

# **Advanced Diploma Programme for Certified Banker** Certified Banker (CB) - Stage I **Training and Examination Schedule – 2021**

Training<sup>2</sup>: Q1 2021







- HKIB CPD1 - SFC CPT | FLEX Learning

Module	Code	Date	Time	Language (supplemented with English materials)	Application Deadline <sup>3</sup>	Fee <sup>4</sup> (HKD)
Core Fundamentals of Banking (Credit:10)	HQS1001PP210101 FLEX Learning- Virtual Classroom	<b>11</b> <sup>#</sup> , 18, 25 Jan 2021 (Mon)	19:00 – 22:00	Cantonese	23 Dec 2020 (Wed)	1,980
Core Professional Ethics and Compliance (Credit:10)	HQS1002PP210101 FLEX Learning- Virtual Classroom	<b>15</b> <sup>#</sup> , 22, 29 Jan 2021 (Fri)	19:00 – 22:00	19:00 – 22:00 Cantonese		1,980
Core Fundamentals of Banking (Credit:10)	HQS1001PP210301 FLEX Learning- Virtual Classroom	<b>1</b> <sup>#</sup> , 8, 15 Mar 2021 (Mon)	19:00 – 22:00	Cantonese	21 Feb 2021 (Sun)	1,980
Core Professional Ethics and Compliance (Credit:10)	HQS1002PP210301 FLEX Learning– Virtual Classroom	<b>5</b> <sup>#</sup> , 12, 19 Mar 2021 (Fri)	19:00 – 22:00	Cantonese	25 Feb 2021 (Thu)	1,980
Fundamentals of Accounting (Credit:10)	HQS1003PP210301 FLEX Learning- Virtual Classroom	22 Mar (Mon), <b>9</b> <sup>#</sup> , 16 Mar 2021(Tue)	19:00 – 22:00	Cantonese	1 Mar 2021 (Mon)	1,980

Training<sup>2</sup>: Q2 2021 - HKIB CPD<sup>1</sup> - SFC CPT | FLEX Learning







Module	Code	Date	Time	Language (supplemented with English materials)	Application Deadline <sup>2</sup>	Fee <sup>3</sup> (HKD)
Core Fundamentals of Banking (Credit:10)	HQS1001PP210601 FLEX Learning- Virtual Classroom	<b>7</b> <sup>#</sup> , 21, 28 Jun 2021 (Mon)	19:00 – 22:00	Cantonese	28 May 2021 (Fri)	1,980
Core Professional Ethics and Compliance (Credit:10)	HQS1002PP210601 FLEX Learning- Virtual Classroom	<b>1</b> *, 8, 15 Jun 2021 (Tue)	19:00 – 22:00	Cantonese	24 May 2021 (Mon)	1,980
Fundamentals of Accounting (Credit:10)	HQS1003PP210601 FLEX Learning– Virtual Classroom	<b>2</b> *, 9, 16 Jun 2021 (Wed)	19:00 – 22:00	Cantonese	25 May 2021 (Tue)	1,980
Introduction to Banking Law (Credit: 10)	HQS1004PP210601 FLEX Learning- Virtual Classroom	<b>5</b> *, 19, 26 Jun 2021 (Sat)	10:00 – 13:00	Cantonese	27 May 2021 (Thu)	1,980
Risk Management (Credit:10)	HQS1005PP210601 FLEX Learning– Virtual Classroom	<b>5</b> *, 19, 26 Jun 2021 (Sat)	14:00 – 17:00	Cantonese	27 May 2021 (Thu)	1,980







