



# The Hong Kong Institute of Bankers Membership Reinstatement Form 2018



# Please complete the form in BLOCK LETTERS

Batch No. :

\* Required field MUST BE FILLED IN for processing the application

## SECTION A: PERSONAL DETAILS

Title:  Mr  Mrs  Miss  Ms  Dr  Prof      Membership No.\*:

Name in English (as shown on identity document)\* :

Name in Chinese (as shown on identity document)\*

HKID /Passport No. \*:      Date of Birth (dd/mm/yyyy) \*:      /      /

Residential Address:      Correspondence Address:

Office Address:       Residential  
 Office  
(Please put a "✓" in the appropriate box)

Mobile Phone No. (Hong Kong/Macau)\*:      (China):

Residential Telephone No.:      Fax No.:

Office Telephone No.:      Fax No.:

Primary E-mail Address:      Secondary E-mail Address:

## SECTION B: EMPLOYMENT DETAILS

Name of Current Employer:

Department:      Job Title:

Other employment information (Please put a ✓ in the appropriate box)

<b>Industry</b>	<input type="checkbox"/> Accounting / Audit	<input type="checkbox"/> Banking	<input type="checkbox"/> Commercial / Industrial	<input type="checkbox"/> Education
	<input type="checkbox"/> Government / Regulator	<input type="checkbox"/> Insurance	<input type="checkbox"/> Legal Practice	
	<input type="checkbox"/> Securities and other Financial Institutions <input type="checkbox"/> Others (please specify) : _____			
<b>Position</b>	<input type="checkbox"/> CEO/Director	<input type="checkbox"/> Senior Management	<input type="checkbox"/> Middle Management	
	<input type="checkbox"/> Officer <input type="checkbox"/> Clerical			
<b>Division (for Banking Industry only)</b>	<input type="checkbox"/> Asset Management	<input type="checkbox"/> Commercial / Corporate Banking	<input type="checkbox"/> Private Banking	
	<input type="checkbox"/> Compliance & Risk Management	<input type="checkbox"/> General Management	<input type="checkbox"/> Investment Banking	
	<input type="checkbox"/> Operations & Support	<input type="checkbox"/> Retail Banking	<input type="checkbox"/> Treasury	

## SECTION C: MEMBERSHIP FEE & PAYMENT METHOD – Please refer to the Fees Schedule Overleaf

**Membership Fee:** (Total Amount: \$ \_\_\_\_\_)

~~\$500~~ (Re-registration Fee Waiver as 55<sup>th</sup> Anniversary Special Offer<sup>4</sup>)

\$ \_\_\_\_\_ (Annual Fee)       \$200 (HKIB Members aged 65 or above)

\$ 15,500 (Life Membership Fee, for Professional Members only)

### Payment Method:

Cash (Payable only in person at HKIB counter)       PPS PPS Merchant Code: **9657**  
PPS Payment no.: \_\_\_\_\_  
PPS Payment Reference no.: \_\_\_\_\_

Cheque: made payable to "The Hong Kong Institute of Bankers" (cheque no. \_\_\_\_\_)       Credit Card  
 Visa       Master Card  
Credit card no. : \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

e-Cheque: please state "2018 Membership Reinstatement" under 'Remarks' and email together with the completed reinstatement form to [membership@hkib.org](mailto:membership@hkib.org)      Name of Cardholder: \_\_\_\_\_  
(Same on the Credit Card Name)  
Expiry Date: \_\_\_\_ / \_\_\_\_ Signature: \_\_\_\_\_

### Acknowledgement and Declaration

- I, the undersigned, declare that the information provided in this form is true and correct and will be used for the purpose of administration and communication by The Hong Kong Institute of Bankers (HKIB).
- I understand that as a member of the HKIB, I shall be bound by the prevailing rules and regulations of the Institute.
- I have read the "Notes for Membership Reinstatement" on Page 2 before completing this form.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**FEES SCHEDULE - 2018**

New Individual Membership Structure (with effective from 1 Jan 2017)	Student Member	Ordinary Member	Professional Member*
Membership Annual Fee 2018	HK\$200	HK\$1,020	HK\$1,550
Membership Re-registration Fee (For Default Members Only)	HK\$500 (Re-registration Fee Waiver as 55 <sup>th</sup> Anniversary Special Offer)		

\*Under the new Individual Membership Structure with effective from 1 January 2017, Professional Members include:

Professional Member	HKIB Qualification holders before 2017
Certified Banker (CB)	Associate of The Hong Kong Institute of Bankers (AHKIB)
Certified Banker (Stage II)	N/A <sup>#</sup>
Certified Banker (Stage I)	Accredited Banking Practitioner (ABP)
Certified Financial Management Planner (CFMP).	Certified Financial Management Planner (CFMP).
Associate AML Professional (AAMLPL)	N/A
Certified AML Professional (CAMLPL)	N/A
Associate Retail Wealth Professional (ARWP)	N/A
Certified Retail Wealth Professional (CRWP)	N/A

Members who have completed the membership reinstatement with the compliance of CPD requirements will be directly transferred to new structure. Please refer to the Institute's website for details: <http://www.hkib.org>.

<sup>#</sup> AHKIB candidates who have completed "Professional Diploma in Banking and Financial Services" are eligible to be elected as Certified Banker (Stage II)

**NOTES FOR MEMBERSHIP REINSTATEMENT**

- All fees (including the Membership Re-registration Fee and the Subscription Fee) paid are non-refundable and non-transferable.
- Current members who fail to pay the membership subscription fee on or before **31<sup>st</sup> January of each calendar year** will be treated as default members and the reinstatement policy will thereby be applied.
- Default members seeking reinstatement of membership are required to pay the membership subscription for the current year plus the Re-registration Fee (HK\$500).
- The 55<sup>th</sup> Anniversary special offer only applies to default members before 2018.
- Default Professional Members seeking reinstatement of their membership may have an option to reinstate for life membership but the Re-registration fee still applies.
- The name of Professional Members who have completed the membership reinstatement together with the compliance of CPD requirements will be listed in the HKIB's Registers of Certified Individuals (CI).
- Members can choose to send their Membership Reinstatement Form to the Institute:
  - in person;
  - by fax (should you choose to fax the form, please do not mail it to the Institute to avoid duplication);
  - by post or
  - by e-mail: [membership@hkib.org](mailto:membership@hkib.org)
- The information given and personal data collected will be used for the purpose of administration and communication by the Institute.

**CHECKLIST**

Before submitting the form, please ensure that:  
(Please put a "✓" in the appropriate boxes)

- you have completed this Membership Reinstatement Form.
- you have signed and dated the Acknowledgement and Declaration.
- you have enclosed a cheque or filled in the credit card payment instructions (except paid by cash).
- you have completed and enclosed the CPD declaration for 2017 with the Reinstatement Form (for Professional Members only).
- you have read the **Notes for Membership Reinstatement**.

**FOR OFFICE USE ONLY**

Paid by	<input type="checkbox"/> Cash	<input type="checkbox"/> Cheque/e-Cheque	Received by	Updated by	Verified by	Confirmation sent
	<input type="checkbox"/> PPS	<input type="checkbox"/> Credit Card				

Hong Kong Head Office:

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Beijing Representative Office:

Address: 8/F, Tower 5, Countyard 1, Yuetan South Street, Xicheng District, Beijing, China (Postcode: 100045)

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