



Underwriting Aircraft Financing for Bankers

3 & 10 December 2018

HKIB CPD	SFC CPT
6 Hours	6 Hours

Objectives

Other than the traditional loans, aircraft financing becomes a new profit drivers for banks. With a drastic growth in the numbers of new aircrafts to be delivered globally, China is expected to account for a significant share of new deliveries. Aircraft financing is undoubtedly in high demand. To boost up the growth in aircraft business in HK, the government has also released the new draft of tax legislation on aircraft leasing.

This course provides an in-depth knowledge of the principles and strategies to underwrite the aircraft financing in risk management prospective.

Programme Outline

- Outline of the global aircraft industry including China
- Outline of the global aircraft leasing business including China
- Introduction of the new tax regime in HK
- The prominent features and requirements to enjoy the concessionary tax treatments
- Opportunities and challenges of this brand new industry in HK
- Definition of aircraft financing
- Types of aircraft financing
- Underwriting procedures of aircraft financing
- Valuation of aircraft
- Risk management for aircraft financing
- Exit strategies for the aircraft financing portfolio

Target Audience

Business development managers, risk management officers, legal executives, credit officers, compliance officers, internal auditors, external auditors and any bankers are welcome.

Speaker

The speaker has over 10 years of M&A, corporate finance, private equity investment, real estate acquisition and management experience in China. He is currently working as a senior investment director in a fund house. He held Master of Law degree, Postgraduate Diploma in Professional Accountancy & Bachelor of Business Administration (financial engineering). He is a CFA, CAIA, FRM and licensed China Corporate Legal Counsel. He also works seasonally as instructors for legal, compliance, finance and management subjects in various universities and associations. He also serves as legal & investment consultant for American & Chinese Cultural Exchange Association.

Programme Details

- Language : Cantonese (supplemented with English materials)
- Date : 3 & 10 December 2018 (Mon)
- Time : 7:00pm - 10:00pm
- Duration : 6 hours
- Venue : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Sheung Wan (Sheung Wan MTR Station Exit C)
- Fee : HKD 1,800 (HKIB Individual Member)
HKD 2,160 (Staff of HKIB Corporate member)
HKD 2,400 (Non-member)
- Enrollment : By fax at 2682 0218 or Submit to our Institute in person
- Enquiries : (852) 2190 7060
- Email : programme@hkib.org

Registration Form

Underwriting Aircraft Financing for Bankers (HD-P18-1219)

Full Name : Mr / Ms _____ <small>(In English as on ID Card)</small>	Full Name : _____ <small>(In Chinese)</small>
Membership No : _____	Organization : _____
Department : _____	Position : _____
E-mail : _____ <small>(Confirmation will be sent via e-mail one week before programme commences)</small>	Mobile / Phone No : _____
Mailing Address : _____ <small>(Please provide a mailing address if you want to collect the programme certificate)</small>	

Payment Method : A cheque / e-Cheque* made payable to "The Hong Kong Institute of Bankers" (Cheque no. _____) * For e-Cheque, please state the **programme code** under 'remarks' and email together with the **completed enrolment form** to **programme@hkib.org**

Credit Card : VISA Master Amount : HKD _____

Cardholder's Name : _____ Signature : _____

Card No. : _____ Expiry Date : _____ (mm/yy)

How did you know about this programme?

- Website HR Department E-News Others (Please specify)
- Friends / Colleagues Banking Today HKIB Counter

Terms and Conditions

- All fees paid are non-refundable and non-transferrable.
- Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
- All payments must be settled before programme commencement.
- Priority of enrolment will be given on a 'first-come-first-serve' basis. HKIB Member will have priority to register if there is limited seat remained for the programme.
- HKIB would issue the "Certificate of Attendance" to participants who have complied with the "HKIB Attendance Policy". The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
- We reserve the right to reject an enrolment at any time.
- We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
- The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
- For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB's website (www.hkib.org).



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