



Insights of Infrastructure Projects in Guangdong-Hong Kong-Macao Bay Area (“Bay Area”) from Banker Lenders’ Perspective

8, 15 December 2018



HKIB CPD	SFC CPT
6 Hours	6 Hours

Objectives

- Upon completion of the training, the participants will be able to:
- Grab an overview of Bay Area plan and a clear picture of its impact on various industries borrowers in HK / PRC
 - Identify the key risk considerations for lending in the region of Bay Area and the related risk mitigants
 - Address the key documentation issues in the related infrastructure financing within Bay Area plan

Programme Outline

- Overview of Bay Area plan and its latest development
- Impact of Bay Area plan on various industry borrowers
- Types of Bay Area infrastructure financing participated by bank lenders and the role of bank lender in the related financing
- Insight of various credit risk factors for Bay Area deals
- Key documentation issues and the related risk mitigant acceptable to bank lenders

Target Audience

- All the banking practitioner who are interested in the topic.

Speaker

The speaker has an extensive experience in credit and product risk analysis at various top leading US and European corporate and investment banks. The product coverage ranges from trade finance, syndicated loans, derivatives to structured special purpose vehicles. Counterparties include corporate, blue chips, banks and funds in Greater China, SE Asia region. The speaker is also experienced in offering credit and product training both internally and externally at various banks and professional institutes.

Programme Details

- Language : Cantonese (supplemented with English materials)
- Date : 8, 15 December 2018 (Sat)
- Time : 10:00am - 1:00pm
- Duration : 6 hours
- Venue : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Sheung Wan (Sheung Wan MTR Station Exit C)
- Fee : HKD 1,800 (HKIB Individual Member)
HKD 2,160 (Staff of Corporate Member)
HKD 2,400 (Non-member)
- Enrollment : By fax at 2682 0218 or Submit to our Institute in person
- Enquiries : (852) 2190 7060
- Email : programme@hkib.org

Registration Form

Insights of Infrastructure Projects in Guangdong-Hong Kong-Macao Bay Area (“Bay Area”) from Banker Lenders’ Perspective (HD-P18-1203)

Full Name : Mr / Ms _____ <small>(In English as on ID Card)</small>	Full Name : _____ <small>(In Chinese)</small>
Membership No : _____	Organization : _____
Department : _____	Position : _____
E-mail : _____	Mobile / Phone No : _____

(Confirmation will be sent via e-mail one week before programme commences)

Mailing Address : _____
(Please provide a mailing address if you want to collect the programme certificate)

Payment Method : A cheque / e-Cheque* made payable to “The Hong Kong Institute of Bankers” (Cheque no. _____)
* For e-Cheque, please state the programme code under ‘remarks’ and email together with the completed enrolment form to programme@hkib.org

Credit Card : VISA Master Amount : HKD _____

Cardholder’s Name : _____ Signature : _____

Card No. : _____ Expiry Date : _____
(mm/yy)

How did you know about this programme?

- Website HR Department E-News Others (Please specify) _____
 Friends / Colleagues Banking Today HKIB Counter

Terms and Conditions

- All fees paid are non-refundable and non-transferrable.
- Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
- All payments must be settled before programme commencement.
- Priority of enrolment will be given on a ‘first-come-first-serve’ basis. HKIB Member will have priority to register if there is limited seat remained for the programme.
- HKIB would issue the “Certificate of Attendance” to participants who have complied with the “HKIB Attendance Policy”. The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
- We reserve the right to reject an enrolment at any time.
- We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
- The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
- For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB’s website (www.hkib.org).



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