



The Hong Kong Institute of Bankers

Membership New Application Form 2018

Ordinary Member



Please complete the form in BLOCK LETTERS

Batch No. :

* Required field MUST BE FILLED IN for processing the application

SECTION A: PERSONAL PARTICULARS

Title: Mr Mrs Miss Dr Prof Ms Membership No.*: _____

Name in English (as shown on identity document)* : _____

Name in Chinese (as shown on identity document)* : _____

ID Card/Passport No.*: _____ Date of Birth (dd/mm/yyyy) * : / /

Residential Address: _____

Office Address: _____

Correspondence Address:
 Residential
 Office
(Please put a "✓" in the appropriate box)

Residential Telephone No.: _____ Fax No.: _____

Office Telephone No.: _____ Fax No.: _____

Mobile No. (Hong Kong/Macau)*: _____ Mobile (China): _____

E-mail (Primary): _____ E-mail (Secondary): _____

SECTION B: EMPLOYMENT PARTICULARS

Name of Organisation: _____

Department: _____ Job Title: _____

Other employment information (Please put a ✓ in the appropriate box)

Industry	<input type="checkbox"/> Accounting / Audit	<input type="checkbox"/> Banking	<input type="checkbox"/> Commercial / Industrial	<input type="checkbox"/> Education
	<input type="checkbox"/> Government / Regulator	<input type="checkbox"/> Insurance	<input type="checkbox"/> Legal Practice	
	<input type="checkbox"/> Securities and other financial institutions	<input type="checkbox"/> Others: _____		
Position	<input type="checkbox"/> CEO/Director	<input type="checkbox"/> Senior Management	<input type="checkbox"/> Middle Management	
	<input type="checkbox"/> Officer	<input type="checkbox"/> Clerical		
Division (for Banking Industry only)	<input type="checkbox"/> Asset Management / Private Banking	<input type="checkbox"/> Commercial / Corporate Banking		<input type="checkbox"/> Investment Banking
	<input type="checkbox"/> Compliance & Risk Management	<input type="checkbox"/> General Management		<input type="checkbox"/> Treasury
	<input type="checkbox"/> Operations & Support	<input type="checkbox"/> Retail Banking		

SECTION C: ACADEMIC/ PROFESSIONAL QUALIFICATIONS (HIGHEST QUALIFICATION ONLY)

School/College/Professional Institution/University	Qualification obtained	Year of Completion

SECTION D: MY STUDY PLAN

To enable us to send relevant information to you, please choose the Qualifications/Training Activities you wish to pursue:

- Certified Banker (CB)**
- Certified Banker (Stage II)**
- Certified Banker (Stage I)**
- Certified Financial Management Planner (CFMP™)**
- Courses/ Seminars/ Luncheon & Industry Update**

SECTION E: SOURCE OF INFORMATION

From which of the following sources do you know our Institute?

- HKIB's website HR/Training Department Homepage of Education and Manpower Bureau
- Newspaper/Magazine Colleagues/Classmates/Friends Information Session/Exhibition
- Labour Department Others, please specify _____

SECTION F: MEMBERSHIP FEE & PAYMENT METHOD**Membership Fee: (Total Amount: \$ _____)** ~~\$200~~ **First Registration Fee – WAIVED as 55th Anniversary Special Offer)** \$1,020 **Annual Fee 2018 (from NOW – 31 Dec 2019)****Payment Method:** Cash**(paid over the Institute's counter only)** PPS PPS Merchant Code: **9657**

PPS Payment no.: _____

PPS Payment Reference no.: _____

 Cheque: made payable to**"The Hong Kong Institute of Bankers"**

(cheque no. _____)

 Credit Card Visa Master Card

Credit card no. : _____ - _____ - _____ - _____

 e-Cheque: please state**"2018 Ordinary Membership Application"**under 'Remarks' and email together with the completed renewal form to membership@hkib.org

Name of Cardholder: _____

(Same on the Credit Card Name)

Expiry Date: ____ / ____ Signature: _____

SECTION G: REFEREE DETAILS:

Name in English : _____

Membership No. : _____

Mobile No. : _____

Email Address : _____

- Merchant coupon will be issued together with the Members' Welcome Kit after successful registration

NOTES FOR MEMBERSHIP APPLICATION

- All fees (including the Membership Re-registration Fee and the Subscription Fee) paid are non-refundable and non-transferable.
- Current members who fail to pay the membership subscription fee on or before **31st January of each calendar year** will be treated as default members and the reinstatement policy will thereby be applied.
- Default members seeking reinstatement of membership are required to pay the membership subscription for the current year plus the Re-registration Fee (HK\$500).
- Default Professional Members seeking reinstatement of their membership may have an option to reinstate for life membership but the Re-registration fee still applies.
- Members can choose to send their Membership Application Form to the Institute:
 - in person;
 - by fax (should you choose to fax the form, please do not mail it to the Institute to avoid duplication);
 - by post or
 - by e-mail: membership@hkib.org
- The information given and personal data collected will only be used for the purpose of administration and communication by the Institute.

Acknowledgement and Declaration

- I, the undersigned, declare that the information provided in this form is true and correct and will be used for the purpose of administration and communication by The Hong Kong Institute of Bankers (HKIB).
- I understand that as a member of the HKIB, I shall be bound by the prevailing rules and regulations of the Institute.
- I have read the "**Notes for Membership Application**" before completing this form.

Signature _____

Date _____

CHECKLISTBefore submitting the form, please ensure that:
(Please put a "✓" in the appropriate boxes)

- You have completed this Membership Application Form.
- You have signed and dated the Acknowledgement and Declaration.
- You have enclosed a copy of your Hong Kong / Macau / Overseas Identity Card / Passport.
- You have enclosed a cheque or filled in the credit card payment instructions (except paid by cash).
- You have read the **Notes for Membership Application**.

FOR OFFICE USE ONLY

Date of Application	Received by	Updated by	Verified by	Confirmation sent
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Hong Kong Head Office:

Address: 3/F., Guangdong Investment Tower, 148 Connaught Road Central, Sheung Wan, Hong Kong

Telephone no.: (852) 2153 7800

Fax no.: (852) 2544 9946

E-mail: hkib@hkib.orgWebsite: <http://www.hkib.org>

Beijing Representative Office:

Address: 8/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Postcode: 100045)

Telephone no.: (86) 10-6657 5550

Fax no.: (86) 10-6657 4966

E-mail: hkib-beijing@hkib.org