Module	Code	Date	Time	Language (supplemented with English materials)	Application Deadline <sup>3</sup>	Fee⁴ (HKD)
Core Fundamentals of Banking (Credit:10)	HQS1001PP210901	<b>6</b> *, 13, 20 Sep 2021 (Mon)	19:00 – 22:00	Cantonese	27 Aug 2021 (Fri)	1,980
Core Professional Ethics and Compliance (Credit:10)	HQS1002PP210901	<b>7</b> *, 14, 28 Sep 2021 (Tue)	19:00 – 22:00	Cantonese	30 Aug 2021 (Mon)	1,980
Fundamentals of Accounting (Credit:10)	HQS1003PP210901	<b>8</b> *, 15, 29 Sep 2021 (Wed)	19:00 – 22:00	Cantonese	31 Aug 2021 (Tue)	1,980
Introduction to Banking Law (Credit: 10)	HQS1004PP210901	<b>11</b> *, 18, 25 Sep 2021 (Sat)	10:00 – 13:00	Cantonese	2 Sep 2021 (Thu)	1,980
Risk Management (Credit:10)	HQS1005PP210901	<b>11</b> <sup>#</sup> , 18, 25 Sep 2021 (Sat)	14:00 – 17:00	Cantonese	2 Sep 2021 (Thu)	1,980









Module	Code	Date	Time  Language (supplemented with English materials)		Application Deadline <sup>3</sup>	Fee⁴ (HKD)
Core Fundamentals of Banking (Credit:10)	HQS1001PP211101	<b>22</b> <sup>#</sup> , 29 Nov, 6 Dec 2021 (Mon)	19:00 – 22:00	Cantonese	12 Nov 2021 (Fri)	1,980
Core Professional Ethics and Compliance (Credit:10)	HQS1002PP211101	<b>30*</b> Nov, 7, 14 Dec 2021(Tue)	19:00 – 22:00	Cantonese	22 Nov 2021 (Mon)	1,980
Fundamentals of Accounting (Credit:10)	HQS1003PP211101	<b>24</b> *Nov, 1, 8 Dec 2021 (Wed)	19:00 – 22:00	Cantonese	16 Nov 2021 (Tue)	1,980
Introduction to Banking Law (Credit: 10)	HQS1004PP211101	<b>26</b> <sup>#</sup> Nov, 3, 17 Dec 2021 (Fri)	19:00 – 22:00	Cantonese	18 Nov 2021 (Thu)	1,980
Risk Management (Credit:10)	HQS1005PP211101	<b>25</b> <sup>#</sup> Nov, 2, 9 Dec 2021 (Thu)	19:00 – 22:00	Cantonese	17 Nov 2021 (Wed)	1,980



# Examination<sup>2</sup>: Q1 2021

Module	Code	Date	Time	Application Deadline <sup>3</sup>	Fee⁴ (HKD)
Core Fundamentals of Banking (Credit:10)	EXAM-2020-00264	18 Feb 2021 (Thu)	19:00-20:30	23 Dec 2020 (Wed)	530
Core Professional Ethics and Compliance (Credit:10)	EXAM-2020-00263	23 Feb 2021 (Tue)	19:00-20:30	23 Dec 2020 (Wed)	530
<u>Core</u> Fundamentals of Banking (Credit:10)	EXAM-2020-00332	6 May 2021 (Thu)	19:00-20:30	6 Apr 2021 (Tue)	530
Core Professional Ethics and Compliance (Credit:10)	EXAM-2020-00333	11 May 2021 (Tue)	19:00-20:30	9 Apr 2021 (Fri)	530
Fundamentals of Accounting (Credit:10)	EXAM-2020-00334	13 May 2021 (Thu)	19:00-20:30	13 Apr 2021 (Tue)	530

# Examination: Q2 2021

Module	Code	Date	Time	Application Deadline <sup>2</sup>	Fee <sup>3</sup> (HKD)
Core Fundamentals of Banking (Credit:10)	EXAM-2020-00337	5 Aug 2021 (Thu)	19:00-20:30	5 Jul 2021 (Mon)	530
Core Professional Ethics and Compliance (Credit:10)	EXAM-2020-00338	12 Aug 2021 (Thu)	19:00-20:30	12 Jul 2021 (Mon)	530
Fundamentals of Accounting (Credit:10)	EXAM-2020-00339	17 Aug 2021 (Tue)	19:00-20:30	16 Jul 2021 (Fri)	530
Introduction to Banking Law (Credit: 10)	EXAM-2020-00335	19 Aug 2021 (Thu)	19:00-20:30	19 Jul 2021 (Mon)	530
Risk Management (Credit:10)	EXAM-2020-00336	26 Aug 2021 (Thu)	19:00-20:30	26 Jul 2021 (Mon)	530

