

Enhanced Competency Framework (ECF) on Fintech (Professional Level) Training and Examination Schedule – 2023

Important Notes:

- HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
- Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(M)¹, CPFinT(S-AIBD)², CPFinT(S-DLT)³, CPFinT(S-OBAP)⁴, CPFinT(S-RT)⁵).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

¹ Recognised under the QF at Level 6, QR Registration No.: 22/000867/L6, Validity Period from 01/11/2022 to 31/07/2025.

² Recognised under the QF at Level 6, QR Registration No.: 22/000868/L6, Validity Period from 01/11/2022 to 31/07/2025.

³ Recognised under the QF at Level 6, QR Registration No.: 22/000869/L6, Validity Period from 01/11/2022 to 31/07/2025.

⁴ Recognised under the QF at Level 6, QR Registration No.: 22/000870/L6, Validity Period from 01/11/2022 to 31/07/2025.

⁵ Recognised under the QF at Level 6, QR Registration No.: 22/000871/L6, Validity Period from 01/11/2022 to 31/07/2025.

ECF-Fintech Professional Level Reference Table

Management Track - Certified Fintech Professional (Management)	:	Module 5 + Module 9 + Module 10
Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	:	Module 5 + Module 6
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	:	Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	:	Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	:	Module 5 + Module 11

ATTENTION:

In light of the recent surge in local COVID-19 cases and in accordance with the latest government policy, applicants should refer to the latest Vaccine Pass Arrangements of HKUST for Campus Access (<https://covid19info.hkust.edu.hk/quarantine-arrangements>).

Training: Q1 – Q2 2023

 - HKIB CPD¹

 - SFC CPT

#Learners can enrol in modules available in different cohorts

Management Track - Certified Fintech Professional (Management)

Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP230101	7 Jan 2023 (Sat) 10:00 – 13:00 14 Jan 2023 (Sat) 10:00 – 13:00 28 Jan 2023 (Sat) 10:00 – 13:00 4 Feb 2023 (Sat) 10:00 – 13:00 11 Feb 2023 (Sat) 10:00 – 13:00 18 Feb 2023 (Sat) 10:00 – 13:00 25 Feb 2023 (Sat) 10:00 – 13:00	English (supplemented with English materials)	26 Dec 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Business Strategy and Marketing (30 credits)	Module 9	TBC	TBC	English (supplemented with English materials)	TBC	10,900	TBC
Fintech Product Management (30 credits)	Module 10	HEFT10P23041	15 Apr 2023 (Sat) 10:00 – 13:00 22 Apr 2023 (Sat) 10:00 – 13:00 29 Apr 2023 (Sat) 10:00 – 13:00 06 May 2023 (Sat) 10:00 – 13:00 13 May 2023 (Sat) 10:00 – 13:00 20 May 2023 (Sat) 10:00 – 13:00 27 May 2023 (Sat) 10:00 – 13:00	English (supplemented with English materials)	29 Mar 2023 (Wed)	10,900	HKUST (Clear Water Bay)

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST⁵.

Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)

Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP230101	7 Jan 2023 (Sat) 10:00 – 13:00 14 Jan 2023 (Sat) 10:00 – 13:00 28 Jan 2023 (Sat) 10:00 – 13:00 4 Feb 2023 (Sat) 10:00 – 13:00 11 Feb 2023 (Sat) 10:00 – 13:00 18 Feb 2023 (Sat) 10:00 – 13:00 25 Feb 2023 (Sat) 10:00 – 13:00	English (supplemented with English materials)	26 Dec 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Artificial Intelligence and Big Data (30 credits)	Module 6	HEFT06P23051	13 May 2023 (Sat) 10:00 – 13:00 20 May 2023 (Sat) 10:00 – 13:00 27 May 2023 (Sat) 10:00 – 13:00 3 Jun 2023 (Sat) 10:00 – 13:00 10 Jun 2023 (Sat) 10:00 – 13:00 17 Jun 2023 (Sat) 10:00 – 13:00 24 Jun 2023 (Sat) 10:00 – 13:00	English (supplemented with English materials)	28 Apr 2023 (Fri)	10,900	HKUST (Clear Water Bay)

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST⁵.

Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)

Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP230101	7 Jan 2023 (Sat) 10:00 – 13:00 14 Jan 2023 (Sat) 10:00 – 13:00 28 Jan 2023 (Sat) 10:00 – 13:00 4 Feb 2023 (Sat) 10:00 – 13:00 11 Feb 2023 (Sat) 10:00 – 13:00 18 Feb 2023 (Sat) 10:00 – 13:00 25 Feb 2023 (Sat) 10:00 – 13:00	English (supplemented with English materials)	26 Dec 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Distributed Ledger Technology (30 credits)	Module 7	HEFT07P23041	15 Apr 2023 (Sat) 14:30 – 17:30 22 Apr 2023 (Sat) 14:30 – 17:30 29 Apr 2023 (Sat) 14:30 – 17:30 06 May 2023 (Sat) 14:30 – 17:30 13 May 2023 (Sat) 14:30 – 17:30 20 May 2023 (Sat) 14:30 – 17:30 27 May 2023 (Sat) 14:30 – 17:30	English (supplemented with English materials)	29 Mar 2023 (Wed)	10,900	HKUST (Clear Water Bay)

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST⁵.

Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)

Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP230101	7 Jan 2023 (Sat) 10:00 – 13:00 14 Jan 2023 (Sat) 10:00 – 13:00 28 Jan 2023 (Sat) 10:00 – 13:00 4 Feb 2023 (Sat) 10:00 – 13:00 11 Feb 2023 (Sat) 10:00 – 13:00 18 Feb 2023 (Sat) 10:00 – 13:00 25 Feb 2023 (Sat) 10:00 – 13:00	English (supplemented with English materials)	26 Dec 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Open Banking and Application Programming Interface (30 credits)	Module 8	HEFT08P23041	12 Apr 2023 (Wed) 19:00 – 22:00 19 Apr 2023 (Wed) 19:00 – 22:00 26 Apr 2023 (Wed) 19:00 – 22:00 03 May 2023 (Wed) 19:00 – 22:00 10 May 2023 (Wed) 19:00 – 22:00 17 May 2023 (Wed) 19:00 – 22:00 24 May 2023 (Wed) 19:00 – 22:00	English (supplemented with English materials)	24 Mar 2023 (Fri)	10,900	HKIB

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST⁵.

Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)

Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP230101	7 Jan 2023 (Sat) 10:00 – 13:00 14 Jan 2023 (Sat) 10:00 – 13:00 28 Jan 2023 (Sat) 10:00 – 13:00 4 Feb 2023 (Sat) 10:00 – 13:00 11 Feb 2023 (Sat) 10:00 – 13:00 18 Feb 2023 (Sat) 10:00 – 13:00 25 Feb 2023 (Sat) 10:00 – 13:00	English (supplemented with English materials)	26 Dec 2022 (Mon)	10,900	HKUST (Clear Water Bay)
Regtech (30 credits)	Module 11	HEFT11P23041	14 Apr 2023 (Fri) 19:00 – 22:00 21 Apr 2023 (Fri) 19:00 – 22:00 28 Apr 2023 (Fri) 19:00 – 22:00 05 May 2023 (Fri) 19:00 – 22:00 12 May 2023 (Fri) 19:00 – 22:00 19 May 2023 (Fri) 19:00 – 22:00 25 May 2023 (Thu) 19:00 – 22:00	English (supplemented with English materials)	28 Mar 2023 (Tue)	10,900	HKIB

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST⁵.

Examination: Q1 – Q3 2023

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	EXAM-2022-10058	25 Apr 2023 (Tue) 19:00 – 22:00	English	28 Mar 2023 (Tue)	2,100	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Artificial Intelligence and Big Data (30 credits)	Module 6	EXAM-2022-10061	22 Aug 2023 (Tue) 19:00 – 22:00	English	25 Jul 2023 (Tue)	2,100	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Distributed Ledger Technology (30 credits)	Module 7	EXAM-2022-10062	12 Sep 2023 (Tue) 19:00 – 22:00	English	11 Aug 2023 (Fri)	2,100	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Open Banking and Application Programming Interface (30 credits)	Module 8	EXAM-2022-10063	19 Sep 2023 (Tue) 19:00 – 22:00	English	18 Aug 2023 (Fri)	2,100	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Business Strategy and Marketing (30 credits)	Module 9	EXAM-2022-10059	13 Jun 2023 (Tue) 19:00 – 22:00	English	12 May 2023 (Fri)	2,100	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Fintech Product Management (30 credits)	Module 10	EXAM-2022-10064	14 Sep 2023 (Thu) 19:00 – 22:00	English	14 Aug 2023 (Mon)	2,100	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee ^{3,4} (HKD)	Venue
Regtech (30 credits)	Module 11	EXAM-2022-10065	21 Sep 2023 (Thu) 19:00 – 22:00	English	21 Aug 2023 (Mon)	2,100	TBC

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

- Programme /
Module Outline : Please refer to programme brochure and handbook for details.
Enrolment : Applicants can submit via the electronic application form in HKIB webpage.

Notes:

Note	Category	Details
1	CPD	By attending the above training, Professional Qualification holders of CPFiT(A), CPFiT(M), CPFiT(S-AIBD), CPFiT(S-DLT), CPFiT(S-OBAPI), CPFiT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
2	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
3	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
4	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings (if any). For details, please refer to the essential reading list in the Programme Handbook under each module.
5	Delivery Mode	All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST.
6	Others	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.

For General Enquiries / Feedback:

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