

# Advanced Diploma Programme for Certified Banker Certified Banker (CB) – Stage I Training and Examination Schedule – 2021

| Training <sup>2</sup> : Q1 2021 • HKIB CPD <sup>1</sup> • SFC CPT • FLEX Learning |  |   |               |  |                                      |               |
|---|--|---|---------------|--|--------------------------------------|---------------|
| Module  | Code   | Date  | Time          | <b>Language</b><br>(supplemented<br>with English<br><b>mat</b> erials) | Application<br>Deadline <sup>3</sup> | Fee⁴<br>(HKD) |
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)                          | HQS1001PP210101<br>FLEX Learning–<br>Virtual Classroom | <b>11</b> #, 18, 25 Jan 2021<br>(Mon)                     | 19:00 – 22:00 | Cantonese  | 23 Dec 2020<br>(Wed)                 | 1,980         |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10)               | HQS1002PP210101<br>FLEX Learning–<br>Virtual Classroom | <b>15</b> #, 22, 29 Jan 2021<br>(Fri)                     | 19:00 – 22:00 | Cantonese  | 23 Dec 2020<br>(Wed)                 | 1,980         |
|   |  |   |               |  |                                      |               |
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)                          | HQS1001PP210301<br>FLEX Learning–<br>Virtual Classroom | <i>1</i> #, 8, 15 Mar 2021<br>(Mon)                       | 19:00 – 22:00 | Cantonese  | 21 Feb 2021<br>(Sun)                 | 1,980         |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10)               | HQS1002PP210301<br>FLEX Learning–<br>Virtual Classroom | <b>5</b> <sup>#</sup> , 12, 19 Mar 2021<br>(Fri)          | 19:00 – 22:00 | Cantonese  | 25 Feb 2021<br>(Thu)                 | 1,980         |
| Fundamentals of<br>Accounting<br>(Credit:10)                                      | HQS1003PP210301<br>FLEX Learning–<br>Virtual Classroom | 22 Mar (Mon),<br><b>9</b> <sup>#</sup> , 16 Mar 2021(Tue) | 19:00 – 22:00 | Cantonese  | 1 Mar 2021<br>(Mon)                  | 1,980         |



# Training<sup>2</sup>: Q2 2021 - HKIB CPD<sup>1</sup> - SFC CPT

| Module  | Code   | Date   | Time          | Language<br>(supplemented<br>with English<br>materials) | Application<br>Deadline <sup>2</sup> | Fee <sup>3</sup><br>(HKD) |
|---|--|--|---------------|---|--------------------------------------|---------------------------|
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)            | HQS1001PP210601<br>FLEX Learning–<br>Virtual Classroom | <b>7</b> #, 21, 28 Jun 2021<br>(Mon)             | 19:00 – 22:00 | Cantonese   | 28 May 2021 (Fri)                    | 1,980                     |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10) | HQS1002PP210601<br>FLEX Learning–<br>Virtual Classroom | <b>1</b> <sup>#</sup> , 8, 15 Jun 2021<br>(Tue)  | 19:00 – 22:00 | Cantonese   | 24 May 2021 (Mon)                    | 1,980                     |
| Fundamentals of<br>Accounting<br>(Credit:10)                        | HQS1003PP210601<br>FLEX Learning–<br>Virtual Classroom | <b>2</b> #, 9, 16 Jun 2021<br>(Wed)              | 19:00 – 22:00 | Cantonese   | 25 May 2021 (Tue)                    | 1,980                     |
| Introduction to<br>Banking Law<br>(Credit: 10)                      | HQS1004PP210601<br>FLEX Learning–<br>Virtual Classroom | <b>5</b> <sup>#</sup> , 19, 26 Jun 2021<br>(Sat) | 10:00 – 13:00 | Cantonese   | 27 May 2021 (Thu)                    | 1,980                     |
| Risk Management<br>(Credit:10)                                      | HQS1005PP210601<br>FLEX Learning–<br>Virtual Classroom | <b>5</b> #, 19, 26 Jun 2021<br>(Sat)             | 14:00 – 17:00 | Cantonese   | 27 May 2021 (Thu)                    | 1,980                     |

