

## Individual Membership / ECF Certification Renewal Form 2022

**\*Mandatory Fields**

<b>SECTION A: PERSONAL DETAILS</b>	
Membership No.*:	
Member Class*: <input type="checkbox"/> Professional Member (Non ECF Certification holder) <input type="checkbox"/> Professional Member (ECF Certification holder) <input type="checkbox"/> Ordinary Member <input type="checkbox"/> Student Member (progress to Ordinary Member)	
Professional Qualification(s) / ECF Certification(s)*: <input type="checkbox"/> CB <input type="checkbox"/> CB (Stage II) <input type="checkbox"/> CB (Stage I) <input type="checkbox"/> CFMP™ <input type="checkbox"/> AAMPLP <input type="checkbox"/> CAMLP <input type="checkbox"/> ARWP <input type="checkbox"/> CRWP <input type="checkbox"/> ACSP <input type="checkbox"/> ACRP <input type="checkbox"/> CCRP (CL) <input type="checkbox"/> CCRP (CPM)	
Title: <input type="checkbox"/> Prof <input type="checkbox"/> Dr <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms	
Name in English (as shown on identity document)*: (Surname) (Given Name)	Name in Chinese (as shown on identity document):
HKID /Passport No.: _____ Date of Birth (dd/mm/yyyy): ____ / ____ / ____	
Mobile No. (Hong Kong/Macao/China)*: (      )	
Correspondence Address (Please put a "✓" in the appropriate box) <input type="checkbox"/> Residential <input type="checkbox"/> Office	
Address:	
Primary / Work Email*:	

<b>SECTION B: EMPLOYMENT DETAILS</b>	
Name of Current Employer*:	
Department*:	Job Title*:

<b>SECTION C: RELEVANT PRACTITIONERS DECLARATION (For ECF Certification Holders ONLY)*</b>
According to HKMA's guidelines and circular on Enhanced Competency Framework (ECF), ECF Certification holders should be "Relevant Practitioners" <sup>1</sup> and engaged by an Authorized Institution (AI) <sup>2</sup> to perform relevant roles in its Hong Kong Operation.
<input type="checkbox"/> I declare that I <b>have fulfilled</b> all the requirements as a "Relevant Practitioner" <sup>1</sup> and currently employed by an Authorized Institution (AI) <sup>2</sup> .
<input type="checkbox"/> I declare that I <b>have not fulfilled</b> all the requirements as a "Relevant Practitioner" <sup>1</sup> and/or not currently employed by an Authorized Institution (AI) <sup>2</sup> .

<b>SECTION D: CPD DECLARATION (For Professional Members and ECF Certification Holders ONLY)*</b>
<input type="checkbox"/> I declare that I <b>have fulfilled</b> the minimum CPD requirement for 2021.
<input type="checkbox"/> I declare that I <b>have not fulfilled</b> the minimum CPD requirement for 2021 and understand that my professional qualification(s) will be suspended during 2022.

**SECTION E: ANNUAL RENEWAL FEE 2022 & PAYMENT METHOD****Annual Renewal Fee\*:**

- FHKIB HKD3,250 (Jan - Dec 2022)  
 Professional Members HKD1,650 (Jan - Dec 2022)  
 Ordinary Members HKD1,080 (Jan - Dec 2022)  
 Ordinary Members HKD540 (HKIB Student Members graduated in 2021)  
 Senior Members HKD200 (Members aged 60 or above regardless of Membership Class)

**Payment Method\*:**

- |   |   |
|---|---|
| <input type="checkbox"/> Cash (payable only in person at HKIB counter)<br><br><input type="checkbox"/> Cheque<br>(made payable to "The Hong Kong Institute of Bankers" (cheque no. _____))<br><br><input type="checkbox"/> e-cheque<br>(please state "ECF Certification Renewal 2022" under 'Remarks' and email together with the completed renewal form to <a href="mailto:membership@hkib.org">membership@hkib.org</a> )<br><br><input type="checkbox"/> FPS (轉數快)<br>FPS account number: <a href="mailto:account@hkib.org">account@hkib.org</a><br>please state "Membership Number", "Name" and "Individual Membership Renewal 2022" under remarks | <input type="checkbox"/> Credit Card<br><input type="checkbox"/> Visa <input type="checkbox"/> Mastercard<br>Card No.: _____<br>Name of Cardholder (as on credit card): _____<br>Expiry Date (MM/YY): ____/____<br>Signature: _____ |
|---|---|

**NOTES FOR INDIVIDUAL MEMBERSHIP & ECF CERTIFICATION RENEWAL**

- Relevant Practitioners refer to new entrants or existing practitioners engaged by an AI to perform key roles in designated areas related to the professional workstreams under ECF.
- Authorized Institutions (AI) refer to any institutions under Register of The Hong Kong Monetary Authority (HKMA) including virtual banks which are granted licenses by HKMA under the Banking Ordinance.
- All fees paid are non-refundable and non-transferable.
- If you fail to pay the Membership / ECF Certification Renewal fee on or before **28 February 2022**, your Individual Membership and HKIB professional qualification(s) will be suspended and removed from the Registers of Certified Individuals (CI) on our website.
- If you would like to reactivate your Membership, you are required to pay the Membership Fee for the current year plus the Re-registration Fee (HKD 2,000). If you are a Professional Member, you are also required to declare your CPD fulfillment for current year.
- Please return the Individual Membership / ECF Certification Renewal Form to the Institute:
  - in person;
  - by post; or
  - by email: [membership@hkib.org](mailto:membership@hkib.org)
- The information given and personal data collected will only be used for the purposes of administration and communication by the Institute.

**ACKNOWLEDGEMENT AND DECLARATION**

- I, the undersigned, declare that the information provided in this form is true and correct and will be used for the purposes of administration and communication by The Hong Kong Institute of Bankers (HKIB).
- I understand that as a member of HKIB, I shall be bound by the prevailing rules and regulations of the Institute.
- I have read the "Notes for Individual Membership and ECF Certification Renewal" before completing this form.

Signature:

Date:

**CHECKLIST**

Before submitting the form, please ensure that:

- You have completed this Renewal Form.
- You have signed and dated the Acknowledgement and Declaration.
- You have enclosed a cheque or provide payment details in Section E (except paid by cash).

**Hong Kong Head Office:**

Address: 3/F., Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong  
 Telephone no.: (852) 2153 7800 Fax no.: (852) 2544 9946 Email: [cs@hkib.org](mailto:cs@hkib.org) Website: <http://www.hkib.org>

**Beijing Representative Office:**

Address: 8/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Postcode: 100045)  
 Telephone no.: (86) 10-6657 5550 Fax no.: (86) 10-6657 4966 Email: [hkib.cn@hkib.org](mailto:hkib.cn@hkib.org)

Last update: 6 January 2022