



Securitization of Loan Portfolios in Mainland China

26 February 2018



HKIB CPD	SFC CPT
2 Hours	2 Hours

Objectives

After several years' aggressive loan business expansion in Mainland China, many banks have been engaging with relative large portion of cross border lending portfolio. It is believed that this kind of cross-border loan portfolio would have higher uncertainty in the repayment ability and default risk. Asset securitization becomes one of the popular ways to reduce loan exposures of institutional and individual investors, in particular after the promulgation of the latest securitization regulation.

This course aims to provide an overview on the operational side of the loan securitization in Mainland China.

Programme Outline

- What is asset securitization
- Nature and classification of loan portfolio
- Why to securitize the loan portfolio
- Legal structures of securitization
- Parties involved in the securitization
- Major investors of securitized loan portfolios
- Exit strategies of securitized loan portfolios
- Latest regulations related to securitization

Target Audience

Executives in banks & independent financial advisory for legal, risk & compliance, business development executives

Speaker

The speaker has over 10 years of M&A, corporate finance, private equity investment, real estate acquisition and management experience in China. He is currently a senior investment director of the private equity alternative investment fund. The speaker holds Master of Law degree, Postgraduate Diploma in accountancy and Bachelor degree of Business Administration (financial engineering). He is also a CFA, CAIA, FRM, licensed China Corporate Legal Counsel, certified China Economist, certified China Banker (credit analysis) and Chartered Valuation Surveyor (MRICS). The speaker works seasonally as an instructor for legal, compliance, finance and management subjects in various universities and associations. He also serves as the legal & investment consultant for American & Chinese Cultural Exchange Association.

Programme Details

Language	: Cantonese (supplemented with English materials)
Date	: 26 February 2018 (Monday)
Time	: 12:00 – 14:00 (Light lunch provided)
Duration	: 2 hours
Venue	: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Sheung Wan (Sheung Wan MTR Station Exit C)
Fee	: HK\$600 (HKIB Individual Member) HK\$720 (Staff of Corporate Member) HK\$800 (Non-member)
Enrollment	: By fax at 2544 9946 or Submit to our Institute in person
Enquiries	: (852) 2153 7877 / (852) 2153 7865
Email	: programme@hkib.org

Registration Form

Securitization of Loan Portfolios in Mainland China (HP-P18-0207)

Full Name : Mr / Ms _____ <small>(In English as on ID Card)</small>	Full Name : _____ <small>(In Chinese)</small>
Membership No : _____	Organization : _____
Department : _____	Position : _____
E-mail : _____ <small>(Confirmation will be sent via e-mail one week before programme commences)</small>	Mobile / Phone No : _____
Mailing Address : _____ <small>(Please provide a mailing address box if you want to collect the programme certificate)</small>	

Payment Method : A cheque / e-Cheque* made payable to "The Hong Kong Institute of Bankers" (Cheque no. _____)
* For e-Cheque, please state the programme code under 'remarks' and email together with the completed enrolment form to programme@hkib.org

Credit Card : VISA Master Amount : HK\$ _____

Cardholder's Name : _____ Signature : _____

Card No. : _____ Expiry Date : _____ (mm/yy)

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Terms and Conditions

- All fees paid are non-refundable and non-transferrable.
- Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
- All payments must be settled before programme commencement.
- Priority of enrolment will be given on a 'first-come-first-serve' basis. HKIB Member will have priority to register if there is limited seat remained for the programme.
- HKIB would issue the "Certificate of Attendance" to participants who have complied with the "HKIB Attendance Policy". The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
- We reserve the right to reject an enrolment at any time.
- We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
- The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
- For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB's website (www.hkib.org).



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