香港銀行學會 The Hong Kong Institute of Bankers | Proudly Appointed As Professional Qualifications Assessment Agency (PQAA) | 資歷架構 Qualifications Framework | The Hong Kong Polytechnic University 香港理工大學

Enhanced Competency Framework (ECF) on *Fintech (Core Level)* Training and Examination Schedule – 2022 to 2023

Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(A)*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2025.

***ATTENTION**:*
In light of the recent surge in local COVID-19 cases and in accordance with the latest government policy, applicants should refer to the latest Vaccine Pass Arrangements of PolyU for Campus Access (https://www.polyu.edu.hk/combatcovid19/info-hub-for-the-public/announcements/vaccine-pass-arrangements-for-campus-access/).

Training: *Q3 2022 – Q2 2023*

CPD - HKIB CPD[1] CPT - SFC CPT

Cohort 4

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Technology Essentials (20 credits)	**Module 1**	HQFI001PP220901 **COMPLETED**	22 Sep 2022 (Thu) 19:00 – 22:00 27 Sep 2022 (Tue) 19:00 – 22:00 6 Oct 2022 (Thu) 19:00 – 22:00	English (supplemented with English materials)	15 Sep 2022 (Thu)	5,400	PolyU
Banking and Risk Essentials (20 credits)	**Module 2**	HQFI002PP220801 **COMPLETED**	12 Aug 2022 (Fri) 19:00 – 22:00 19 Aug 2022 (Fri) 19:00 – 22:00 26 Aug 2022 (Fri) 19:00 – 22:00 9 Sep 2022 (Fri) 19:00 – 22:00 16 Sep 2022 (Fri) 19:00 – 22:00	English (supplemented with English materials)	29 Jul 2022 (Fri)	6,700	PolyU
Fintech Practicum (20 credits)	**Module 3**	HQFI003PP221001 **COMPLETED**	12 Oct 2022 (Wed) 19:00 – 21:30 19 Oct 2022 (Wed) 19:00 – 21:30 26 Oct 2022 (Wed) 19:00 – 21:30 ~~2 Nov 2022 (Wed) 19:00 – 21:30~~ 9 Nov 2022 (Wed) 19:00 – 21:30 16 Nov 2022 (Wed) 19:00 – 21:30 ~~22 Nov 2022 (Tue) 19:00 – 21:30~~	English (supplemented with English materials)	27 Sep 2022 (Tue)	6,700	PolyU
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	HQFI004PP221101	26 Nov 2022 (Sat)10:00 – 12:30; 14:00 - 16:00 3 Dec 2022 (Sat)10:00 – 12:30; 14:00 - 16:00 10 Dec 2022 (Sat)10:00 – 13:00; 14:00 - 17:00 17 Dec 2022 (Sat)10:00 – 13:00; 14:00 - 17:00	English (supplemented with English materials)	14 Nov 2022 (Mon)	8,000	PolyU

Cohort 7

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Technology Essentials (20 credits)	**Module 1**	HQFI001PP220902 **COMPLETED**	30 Sep 2022 (Fri) 19:00 – 22:00 7 Oct 2022 (Fri) 19:00 – 22:00 14 Oct 2022 (Fri) 19:00 – 22:00	English (supplemented with English materials)	16 Sep 2022 (Fri)	5,400	**FLEX Learning – Virtual Classroom[5]**
Banking and Risk Essentials (20 credits)	**Module 2**	HQFI002PP221101 **Full**	7 Nov 2022 (Mon) 19:00 – 22:00 14 Nov 2022 (Mon) 19:00 – 22:00 21 Nov 2022 (Mon) 19:00 – 22:00 28 Nov 2022 (Mon) 19:00 – 22:00 5 Dec 2022 (Mon) 19:00 – 22:00	English (supplemented with English materials)	24 Oct 2022 (Mon)	6,700	**FLEX Learning – Virtual Classroom[5]**
Fintech Practicum (20 credits)	**Module 3**	HQFI003PP230101	11 Jan 2023 (Wed) 19:00 – 21:30 18 Jan 2023 (Wed) 19:00 – 21:30 ~~1 Feb 2023 (Wed) 19:00 – 21:30~~ 2 Feb 2023 (Thu) 19:00 – 21:30 8 Feb 2023 (Wed) 19:00 – 21:30 15 Feb 2023 (Wed) 19:00 – 21:30 22 Feb 2023 (Wed) 19:00 – 21:30	English (supplemented with English materials)	23 Dec 2022 (Fri)	6,700	PolyU
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	HQFI004PP221001 **COMPLETED**	29 Oct 2022 (Sat) 10:00 –12:30; 14:00 – 16:00 5 Nov 2022 (Sat) 10:00 –12:30; 14:00 – 16:00 12 Nov 2022 (Sat) 10:00 – 13:00; 14:00 – 17:00 19 Nov 2022 (Sat) 10:00 – 13:00; 14:00 – 17:00	English (supplemented with English materials)	24 Oct 2022 (Mon)	8,000	PolyU

