

# Certified Financial Management Planner (CFMP™)

## 2018 Re-sit Examination Schedule

Module		Examination Type	Code	Date	Time	Application Deadline	Fee (HK\$)
Regulatory Environment for Banking and Financial Planning <sup>2</sup>	1	Multiple Choice	HE-C1-180402	11 Apr (Wed)	19:00 – 21:30	11 Mar (Sun)	1,000
			HE-C1-180804	8 Aug (Wed)		8 Jul (Sun)	
			HE-C1-181106	9 Nov (Fri)		9 Oct (Tue)	
Investment Products and Markets	2	Multiple Choice	HE-C2-180403	11 Apr (Wed)	19:00 – 21:30	11 Mar (Sun)	1,000
			HE-C2-180805	8 Aug (Wed)		8 Jul (Sun)	
			HE-C2-181107	9 Nov (Fri)		9 Oct (Tue)	
Essentials of Banking and Financial Planning	3	Multiple Choice	HE-C3-180407	26 Apr (Thu)	19:00 – 21:30	26 Mar (Mon)	1,000
			HE-C3-180802	6 Aug (Mon)		6 Jul (Fri)	
			HE-C3-181104	6 Nov (Tue)		6 Oct (Sat)	
Insurance and Retirement Planning	4	Multiple Choice	HE-C4-180404	11 Apr (Wed)	19:00 – 21:30	11 Mar (Sun)	1,000
			HE-C4-180806	8 Aug (Wed)		8 Jul (Sun)	
			HE-C4-181108	9 Nov (Fri)		9 Oct (Tue)	
Investment and Asset Management: Theory and Product Solutions	5	Multiple Choice	HE-C5-180408	27 Apr (Fri)	19:00 – 21:30	27 Mar (Tue)	1,000
			HE-C5-180807	9 Aug (Thu)		9 Jul (Mon)	
			HE-C5-181105	7 Nov (Wed)		7 Oct (Sun)	
Investment and Asset Management: Alternatives and Wealth Solutions	6	Multiple Choice	HE-C6-180405	12 Apr (Thu)	19:00 – 21:30	12 Mar (Mon)	1,000
			HE-C6-180809	14 Aug (Tue)		14 Jul (Sat)	
			HE-C6-181110	12 Nov (Mon)		12 Oct (Fri)	
Financial Planning and Wealth Management <sup>3</sup>	7	Multiple Choice	HE-C7-180401	10 Apr (Tue)	19:00 – 20:15	10 Mar (Sat)	1,000
			HE-C7-180803	7 Aug (Tue)		7 Jul (Sat)	
			HE-C7-181103	5 Nov (Mon)		5 Oct (Fri)	
	Case and Oral	HE-C7-180406	14 Apr (Sat)	To be announced <sup>4</sup>	14 Mar (Wed)	1,000	
		HE-C7-180808	11 Aug (Sat)		11 Jul (Wed)		
		HE-C7-181109	10 Nov (Sat)		10 Oct (Wed)		

### Examination Details:

Venue: 3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C)  
(unless otherwise specified on the Examination Attendance Notice)

Enrolment: By fax at 2544 9946 or submit to our institute in person

- Note:**
1. HKIB reserves the right to cancel, modify, and/or postpone the examination.
  2. Please complete "[Exemption Form](#)" to apply exemption for M1, M2 and M4.
  3. Candidates are required to pass or have obtained exemption for M1 to M6 before attempting M7.
  4. Please reserve a whole day for the M7 Case and Oral Examination. Exact time slot will be provided on the Examination Attendance Notice. The proceedings of oral examination will be audio-recorded.

### For enquiries:

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