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1
HOUR

The Opportunity of ETF and How ETFs Fit Into a Diversified Portfolio

22 Nov 2022 (Tue) | 1:00pm – 2:00pm



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Objective

Hong Kong Exchanges and Clearing Limited (HKEX) launched the inclusion of ETFs in Stock Connect in July. This will further strengthen Hong Kong's role as a super-connector between China and the world and reinforce the city's position as Asia's top ETF marketplace.

This online webinar aims to provide an overview of the important milestone on ETFs and the scope of investment beyond stocks. How was the market with the first eligible ETFs? What are the eligibility of ETFs and Trading arrangements to be formalized?

The speakers will discuss the opportunities brought by ETF connect. We will also explore how ETF will catalyse HK's growth as an ETF hub and underscore HK's unique role connecting global capital with the Mainland.



Target Audience

01

Banking Practitioners

Front line Relationship Managers, ECF-RWM Certificate holders, Retail and GBA bankers

02

Financial Market Practitioners

Insurance and Assets Managers, Index Followers and Traders

SPEAKER Key Description

There are three speakers in this webinar:

1. **Laura LUI** – she is a Partner and co-Chief Investment Officer of an Asia ETF specialist company. Laura has over a decade of experience in the financial industry with rich experience in index and quantitative investments and capital markets development.
2. **Ray CHAN** – he is currently ETF & Indexing Business Development Director in a large bank in HK Asset Management focusing on investor advisory for ETFs and indexing solutions.
3. **Jennifer HE** - she is an Assistant Vice President of HKEX Exchange Traded Products (ETP), focusing on ETP market development, client engagement and investor education. Prior to her role in ETP, Jennifer was part of HKEX Market Solutions designing pragmatic solutions for HKEX's strategic initiatives.

Programme Outline

- Overview of ETF Market in Hong Kong
- Market update - How ETF works and its structure
- What are the risks and return characteristics
- How to select ETFs, production comparison
- Settlement producers and trade life cycle
- Different types of ETFs e.g. fixed-income, commodities, digital, ESG
- Southbound ETFs via Stock Connect
- Market trends – opportunities and challenges

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Scan the QR code at the upper right-hand corner or [click here](#) to apply via e-form

Programme Delivery

Virtual Classroom (Zoom)
Cantonese

Early Bird DEADLINE

8 Nov 2022 (Tue)

Enquiries

(852) 2153 7800

programme@hkib.org

Application DEADLINE

15 Nov 2022 (Tue)

PRICE LIST

Early Bird

Regular Price

Individual member

HKD 300

HKD 330

Staff Corporate Member

HKD 360

HKD390

Non-member

HKD 400

HKD440

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