Training<sup>2</sup>: Q3 2021

- SFC CPT **ILLY** -FLEX Learning

| Module  | Code   | Date  | Time          | Language<br>(supplemented<br>with English<br><b>mat</b> erials) | Application<br>Deadline <sup>3</sup> | Fee⁴<br>(HKD) |
|---|--|---|---------------|---|--------------------------------------|---------------|
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)            | HQS1001PP210901<br>FLEX Learning–<br>Virtual Classroom | <b>6</b> <sup>#</sup> , 13, 20 Sep 2021<br>(Mon)  | 19:00 – 22:00 | Cantonese   | 27 Aug 2021<br>(Fri)                 | 1,980         |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10) | HQS1002PP210901<br>FLEX Learning–<br>Virtual Classroom | <b>7</b> #, 14, 28 Sep 2021<br>(Tue)              | 19:00 – 22:00 | Cantonese   | 30 Aug 2021<br>(Mon)                 | 1,980         |
| Fundamentals of<br>Accounting<br>(Credit:10)                        | HQS1003PP210901<br>FLEX Learning–<br>Virtual Classroom | <b>8</b> #, 15, 29 Sep 2021<br>(Wed)              | 19:00 – 22:00 | Cantonese   | 31 Aug 2021<br>(Tue)                 | 1,980         |
| Introduction to<br>Banking Law<br>(Credit: 10)                      | HQS1004PP210901<br>FLEX Learning–<br>Virtual Classroom | <b>11</b> <sup>#</sup> , 18, 25 Sep<br>2021 (Sat) | 10:00 – 13:00 | Cantonese   | 2 Sep 2021<br>(Thu)                  | 1,980         |
| Risk Management<br>(Credit:10)                                      | HQS1005PP210901<br>FLEX Learning–<br>Virtual Classroom | <b>11</b> <sup>#</sup> , 18, 25 Sep<br>2021 (Sat) | 14:00 – 17:00 | Cantonese   | 2 Sep 2021<br>(Thu)                  | 1,980         |



## Training<sup>2</sup>: Q4 2021

CPD

# - HKIB CPD<sup>1</sup> CPT - SFC CPT

| Module  | Code            | Date  | Time          | <b>Language</b><br>(supplemented<br>with English<br><b>mat</b> erials) | Application<br>Deadline <sup>3</sup> | Fee⁴<br>(HKD) |
|---|-----------------|---|---------------|--|--------------------------------------|---------------|
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)            | HQS1001PP211101 | <b>22</b> #, 29 Nov,<br>6 Dec 2021 (Mon)            | 19:00 – 22:00 | Cantonese  | 12 Nov 2021<br>(Fri)                 | 1,980         |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10) | HQS1002PP211101 | <b>30</b> <sup>#</sup> Nov,<br>7, 14 Dec 2021(Tue)  | 19:00 – 22:00 | Cantonese  | 22 Nov 2021<br>(Mon)                 | 1,980         |
| Fundamentals of<br>Accounting<br>(Credit:10)                        | HQS1003PP211101 | <b>24</b> <sup>#</sup> Nov,<br>1, 8 Dec 2021 (Wed)  | 19:00 – 22:00 | Cantonese  | 16 Nov 2021<br>(Tue)                 | 1,980         |
| Introduction to<br>Banking Law<br>(Credit: 10)                      | HQS1004PP211101 | <b>26</b> <sup>#</sup> Nov,<br>3, 17 Dec 2021 (Fri) | 19:00 – 22:00 | Cantonese  | 18 Nov 2021<br>(Thu)                 | 1,980         |
| Risk Management<br>(Credit:10)                                      | HQS1005PP211101 | <b>25</b> <sup>#</sup> Nov,<br>2, 9 Dec 2021 (Thu)  | 19:00 – 22:00 | Cantonese  | 17 Nov 2021<br>(Wed)                 | 1,980         |



## Examination<sup>2</sup>: Q1 2021

| Module  | Code            | Date              | Time        | Application Deadline <sup>3</sup> | Fee⁴<br>(HKD) |
|---|-----------------|-------------------|-------------|-----------------------------------|---------------|
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)            | EXAM-2020-00264 | 18 Feb 2021 (Thu) | 19:00-20:30 | 23 Dec 2020 (Wed)                 | 530           |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10) | EXAM-2020-00263 | 23 Feb 2021 (Tue) | 19:00-20:30 | 23 Dec 2020 (Wed)                 | 530           |
|   |                 |                   |             |                                   |               |
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)            | EXAM-2020-00332 | 6 May 2021 (Thu)  | 19:00-20:30 | 6 Apr 2021 (Tue)                  | 530           |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10) | EXAM-2020-00333 | 11 May 2021 (Tue) | 19:00-20:30 | 9 Apr 2021 (Fri)                  | 530           |
| Fundamentals of<br>Accounting<br>(Credit:10)                        | EXAM-2020-00334 | 13 May 2021 (Thu) | 19:00-20:30 | 13 Apr 2021 (Tue)                 | 530           |

### Examination: Q2 2021

| Module  | Code            | Date              | Time        | Application Deadline <sup>2</sup> | Fee <sup>3</sup><br>(HKD) |
|---|-----------------|-------------------|-------------|-----------------------------------|---------------------------|
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)            | EXAM-2020-00337 | 5 Aug 2021 (Thu)  | 19:00-20:30 | 5 Jul 2021 (Mon)                  | 530                       |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10) | EXAM-2020-00338 | 12 Aug 2021 (Thu) | 19:00-20:30 | 12 Jul 2021 (Mon)                 | 530                       |
| Fundamentals of<br>Accounting<br>(Credit:10)                        | EXAM-2020-00339 | 17 Aug 2021 (Tue) | 19:00-20:30 | 16 Jul 2021 (Fri)                 | 530                       |
| Introduction to<br>Banking Law<br>(Credit: 10)                      | EXAM-2020-00335 | 19 Aug 2021 (Thu) | 19:00-20:30 | 19 Jul 2021 (Mon)                 | 530                       |
| Risk Management<br>(Credit:10)                                      | EXAM-2020-00341 | 26 Aug 2021 (Thu) | 19:00-20:30 | 26 Jul 2021 (Mon)                 | 530                       |



