

Financial Analysis Beyond Accounting and Financial Projection for Risk Approval

Programme Code: HGRS00P23101

17 October 2023 (Tuesday)
2:00pm – 5:00pm



3 HOURS
HKIB ECF SFC
CPD CPD CPT

Programme Outline

- Financial analysis beyond accounting for bank lending
- Update and impact of current accounting policy (HKFRS) on financial spreading and internal credit ratings
- Risk considerations for financial forecast of corporate loan from approver's perspectives
- Highlights of cash flow projection acceptable to risk approvers
- Case Studies

Speaker Introduction

- He has over 20 years' experience in corporate finance and risk management field in leading international US and European corporate and investment banking
- Extensive experience in corporate finance for pre-IPO companies and fund-raising activities for HK listed companies through network of leading international investment and corporate banks
- Strong credit risk background and extremely familiar in banking products (both loan and treasury products)
- Specialised in arranging banking facilities (both bilateral or syndication) matching the funding needs of listed corporates (mid-cap or blue chips) in Asia.
- Currently being a Director of a HK listed company

Target Audiences

1. Banking Practitioners
2. Front-line bankers and Credit Risk managers
3. HKIB Professional Qualification holders :

CAMPLP AAMPLP CRWP ARWP
ACsP ACRP CORP AORP
CCRP(CL) CCRP(CPM)



Programme Delivery

Virtual Classroom (Zoom)
English

Early Bird DEADLINE

3 October 2023 (Tuesday)

Application DEADLINE

10 October 2023 (Tuesday)



APPLY NOW!

Enquiry :
(852) 2153 7800
programme@hkib.org
<https://hkib.org/page/185>

PRICE LIST

Early Bird
Regular Price

Individual
Member
HKD

900

HKD990

Staff of
Corporate
Member
HKD

1,080

HKD1,190

Non-
Member
HKD

1,200

HKD1,320