Last updated: 29 March 2021



# Examination<sup>2</sup>: Q3 2021

Module	Code	Date	Time	Application Deadline <sup>3</sup>	Fee <sup>4</sup> (HKD)
Core Fundamentals of Banking (Credit:10)	EXAM-2020-00342	7 Dec 2021 (Tue)	19:00-20:30	5 Nov 2021 (Fri)	530
Core Professional Ethics and Compliance (Credit:10)	EXAM-2020-00343	9 Dec 2021 (Thu)	19:00-20:30	9 Nov 2021 (Tue)	530
Fundamentals of Accounting (Credit:10)	EXAM-2020-00344	14 Dec 2021 (Tue)	19:00-20:30	12 Nov 2021 (Fri)	530
Introduction to Banking Law (Credit: 10)	EXAM-2020-00345	16 Dec 2021 (Thu)	19:00-20:30	16 Nov 2021 (Tue)	530
Risk Management (Credit:10)	EXAM-2020-00346	21 Dec 2021 (Tue)	19:00-20:30	19 Nov 2021 (Fri)	530

# Examination<sup>2</sup>: Q4 2021

Module	Code	Date	Time	Application Deadline <sup>3</sup>	Fee <sup>4</sup> (HKD)
Core Fundamentals of Banking (Credit:10)	EXAM-2021-00031	11 Jan 2022 (Tentative Schedule)	19:00-20:30 (Tentative Schedule)	10 Dec 2021 (Tentative Schedule)	ТВС
Core Professional Ethics and Compliance (Credit:10)	EXAM-2021-00032	13 Jan 2022 (Tentative Schedule)	19:00-20:30 (Tentative Schedule)	10 Dec 2021 (Tentative Schedule)	ТВС
Fundamentals of Accounting (Credit:10)	EXAM-2021-00033	18 Jan 2022 (Tentative Schedule)	19:00-20:30 (Tentative Schedule)	17 Dec 2021 (Tentative Schedule)	TBC
Introduction to Banking Law (Credit: 10)	EXAM-2021-00034	20 Jan 2022 (Tentative Schedule)	19:00-20:30 (Tentative Schedule)	17 Dec 2021 (Tentative Schedule)	TBC
Risk Management (Credit:10)	EXAM-2021-00035	25 Jan 2022 (Tentative Schedule)	19:00-20:30 (Tentative Schedule)	20 Dec 2021 (Tentative Schedule)	TBC

Last updated: 29 March 2021



#### Remarks:

- According to the accreditation of HKCAAVQ on "Advanced Diploma for Certified Banker" programme, an average learner is expected to spend 3 to 4 months to complete the respective training and examination of individual modules.
- Learners are required to enrol and complete the training before attempting the examination.

#### **Programme Details:**

Programme/ Module Outline

Please refer to the programme brochure and handbook for details.

Venue

3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (unless other venue

specified in training class confirmation / examination attendance notice)

Enrolment : By email at <a href="mailto:application@hkib.org">application@hkib.org</a> or submit to our Institute in person or by mail

#### Notes:

Note	Category	Details
1	CPD	- By attending the above training, Professional Qualification holders of CB (Stage I), CB (Stage II), CB, CFMP, ARWP, CRWP, ACsP, ACRP, CCRP(CL) and CCRP(CPM), you are eligible to claim HKIB CPD hours.  - For AAMLP/CAMLP holders, relevant modules of qualified CPD activities include Professional Ethics and Compliance, Risk Management and Introduction to Banking Law.
2	CEF	The modules are included in the list of Continuing Education Fund (CEF) Reimbursable Courses. Both training and examination fee can be claimed for reimbursement subject to the fulfilment of the application requirements. For more details, please visit CEF website or HKIB website.  Disclaimer: Applicants would NOT be eligible to apply for CEF reimbursement should the module be solely delivered via FLEX Learning, unless a waiver is sent to the Institute by OCEF or Labour and Welfare Bureau.
3	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
4	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
5	Others	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.
#	Schedule	First day of training.

