

Enhanced Competency Framework (ECF) on Fintech (Core Level) Training and Examination Schedule – 2023

Important Notes:

- HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
- Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFInT(A)*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2025.

Training: Q1 – Q4 2023

 - HKIB CPD¹
 - SFC CPT

Cohort 8

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline ²	Fee ³ (HKD)	Venue
Technology Essentials (20 credits)	Module 1	HEFT01P23031	15 Mar 2023 (Wed) 19:00 – 22:00 22 Mar 2023 (Wed) 19:00 – 22:00 29 Mar 2023 (Wed) 19:00 – 22:00	English (supplemented with English materials)		CLOSED	
Banking and Risk Essentials (20 credits)	Module 2	HEFT02P23061	21 Jun 2023 (Wed) 19:00 – 22:00 28 Jun 2023 (Wed) 19:00 – 22:00 05 Jul 2023 (Wed) 19:00 – 22:00 12 Jul 2023 (Wed) 19:00 – 22:00 18 Jul 2023 (Tue) 19:00 – 22:00	English (supplemented with English materials)		CLOSED	
Fintech Practicum (20 credits)	Module 3	HEFT03P23041	4 Apr 2023 (Tue) 19:00 – 21:30 11 Apr 2023 (Tue) 19:00 – 21:30 18 Apr 2023 (Tue) 19:00 – 21:30 25 Apr 2023 (Tue) 19:00 – 21:30 2 May 2023 (Tue) 19:00 – 21:30 9 May 2023 (Tue) 19:00 – 21:30	English (supplemented with English materials)		CLOSED	
Fundamental Fintech Tools and Applications (20 credits)	Module 4	HEFT04P23051	20 May 2023 (Sat) 10:00 – 12:30; 14:00 – 16:00 27 May 2023 (Sat) 10:00 – 12:30; 14:00 – 16:00 3 Jun 2023 (Sat) 10:00 – 13:00; 14:00 – 17:00 10 Jun 2023 (Sat) 10:00 – 13:00; 14:00 – 17:00	English (supplemented with English materials)		CLOSED	

Cohort 10

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline ²	Fee ³ (HKD)	Venue
Technology Essentials (20 credits)	Module 1	HEFT01P23071	24 Jul 2023 (Mon) 19:00 – 22:00 31 Jul 2023 (Mon) 19:00 – 22:00 07 Aug 2023 (Mon) 19:00 – 22:00	English (supplemented with English materials)		CLOSED	
Banking and Risk Essentials (20 credits)	Module 2	HEFT02P23081	10 Aug 2023 (Thu) 19:00 – 22:00 17 Aug 2023 (Thu) 19:00 – 22:00 24 Aug 2023 (Thu) 19:00 – 22:00 31 Aug 2023 (Thu) 19:00 – 22:00 7 Sep 2023 (Thu) 19:00 – 22:00	English (supplemented with English materials)	28 Jul 2023 (Fri)	6,700	PolyU
Fintech Practicum (20 credits)	Module 3	HEFT03P23091	12 Sep 2023 (Tue) 19:00 – 21:30 19 Sep 2023 (Tue) 19:00 – 21:30 28 Sep 2023 (Thu) 19:00 – 21:30 6 Oct 2023 (Fri) 19:00 – 21:30 10 Oct 2023 (Tue) 19:00 – 21:30 17 Oct 2023 (Tue) 19:00 – 21:30	English (supplemented with English materials)	30 Aug 2023 (Wed)	6,700	PolyU
Fundamental Fintech Tools and Applications (20 credits)	Module 4*	HEFT04P23101*	28 Oct 2023 (Sat) 10:00 – 12:30; 14:00 – 16:00 4 Nov 2023 (Sat) 10:00 – 12:30; 14:00 – 16:00 11 Nov 2023 (Sat) 10:00 – 13:00; 14:00 – 17:00 18 Nov 2023 (Sat) 10:00 – 13:00; 14:00 – 17:00	English (supplemented with English materials)	13 Oct 2023 (Fri)	8,000	PolyU

*same schedule as Cohort 11

Cohort 11

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline ²	Fee ³ (HKD)	Venue
UPDATED Technology Essentials (20 credits)	Module 1	HEFT01P23091	11 Sep 2023 (Mon) 19:00 – 22:00 18 Sep 2023 (Mon) 19:00 – 22:00 25 Sep 2023 (Mon) 19:00 – 22:00 3 Oct 2023 (Tue) 19:00 – 22:00 9 Oct 2023 (Mon) 19:00 – 22:00	English (supplemented with English materials)	14 Sep 2023 (Thu)	5,400	PolyU

UPDATED Banking and Risk Essentials (20 credits)	Module 2	HEFT02P23091	19 Sep 2023 (Tue) 19:00 – 22:00 26 Sep 2023 (Tue) 19:00 – 22:00 10 Oct 2023 (Tue) 19:00 – 22:00 17 Oct 2023 (Tue) 19:00 – 22:00 24 Oct 2023 (Tue) 19:00 – 22:00 31 Oct 2023 (Tue) 19:00 – 22:00 07 Nov 2023 (Tue) 19:00 – 22:00 14 Nov 2023 (Tue) 19:00 – 22:00	English (supplemented with English materials)	8-Sep-2023 6 Oct 2023 (Fri)	6,700	PolyU
NEW Fintech Practicum (20 credits)	Module 3	HEFT03P23101	25 Oct 2023 (Wed) 19:00 – 21:30 1 Nov 2023 (Wed) 19:00 – 21:30 9 Nov 2023 (Thu) 19:00 – 21:30 16 Nov 2023 (Thu) 19:00 – 21:30 22 Nov 2023 (Wed) 19:00 – 21:30 29 Nov 2023 (Wed) 19:00 – 21:30	English (supplemented with English materials)	11 Oct 2023 (Wed)	6,700	PolyU
Fundamental Fintech Tools and Applications (20 credits)	Module 4*	HEFT04P23101*	28 Oct 2023 (Sat) 10:00 – 12:30; 14:00 – 16:00 4 Nov 2023 (Sat) 10:00 – 12:30; 14:00 – 16:00 11 Nov 2023 (Sat) 10:00 – 13:00; 14:00 – 17:00 18 Nov 2023 (Sat) 10:00 – 13:00; 14:00 – 17:00	English (supplemented with English materials)	13 Oct 2023 (Fri)	8,000	PolyU

*same schedule as Cohort 10

Examination: Q1 – Q4 2023

In general, the candidates need around 2 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee (HKD)	Venue
Technology Essentials (20 credits)	Module 1	EXAM-2022-10037	3 May 2023 (Wed) 19:00 – 21:00	English	CLOSED		
Technology Essentials (20 credits)	Module 1	EXAM-2022-10041 REMOTE EXAM	6 Sep 2023 (Wed) 19:00 – 21:00	English	CLOSED		
		EXAM-2022-10041F FACE-TO-FACE EXAM					
Technology Essentials (20 credits)	Module 1	EXAM-2022-10278 REMOTE EXAM	9 Nov 2023 (Thu) 19:00 – 21:00	English	9 Oct 2023 (Mon)	1,300	TBC
		EXAM-2022-10278F FACE-TO-FACE EXAM					

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee (HKD)	Venue
Banking and Risk Essentials (20 credits)	Module 2	EXAM-2022-10038	1 Jun 2023 (Thu) 19:00 – 21:00	English	CLOSED		
Banking and Risk Essentials (20 credits)	Module 2	EXAM-2022-10042 REMOTE EXAM	5 Oct 2023 (Thu) 19:00 – 21:00	English	5 Sep 2023 (Tue)	1,300	TBC
		EXAM-2022-10042F FACE-TO-FACE EXAM					
Banking and Risk Essentials (20 credits)	Module 2	EXAM-2022-10279 REMOTE EXAM	12 Dec 2023 (Tue) 19:00 – 21:00	English	10 Nov 2023 (Fri)	1,300	TBC
		EXAM-2022-10279F FACE-TO-FACE EXAM					

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee (HKD)	Venue
Fintech Practicum (20 credits)	Module 3	EXAM-2022-10039 REMOTE EXAM	4 Jul 2023 (Tue) 19:00 – 22:00	English	CLOSED		
		EXAM-2022-10039F FACE-TO-FACE EXAM					
Fintech Practicum (20 credits)	Module 3	EXAM-2022-10043 REMOTE EXAM	16 Nov 2023 (Thu) 19:00 – 22:00	English	17 Oct 2023 (Tue)	1,300	TBC
		EXAM-2022-10043F FACE-TO-FACE EXAM					

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ²	Fee (HKD)	Venue
Fundamental Fintech Tools and Applications (20 credits)	Module 4	EXAM-2022-10040 REMOTE EXAM	1 Aug 2023 (Tue) 19:00 – 22:00	English	CLOSED		
		EXAM-2022-10040F FACE-TO-FACE EXAM					
Fundamental Fintech Tools and Applications (20 credits)	Module 4	EXAM-2022-10044 REMOTE EXAM	14 Dec 2023 (Thu) 19:00 – 22:00	English	14 Nov 2023 (Tue)	1,300	TBC
		EXAM-2022-10044F FACE-TO-FACE EXAM					

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme /
Module Outline : Please refer to programme brochure and handbook for details.
Enrolment : Applicants can submit via the electronic application form in HKIB webpage.

Notes:

Note	Category	Details
1	CPD	By attending the above training, Professional Qualification holders of CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
2	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
3	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to <u>purchase reference book(s) on their own as a part of the essential readings</u> . For details, please refer to the essential reading list in the Programme Handbook under each module.
4	Others	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.

For General Enquiries / Feedback:

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