Cohort 8

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Technology Essentials (20 credits)	**Module 1**	HEFT01P23031	15 Mar 2023 (Wed) 19:00 – 22:00 22 Mar 2023 (Wed) 19:00 – 22:00 29 Mar 2023 (Wed) 19:00 – 22:00	English (supplemented with English materials)	1 Mar 2023 (Wed)	5,400	PolyU
Banking and Risk Essentials (20 credits)	**Module 2**	HEFT02P23021	8 Feb 2023 (Wed) 19:00 – 22:00 15 Feb 2023 (Wed) 19:00 – 22:00 22 Feb 2023 (Wed) 19:00 – 22:00 1 Mar 2023 (Wed) 19:00 – 22:00 8 Mar 2023 (Wed) 19:00 – 22:00	English (supplemented with English materials)	25 Jan 2023 (Wed)	6,700	PolyU
Fintech Practicum (20 credits)	**Module 3**	HEFT03P23041	4 Apr 2023 (Tue) 19:00 – 21:30 11 Apr 2023 (Tue) 19:00 – 21:30 18 Apr 2023 (Tue) 19:00 – 21:30 25 Apr 2023 (Tue) 19:00 – 21:30 2 May 2023 (Tue) 19:00 – 21:30 9 May 2023 (Tue) 19:00 – 21:30	English (supplemented with English materials)	21 Mar 2023 (Tue)	6,700	PolyU
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	HEFT04P23051	20 May 2023 (Sat) 10:00 –12:30; 14:00 – 16:00 27 May 2023 (Sat) 10:00 –12:30; 14:00 – 16:00 3 Jun 2023 (Sat) 10:00 – 13:00; 14:00 – 17:00 10 Jun 2023 (Sat) 10:00 – 13:00; 14:00 – 17:00	English (supplemented with English materials)	8 May 2023 (Mon)	8,000	PolyU

Examination: *Q4 2022 – Q3 2023*

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Technology Essentials (20 credits)	**Module 1**	EXAM-2022-10033	5 Jan 2023 (Thu) 19:00 – 21:00	English	6 Dec 2022 (Tue)	1,300	TBC
Technology Essentials (20 credits)	**Module 1**	EXAM-2022-10037	3 May 2023 (Wed) 19:00 – 21:00	English	3 Apr 2023 (Mon)	1,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Banking and Risk Essentials (20 credits)	**Module 2**	EXAM-2022-10034	1 Feb 2023 (Wed) 19:00 – 21:00	English	30 Dec 2022 (Fri)	1,300	TBC
Banking and Risk Essentials (20 credits)	**Module 2**	EXAM-2022-10038	1 Jun 2023 (Thu) 19:00 – 21:00	English	2 May 2023 (Tue)	1,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Fintech Practicum (20 credits)	**Module 3**	EXAM-2022-10009	20 Dec 2022 (Tue) 19:00 – 22:00	English	21 Nov 2022 (Mon)	1,300	TBC
Fintech Practicum (20 credits)	**Module 3**	EXAM-2022-10035	2 Mar 2023 (Thu) 19:00 – 22:00	English	1 Feb 2023 (Wed)	1,300	TBC
Fintech Practicum (20 credits)	**Module 3**	EXAM-2022-10039	4 Jul 2023 (Tue) 19:00 – 22:00	English	2 Jun 2023 (Fri)	1,300	TBC

Module Name	Module No.	Examination Code	Date Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	EXAM-2022-10010	17 Jan 2023 (Tue) 19:00 – 22:00	English	19 Dec 2022 (Mon)	1,300	TBC
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	EXAM-2022-10036	4 Apr 2023 (Tue) 19:00 – 22:00	English	3 Mar 2023 (Fri)	1,300	TBC
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	EXAM-2022-10040	1 Aug 2023 (Tue) 19:00 – 22:00	English	3 Jul 2023 (Mon)	1,300	TBC

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme / Module Outline	:	Please refer to programme brochure and handbook for details.
Enrolment	:	Applicants can submit via the electronic application form in HKIB webpage.

Notes:

Note	Category	Details
1	**CPD**	By attending the above training, Professional Qualification holders of CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
2	**Late Application**	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
3	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
4	**Training Material**	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings. For details, please refer to the essential reading list in the Programme Handbook under each module.
5	**FLEX Learning**	The training sessions will be conducted via virtual classroom training delivery mode. Participants can use their own PC or mobile device, and do not need to come to our premises to attend the training.
6	**Others**	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.

For General Enquiries / Feedback:

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