### For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)

Tel: (852) 2153 7800 Email: <u>cs@hkib.org</u>

CB-G-010

Last updated: 29 March 2021



# **Professional Diploma Programme for Certified Banker** Certified Banker (CB) - Stage II **Training and Examination Schedule - 2021**

Training<sup>2</sup>: Q1 2021







Module	Code	Date	Time	Application Deadline <sup>3</sup>	Fee (HKD)
Corporate Finance Services	HQS2002PP210301 FLEX Learning– Virtual Classroom	<b>1</b> <sup>#</sup> , 8, 15, 22, 29 Mar 2021 (Mon)	19:00 – 22:00	21 Feb 2021 (Sun)	3,900
Technology Management and Innovation in Banking	HQS2004PP210201 FLEX Learning– Virtual Classroom	<b>27</b> <sup>#</sup> Feb, 6, 13, 20, 27 Mar 2021 (Sat)	14:00 – 17:00	19 Feb 2021 (Fri)	3,900

Training<sup>2</sup>: Q3 2021



→ HKIB CPD¹ CPT - SFC CPT





Module	Code	Date	Time	Application Deadline <sup>3</sup>	Fee (HKD)
Business and People Management	HQS2001PP210901	<b>6</b> <sup>#</sup> , 13, 20, 27 Sep, 4 Oct 2021 (Mon)	19:00 – 22:00	27 Aug 2021 (Fri)	3,900
Corporate Finance Services	HQS2002PP210901	<b>1</b> *, 8, 15, 29 Sep (Wed) 20 Sep 2021 (Mon)	19:00 – 22:00	24 Aug 2021 (Tue)	3,900
Finance of International Trade	HQS2003PP210901	<b>4</b> *, 11, 18, 25 Sep 2 Oct 2021 (Sat)	10:00 – 13:00	26 Aug 2021 (Thu)	3,900
Technology Management and Innovation in Banking	HQS2004PP210901	<b>4</b> <sup>#</sup> , 11, 18, 25 Sep, 2 Oct 2021 (Sat)	14:00 – 17:00	26 Aug 2021 (Thu)	3,900



## Examination<sup>2</sup>: Q1 2021

Module	Code	Date	Time	Application Deadline <sup>3</sup>	Fee (HKD)
Corporate Finance Services	EXAM-2021-00018	20-May-21 (Thu)	19:00-22:00	20 Apr 2021 (Tue)	1,300
Technology Management and Innovation in Banking	EXAM-2020-00354	27-May-21 (Thu)	19:00-22:00	27 Apr 2021 (Tue)	1,300

## Examination<sup>2</sup>: Q3 2021

Module	Code	Date	Time	Application Deadline <sup>3</sup>	Fee (HKD)
Business and People Management	EXAM-2020-00351	25-Nov-21 (Thu)	19:00-22:00	22 Oct 2021 (Fri)	1,300
Corporate Finance Services	EXAM-2020-00356	16-Nov-21 (Tue)	19:00-22:00	15 Oct 2021 (Fri)	1,300
Finance of International Trade	EXAM-2021-00019	30-Nov-21 (Tue)	19:00-22:00	29 Oct 2021 (Fri)	1,300
Technology Management and Innovation in Banking	EXAM-2020-00358	23-Nov-21 (Tue)	19:00-22:00	22 Oct 2021 (Fri)	1,300

#### Remarks:

- According to the accreditation of HKCAAVQ on "Professional Diploma for Certified Banker" programme, an average learner is expected to spend 4 to 5 months to complete the respective training and examination of individual modules.
- Learners are required to enrol and complete the training before attempting the examination.

## Programme Details:

Programme/ Module Outline

Please refer to the programme brochure and handbook for details.

Venue

3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (unless other venue

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CB-G-011

Last updated: 22 March 2021



#### Notes:

Note	Category	Details		
1	CPD	By attending the above training, Professional Qualification holders of CB (Stage I), CB (Stage II), CB, CFMP, ARWP, CRWP, ACsP, ACRP, CCRP(CL) and CCRP(CPM), you are eligible to claim HKIB CPD hours.		
2	CEF	The modules are included in the list of Continuing Education Fund (CEF) Reimbursable Courses. Both training and examination fee can be claimed for reimbursement subject to the fulfilment of the application requirements. For more details, please visit CEF website or HKIB website.  Disclaimer: Applicants would NOT be eligible to apply for CEF reimbursement should the module be solely delivered via FLEX Learning, unless a waiver is sent to the Institute by OCEF or Labour and Welfare Bureau.		
3	Late Application	A late entry fee of HK\$200 will apply to late training and examination enrolment respectively.		
4	Others	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.		
#	Schedule	First day of training.		

