amount of your Application Fee and application is unsuccessful Module Exemption Fee **NOTES FOR EXEMPTION** 1. To apply for exemption, the applicant should be a current member of The Hong Kong Institute of Bankers. The applicant should submit all relevant documentary evidence for his/her qualifications (i.e. certificates, official transcripts, etc.) together with this form. Only certified true copies of the documents are accepted. We only accept photocopies of the documents which are certified as true copies by: (i) The Hong Kong Institute of Bankers; or (ii) Current employer's HR Department; or (iii) Macau Institute of Financial Services (MIFS) Exemption claims will only be considered for the stated pre-approved / recognised qualifications. 3. 4. The application fee of HK\$200 is non-refundable. Only successful application will be charged for exemption fees. Exemption results will normally be given in writing within two months after the receipt of application and supporting 6. documents. If further assessment is needed due to unexpected circumstances, separate notifications will be given. The decision of the Institute is final and cannot be appealed. All documents submitted will not be returned regardless of the result of the application. The Institute reserves its right to refuse application for exemption if deemed appropriate. ACKNOWLEDGEMENT AND DECLARATION

I, the undersigned, hereby make application for the exemption of the CFMP (Macau) module offered by The Hong Kong Institute of Bankers. I declare that the information given in this form is true and accurate.

I fully understand that the application fee (HK\$200) for this application is non-refundable.

I fully understand that the Institute reserves the rights to reject any application without sufficient documents (e.g. personal information, certificates, official transcripts, etc.), and to charge application fee as an administration fee.

I confirm that I have read the relevant Programme Handbook and Notes for Exemption printed in this form and fully understand the rules and regulations.

Signature	Date

For Enquires:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

Telephone no.: (852) 2153 7821 Fax no.: (852) 2544 9946 E-mail: exam@hkib.org Website: http://www.hkib.org