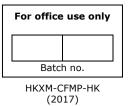
For Pre-approved Qualification

- Holders Only

 Please read the NOTES carefully before completing this form.

 Please complete the form in BLOCK LETTERS.

 Please tick or delete as appropriate





Ce	ertified Financial Manager Subject Exem			•		j
SECTION A	: PERSONAL PARTICULARS					
Title Mr	☐ Ms ☐ Mrs ☐ Dr ☐ Other (please specif	fy)	HKIB Membership No.			
Name (as shown	n on HKID/Passport) (Surname)		(Given Name)			
HKID/Passpor	rt No.					
Current Emplo	oyer, if applicable					
Department			Position			
Corresponden	nce Address Business Residential					
Telephone / M	Nobile no.		E-mail			
ACADEMI	C/PROFESSIONAL QUALIFICATIO)N				
Year of Graduation	Highest Qualification Obtained	Nar	me of Grant	ing Body	Country/ Region of Granting Body	Duration of Study
Applicants wit unless otherw	th appropriate qualification(s) may apply rise specified. Please "\" the subject(s)	exemption which you	u would like t	ximum of THR to apply for exe	emption.	
Subjects M1 Regulator	ry Environment for Banking and Financial	Dlanning	Fic	ease "✓"	For office use	e only
	ent Products and Markets	Plaining				
	s of Banking and Financial Planning					
	e and Retirement Planning					
	ent and Asset Management: Theory and Pr	roduct So	lutions			
M6 Investme	ent and Asset Management: Alternatives a	nd Wealth	h Solutions			
				•		
	subject(s) applied (please circle) 1 acial Planning and Wealth Management" cannot be		3			
	ncial Planning and Wealth Management" cannot be			FICE USE ON	ILY	
Note: "M7 Finan CHECKLIS Comple	ncial Planning and Wealth Management" cannot be	exempted			NLY Amount	

Remarks

SECTION C: PAYMENT

FEES SCHEDULE

Application Fee * (per form)	HK\$200
Exemption Fee # (per subject)	HK\$600

- * Application fee is non-refundable
- # Exemption fee will not be charged if the application is unsuccessful

 PAYMENT METHOD					
Cheque (payable to "THE HONG KONG INSTITUTE OF BANKERS") Please use separate cheques for Application Fee and Subject Exemption Fees (and separate cheques for each subject applied)					
Credit Card					
☐ Visa ☐ MasterCard Amount HK\$					
Name of Cardholder					
Credit card no					
Expiry Date / Signature					
Please fill in the total amount of your Application Fee and Subject Exemption Fee					

NOTES FOR EXEMPTION

- 1. To apply for exemption, the applicant should be a current member of The Hong Kong Institute of Bankers.
- The applicant should submit all relevant documentary evidence for his/her qualifications (i.e. certificates, official transcripts, etc.) together with this form. Only certified true copies of the documents are accepted. We only accept photocopies of the documents which are certified as true copies by:
 - (i) The Hong Kong Institute of Bankers; or
 - (ii) Current employer's HR Department; or
 - (iii) Liaison Officer (District Offices), Home Affairs Department of the HKSAR
- 3. Exemption claims will only be considered for the stated pre-approved / recognised qualifications.
- 4. The application fee of HK\$200 is non-refundable.
- 5. Only successful application will be charged for exemption fees. The amount of exemption fee is subject to the number of subject(s) approved.
- 6. Exemption results will normally be given in writing within two months after the receipt of application and supporting documents. If further assessment is needed due to unexpected circumstances, separate notifications will be given. The decision of the Institute is final and cannot be appealed.
- 7. All documents submitted will not be returned regardless of the result of the application.
- 8. The Institute reserves its right to refuse application for exemption if deemed appropriate.

ACKNOWLEDGEMENT AND DECLARATION

I, the undersigned, hereby make application for the exemption of the CFMP subject(s) offered by The Hong Kong Institute of Bankers. I declare that the information given in this form is true and accurate.

I fully understand that the application fee (HK\$200) for this application is non-refundable.

I fully understand that the Institute reserves the rights to reject any application without sufficient documents (e.g. personal information, certificates, official transcripts, etc.), and to charge application fee as an administration fee.

I confirm that I have read the relevant Qualification Handbook and Notes for Exemption printed in this form and fully understand the rules and regulations.

Signature	Date

For Enquires:

Hong Kong Office:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong Telephone no.: (852) 2153 7821 Fax no.: (852) 2544 9946 E-mail: exam@hkib.org

Website: http://www.hkib.org

Beijing Representative Office:

Address: Unit 07, 26/F, BEA Tower, Building 1, 5 Guanghua Road, Chaoyang District, Beijing, China (Post Code: 100020) Telephone no.: (86) 10-6657 5550 Fax no.: (86) 10-6657 4966 E-mail: hkib-beijing@hkib.org