

How are Emerging Technologies Reshaping the Asset & Wealth Management Industry and Future

Programme Code: HGFT00P24011

23 January 2024 (Tuesday)
7:00pm – 10:00pm

3 HOURS
HKIB ECF SFC
CPD CPD CPT

Programme Outline

- Introduction to the history and development of Wealth & InvestTech, and future opportunities in asset & wealth management industry.
- Recent trends and developments of emerging technologies and how they are reshaping the industry, such as artificial intelligence, blockchain, big data
- Future opportunities in Wealth & InvestTech such as digital assets, tokenisation, personalisation of advice in Hong Kong and GBA
- Case studies of what banks and fintech players are doing

Speaker Introduction

The speaker is currently Managing Director and Head of Hong Kong for a WealthTech company with over US\$5 billion of assets under advice. She has over 13 years of experience across investment banking, asset management and fintech industries and is currently the Co-Chair of the WealthTech & InvestTech Committee at the Fintech Association of Hong Kong. She has held senior management positions at one of the largest local Hong Kong asset managers, driving its digitisation initiatives. Prior to that, she led business development and strategic collaborations for Alibaba's fintech arm, Ant Financial. The speaker was selected into the Financial Leaders Programme in 2023 organized by the Hong Kong Monetary Authority as the only fintech representative.

Target Audiences

1. Banking Practitioners
2. Asset and Wealth Management, IT Practitioners
3. PQ holders :

CAMLP **AAML**P **CRWP** **ARWP**

ACsP **CCRP(CL)** **CCRP(CPM)**

ACRP **CPFinT(M)** **CPFinT(S-OBAP)** **CPFinT(S-AIBD)** **CPFinT(S-DLT)**

CPFinT(S-RT) **CPFinT(A)**

Programme Delivery

Virtual Classroom (Zoom)
Cantonese

Early Bird DEADLINE

9 January 2024 (Tuesday)

Application DEADLINE

16 January 2024 (Tuesday)



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**PRICE
LIST**

Early Bird

Regular Price

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Member
HKD

900

HKD990

Staff of
Corporate
Member
HKD

1,080

HKD1,190

Non-
Member
HKD

1,200

HKD1,320