



Introduction to Private Equity and Venture Capital

4, 11 December 2018



HKIB CPD	SFC CPT
6 Hours	6 Hours

Objectives

Private equity and venture capital are one of the major asset classes for investment by high net worth individuals, institutional investors and sovereign wealth funds. Upon completion of the programme, participants would acquire knowledge of the key terminologies, process and strategies of the private equity and venture capital industry.

Programme Outline

- Private Equity Basics
- Private Equity Industry and Players
- Establishing a PE Fund
- PE Investment Criteria and Process
- PE Investment Strategies
- PE Valuation and Pricing
- Managing Investee Companies and Exit
- Measuring PE Performance

Speaker

The speaker has 26 years of front and back offices risk management experience in both the U.S and Hong Kong from his involvement in interest rate and currency related training activities at the beginning of his banking career and later thought his managerial responsibilities to build the business of different branches in Asia. He also has in-depth working experience in the risk management area of the investment management business and reserve management activities of central banks.

Target Audience

Those who are look for private equity and venture capital funding, bank staff and accountants and lawyers dealing with private equity/venture capital players and those who are interested in this subject are also welcome to join.

Programme Details

- Language : Cantonese (supplemented with English materials)
- Date : 4,11 December 2018 (Tue)
- Time : 7:00pm - 10:00pm
- Duration : 6 hours
- Venue : 3/F Guangdong Investment Tower,
148 Connaught Road Central, Sheung Wan
(Sheung Wan MTR Station Exit C)
- Fee : HKD1,800 (HKIB Individual Member)
HKD2,160 (Staff of Corporate Member)
HKD2,400 (Non-member)
- Enrollment : By fax at 2682 0218 or
Submit to our Institute in person
- Enquiries : (852) 2190 7060
- Email : programme@hkib.org

Registration Form

Introduction to Private Equity and Venture Capital (HD-P18-1204)

Full Name : Mr / Ms _____ <small>(In English as on ID Card)</small>	Full Name : _____ <small>(In Chinese)</small>
Membership No : _____	Organization : _____
Department : _____	Position : _____
E-mail : _____	Mobile / Phone No : _____

(Confirmation will be sent via e-mail one week before programme commences)

Mailing Address : _____
(Please complete the below address box if you want to collect the programme certificate)

Payment Method : A cheque / e-Cheque* made payable to "The Hong Kong Institute of Bankers" (Cheque no. _____)

* For e-Cheque, please state the programme code under 'remarks' and email together with the completed enrolment form to programme@hkib.org

Credit Card : VISA Master Amount : _____
HKD

Cardholder's Name : _____ Signature : _____

Card No. : _____ Expiry Date : _____
(mm/yy)

How did you know about this programme?

- Website HR Department E-News Others (Please specify)
 Friends / Colleagues Banking Today HKIB Counter

Terms and Conditions

1. All fees paid are non-refundable and non-transferrable.
2. Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
3. All payments must be settled before programme commencement.
4. Priority of enrolment will be given on a 'first-come-first-serve' basis. HKIB Member will have priority to register if there is limited seat remained for the programme.
5. HKIB would issue the "Certificate of Attendance" to participants who have complied with the "HKIB Attendance Policy". The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
6. We reserve the right to reject an enrolment at any time.
7. We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
8. The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
9. For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB's website (www.hkib.org).



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