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Tel: (852) 2153 7800 Email: <u>cs@hkib.org</u>

Last updated: 22 March 2021



# **Professional Diploma Programme for Certified Banker Certified Banker (CB) Training and Examination Schedule – 2021**







Training : Q2 202	- TIMB OF B	-010011		THE VEHRNING - I LEX E	
Module	Code	Date	Time	Application Deadline <sup>3</sup>	Fee (HKD)
Banking Law and Practice	HQS3005PP210601 FLEX Learning– Virtual Classroom	1*, 15, 29 Sep (Wed) 7 Sep (Tue) 9, 23 Sep (Thu) 11 Sep (Sat) 17 Sep (Fri) 27 Sep (Mon)	(Mon, Tue, Wed, Thu, Fri) 19:00 – 22:00 (Sat) 10:00 – 13:00, 14:00 – 17:00	24 Aug 2021 (Tue)	9,650
Operational Risk Management	HQS3006PP210501 FLEX Learning– Virtual Classroom	<b>27</b> # Aug, 3, 10 Sep (Fri) 28 Aug, 4, 18 Sep (Sat) 31 Aug (Tue)	(Mon, Tue, Fri) 19:00 – 22:00 (Sat) 10:00 – 13:00, 14:00 – 17:00	19 Aug 2021 (Thu)	9,650
Bank Asset and Liability Management	HQS3003PP210501 FLEX Learning– Virtual Classroom	<b>27*</b> Aug, 3, 10 Sep (Fri) 28 Aug, 4, 18 Sep (Sat) 31 Aug (Tue)	(Mon, Tue, Fri) 19:00 – 22:00 (Sat) 10:00 – 13:00, 14:00 – 17:00	19 Aug 2021 (Thu)	9,650
Treasury Markets and Operations	HQS3004PP210701 FLEX Learning– Virtual Classroom	2#, 30 Sep (Thu) 8, 29 Sep (Wed) 13, 20 Sep (Mon) 17 Sep (Fri) 25 Sep (Sat) 28 Sep (Tue)	(Mon, Tue, Wed, Thu, Fri) 19:00 – 22:00 (Sat) 10:00 – 13:00, 14:00 – 17:00	25 Aug 2021 (Wed)	9,650

Last updated: 30 April 2021



### Examination<sup>2</sup>: Q2 2021

Module	Code	Date	Time	Application Deadline <sup>3</sup>	Fee (HKD)
Banking Law and Practice	EXAM-2021-00063	14 Dec 2021 (Tue)	19:00-22:00	12 Nov 2021 (Fri)	1,300
Operational Risk Management	EXAM-2021-00061	9 Dec 2021 (Thu)	19:00-22:00	8 Nov 2021 (Mon)	1,300
Bank Asset and Liability Management	EXAM-2021-00062	9 Dec 2021 (Thu)	19:00-22:00	8 Nov 2021 (Mon)	1,300
Treasury Markets and Operations	EXAM-2021-00064	14 Dec 2021 (Tue)	19:00-22:00	12 Nov 2021 (Fri)	1,300

#### Remarks:

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Learners are required to enrol and complete the training before attempting the examination.

#### **Programme Details:**

Programme/ Module Outline

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#### Notes:

Note	Category	Details	
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2	WAM	The programme has been included in the list of reimbursable courses for WAM pilot programme. For WAM pilot programme applicants, 80% of the course fee (examination fee excluded) will be reimbursed upon meeting the 80% attendance requirement For more details, please visit: <a href="https://www.wamtalent.org.hk">www.wamtalent.org.hk</a> .	
3	Late Application	A late entry fee of HK\$200 will apply to late training and examination enrolment respectively.	
4	Others	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.	
#	Schedule	First day of training.	

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CB-G-012

Last updated: 30 April 2021