### Examination<sup>2</sup>: Q3 2021

| Module  | Code            | Date              | Time        | Application Deadline <sup>3</sup> | Fee⁴<br>(HKD) |
|---|-----------------|-------------------|-------------|-----------------------------------|---------------|
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)            | EXAM-2020-00342 | 7 Dec 2021 (Tue)  | 19:00-20:30 | 5 Nov 2021 (Fri)                  | 530           |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10) | EXAM-2020-00343 | 9 Dec 2021 (Thu)  | 19:00-20:30 | 9 Nov 2021 (Tue)                  | 530           |
| Fundamentals of<br>Accounting<br>(Credit:10)                        | EXAM-2020-00344 | 14 Dec 2021 (Tue) | 19:00-20:30 | 12 Nov 2021 (Fri)                 | 530           |
| Introduction to<br>Banking Law<br>(Credit: 10)                      | EXAM-2020-00345 | 16 Dec 2021 (Thu) | 19:00-20:30 | 16 Nov 2021 (Tue)                 | 530           |
| Risk Management<br>(Credit:10)                                      | EXAM-2020-00346 | 21 Dec 2021 (Tue) | 19:00-20:30 | 19 Nov 2021 (Fri)                 | 530           |

### Examination<sup>2</sup>: Q4 2021

| Module  | Code            | Date                                | Time                                | Application Deadline <sup>3</sup>   | Fee⁴<br>(HKD) |
|---|-----------------|-------------------------------------|-------------------------------------|-------------------------------------|---------------|
| <u>Core</u><br>Fundamentals of<br>Banking<br>(Credit:10)            | EXAM-2021-00031 | 11 Jan 2022<br>(Tentative Schedule) | 19:00-20:30<br>(Tentative Schedule) | 10 Dec 2021<br>(Tentative Schedule) | твс           |
| <u>Core</u><br>Professional Ethics<br>and Compliance<br>(Credit:10) | EXAM-2021-00032 | 13 Jan 2022<br>(Tentative Schedule) | 19:00-20:30<br>(Tentative Schedule) | 10 Dec 2021<br>(Tentative Schedule) | твс           |
| Fundamentals of<br>Accounting<br>(Credit:10)                        | EXAM-2021-00033 | 18 Jan 2022<br>(Tentative Schedule) | 19:00-20:30<br>(Tentative Schedule) | 17 Dec 2021<br>(Tentative Schedule) | твс           |
| Introduction to<br>Banking Law<br>(Credit: 10)                      | EXAM-2021-00034 | 20 Jan 2022<br>(Tentative Schedule) | 19:00-20:30<br>(Tentative Schedule) | 17 Dec 2021<br>(Tentative Schedule) | TBC           |
| Risk Management<br>(Credit:10)                                      | EXAM-2021-00035 | 25 Jan 2022<br>(Tentative Schedule) | 19:00-20:30<br>(Tentative Schedule) | 20 Dec 2021<br>(Tentative Schedule) | TBC           |



#### Remarks:

- According to the accreditation of HKCAAVQ on "Advanced Diploma for Certified Banker" programme, an average learner is expected to spend 3 to 4 months to complete the respective training and examination of individual modules. Learners are required to enrol and complete the training before attempting the examination.

### Programme Details:

| Programme/<br>Module Outline | : | Please refer to the programme brochure and handbook for details.   |
|------------------------------|---|--|
| Venue                        | : | 3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice) |
| Enrolment                    | : | By email at application@hkib.org or submit to our Institute in person or by mail   |

#### Notes:

| Note | Category            | Details   |
|------|---------------------|---|
| 1    | CPD                 | <ul> <li>By attending the above training, Professional Qualification holders of CB (Stage I), CB (Stage II), CB, CFMP, ARWP, CRWP, ACsP, ACRP, CCRP(CL) and CCRP(CPM), you are eligible to claim HKIB CPD hours.</li> <li>For AAMLP/CAMLP holders, relevant modules of qualified CPD activities include Professional Ethics and Compliance, Risk Management and Introduction to Banking Law.</li> </ul>   |
| 2    | CEF                 | The modules are included in the list of Continuing Education Fund (CEF) Reimbursable Courses. Both training and examination fee can be claimed for reimbursement subject to the fulfilment of the application requirements. For more details, please visit <u>CEF website</u> or <u>HKIB website</u> .<br>Disclaimer: Applicants would NOT be eligible to apply for CEF reimbursement should the module be solely delivered via FLEX Learning, unless a waiver is sent to the Institute by OCEF or Labour and Welfare Bureau. |
| 3    | Late<br>Application | A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.  |
| 4    | Fee<br>Discount     | HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.   |
| 5    | Others              | HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.   |
| #    | Schedule            | First day of training.  |

### For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)

Email: cs@hkib.org (852) 2153 7800 Tel: