

## Enhanced Competency Framework (ECF) on Fintech (Core Level) Training and Examination Schedule – 2024

### Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFInT(A)\*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

\*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2025.

### Training: Q1 2024

- HKIB CPD<sup>1</sup>

- SFC CPT

#### Cohort 12

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>3,4</sup> (HKD)	Venue
Technology Essentials (20 credits)	Module 1	HEFT01P24011	16 Jan 2024 (Tue) 19:00 – 22:00 23 Jan 2024 (Tue) 19:00 – 22:00 30 Jan 2024 (Tue) 19:00 – 22:00	English (supplemented with English materials)	3 Jan 2024 (Wed)	5,600	PolyU
Banking and Risk Essentials (20 credits)	Module 2	HEFT02P24011	3 Jan 2024 (Wed) 19:00 – 22:00 10 Jan 2024 (Wed) 19:00 – 22:00 17 Jan 2024 (Wed) 19:00 – 22:00 24 Jan 2024 (Wed) 19:00 – 22:00 31 Jan 2024 (Wed) 19:00 – 22:00	English (supplemented with English materials)	15 Dec 2023 (Fri)	7,000	PolyU
Fintech Practicum (20 credits)	Module 3	TBC	Q1 2024	English (supplemented with English materials)	TBC	7,000	PolyU
Fundamental Fintech Tools and Applications (20 credits)	Module 4	TBC	Q1 2024	English (supplemented with English materials)	TBC	8,300	PolyU

### Examination: Q4 2023, Q1 2024

For examination code which ends with an “F”, it refers to “face-to-face examination”, for examination code which ends with an “R”, it refers to “remote examination”. Please indicate your examination code clearly when applying.

In general, the candidates need around 2 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>4</sup> (HKD)	Venue
Technology Essentials (20 credits)	Module 1	EXAM-2022-10278 REMOTE EXAM	9 Nov 2023 (Thu) 19:00 – 21:00	English	9 Oct 2023 (Mon)	1,300	TBC
		EXAM-2022-10278F FACE-TO-FACE EXAM					
		EXAM-2022-10372R REMOTE EXAM	2 Jan 2024 (Tue) 19:00 – 21:00	English	4 Dec 2023 (Mon)	1,400	TBC
		EXAM-2022-10372F FACE-TO-FACE EXAM					
		EXAM-2022-10373R REMOTE EXAM	7 March 2024 (Thu) 19:00 – 21:00	English	7 Feb 2024 (Wed)	1,400	TBC
		EXAM-2022-10373F FACE-TO-FACE EXAM					

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>4</sup> (HKD)	Venue	
Banking and Risk Essentials (20 credits)	Module 2	EXAM-2022-10279 REMOTE EXAM	12 Dec 2023 (Tue) 19:00 – 21:00	English	10 Nov 2023 (Fri)	1,300	TBC	
		EXAM-2022-10279F FACE-TO-FACE EXAM						
		EXAM-2022-10374R REMOTE EXAM	7 March 2024 (Thu) 19:00 – 21:00		English	7 Feb 2024 (Wed)	1,400	TBC
		EXAM-2022-10374F FACE-TO-FACE EXAM						

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>4</sup> (HKD)	Venue
Fintech Practicum (20 credits)	Module 3	EXAM-2022-10043 REMOTE EXAM	16 Nov 2023 (Thu) 19:00 – 22:00	English	17 Oct 2023 (Tue)	1,300	TBC
		EXAM-2022-10043F FACE-TO-FACE EXAM					

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>4</sup> (HKD)	Venue
Fundamental Fintech Tools and Applications (20 credits)	Module 4	EXAM-2022-10044 REMOTE EXAM	14 Dec 2023 (Thu) 19:00 – 22:00	English	14 Nov 2023 (Tue)	1,300	TBC
		EXAM-2022-10044F FACE-TO-FACE EXAM					

**Special Note:** Learners are required to complete the training before attempting the examination

#### Programme Details:

- Programme / Module Outline : Please refer to programme brochure and handbook for details.  
 Enrolment : Applicants can submit via the electronic application form in HKIB webpage.

#### Notes:

Note	Category	Details
1	CPD	By attending the above training, Professional Qualification holders of CPFInT(A), CPFInT(M), CPFInT(S-AIBD), CPFInT(S-DLT), CPFInT(S-OBAPI), CPFInT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
2	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
3	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to <u>purchase reference book(s) on their own as a part of the essential readings</u> . For details, please refer to the essential reading list in the Programme Handbook under each module.
4	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for <a href="#">The Pilot Scheme on Training Subsidy for Fintech Practitioners</a> offered by the Government of HKSAR in the future.
	Others	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.

#### For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)  
 Tel: (852) 2153 7800 Email: [cs@hkib.org](mailto:cs@hkib.org)

Collaborative Course Developer



INSTITUTE OF  
 ADVANCED EXECUTIVE EDUCATION  
 高級管理深造學院