

## Enhanced Competency Framework (ECF) on Fintech (Professional Level) Training and Examination Schedule 2024

### Important Notes:

- HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
- Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(M)<sup>1</sup>, CPFinT(S-AIBD)<sup>2</sup>, CPFinT(S-DLT)<sup>3</sup>, CPFinT(S-OBAPI)<sup>4</sup>, CPFinT(S-RT)<sup>5</sup>).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

<sup>1</sup> Recognised under the QF at Level 6, QR Registration No.: 22/000867/L6, Validity Period from 01/11/2022 to 31/07/2025.

<sup>2</sup> Recognised under the QF at Level 6, QR Registration No.: 22/000868/L6, Validity Period from 01/11/2022 to 31/07/2025.

<sup>3</sup> Recognised under the QF at Level 6, QR Registration No.: 22/000869/L6, Validity Period from 01/11/2022 to 31/07/2025.

<sup>4</sup> Recognised under the QF at Level 6, QR Registration No.: 22/000870/L6, Validity Period from 01/11/2022 to 31/07/2025.

<sup>5</sup> Recognised under the QF at Level 6, QR Registration No.: 22/000871/L6, Validity Period from 01/11/2022 to 31/07/2025.

ECF-Fintech Professional Level Reference Table	
Management Track - Certified Fintech Professional (Management)	Module 5 + Module 9 + Module 10
Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	Module 5 + Module 6
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	Module 5 + Module 11

**Training: Q1-Q2, 2024**  - HKIB CPD<sup>1</sup>  - SFC CPT

**#Learners can enrol in modules available in different cohorts**

#### Cohort 1

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>3,5</sup> (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP230101	Completed in 2023	English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Artificial Intelligence and Big Data (30 credits)	Module 6	HEFT06P23051	Completed in 2023	English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Distributed Ledger Technology (30 credits)	Module 7	HEFT07P23111	Completed in 2023	English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Open Banking and Application Programming Interface (30 credits)	Module 8	HEFT08P24021	<b>Update</b> 27 Feb 2024 (Tue) 19:00 – 22:00 5 Mar 2024 (Tue) 19:00 – 22:00 12 Mar 2024 (Tue) 19:00 – 22:00 19 Mar 2024 (Tue) 19:00 – 22:00 9 Apr 2024 (Tue) 19:00 – 22:00 23 Apr 2024 (Tue) 19:00 – 22:00 29 Apr 2024 (Mon) 19:00 – 22:00	English (supplemented with English materials)	13 Feb 2024 (Tue)	11,500	HKIB
Business Strategy and Marketing (30 credits)	Module 9	TBC	Q3-Q4, 2024	English (supplemented with English materials)	TBC	11,500	TBC
Fintech Product Management (30 credits)	Module 10	HEFT10P24021	24 Feb 2024 (Sat) 10:00 – 13:00; 14:30 – 17:30 2 Mar 2024 (Sat) 10:00 – 13:00; 14:30 – 17:30 9 Mar 2024 (Sat) 10:00 – 13:00; 14:30 – 17:30 16 Mar 2024 (Sat) 10:00 – 13:00	English (supplemented with English materials)	7 Feb 2024 (Wed)	11,500	HKUST (Clear Water Bay)
Regtech (30 credits)	Module 11	TBC	TBC	English (supplemented with English materials)	TBC	11,500	HKIB

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST<sup>4</sup>.

Cohort 2

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>3,5</sup> (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HEFT05P23091	Completed in 2023	English (supplemented with English materials)	CLOSED		HKIB
Artificial Intelligence and Big Data (30 credits)	Module 6	HEFT06P23071	Completed in 2023	English (supplemented with English materials)	CLOSED		HKIB
Distributed Ledger Technology (30 credits)	Module 7	TBC	Q3-Q4, 2024	English (supplemented with English materials)	TBC	11,500	TBC
Open Banking and Application Programming Interface (30 credits)	Module 8	TBC	TBC	English (supplemented with English materials)	TBC	11,500	TBC
Business Strategy and Marketing (30 credits)	Module 9	TBC	TBC	English (supplemented with English materials)	TBC	11,500	TBC
Fintech Product Management (30 credits)	Module 10	TBC	TBC	English (supplemented with English materials)	TBC	11,500	TBC
Regtech (30 credits)	Module 11	TBC	TBC	English (supplemented with English materials)	TBC	11,500	TBC

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST<sup>4</sup>.

Cohort 3

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>3,5</sup> (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HEFT05P24041	13 Apr 2024 (Sat) 10:00 – 13:00 20 Apr 2024 (Sat) 10:00 – 13:00 27 Apr 2024 (Sat) 10:00 – 13:00 4 May 2024 (Sat) 10:00 – 13:00 11 May 2024 (Sat) 10:00 – 13:00 18 May 2024 (Sat) 10:00 – 13:00 25 May 2024 (Sat) 10:00 – 13:00	English (supplemented with English materials)	1 Apr 2024 (Mon)	11,500	HKIB
<b>NEW</b> Artificial Intelligence and Big Data (30 credits)	Module 6	HEFT06P24061	4 Jun 2024 (Tue) 19:00 – 22:00 11 Jun 2024 (Tue) 19:00 – 22:00 18 Jun 2024 (Tue) 19:00 – 22:00 25 Jun 2024 (Tue) 19:00 – 22:00 2 Jul 2024 (Tue) 19:00 – 22:00 9 Jul 2024 (Tue) 19:00 – 22:00 16 Jul 2024 (Tue) 19:00 – 22:00	English (supplemented with English materials)	21 May 2024 (Tue)	11,500	HKIB

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Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	: Module 5 + Module 6
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	: Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	: Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	: Module 5 + Module 11

## Examination: 2024

In general, the candidates need around 3 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>5</sup> (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	EXAM-2022-10395 REMOTE EXAM	6 Aug 2024 (Tue) 19:00 – 22:00	English	5 Jul 2024 (Fri)	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>5</sup> (HKD)	Venue
Artificial Intelligence and Big Data (30 credits)	Module 6	EXAM-2022-10396 REMOTE EXAM	10 Sep 2024 (Tue) 19:00 – 22:00	English	9 Aug 2024 (Fri)	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>5</sup> (HKD)	Venue
Distributed Ledger Technology (30 credits)	Module 7	TBC	TBC	English	TBC	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>5</sup> (HKD)	Venue
Open Banking and Application Programming Interface (30 credits)	Module 8	EXAM-2022-10375 REMOTE EXAM	4 Jul 2024 (Thu) 19:00 – 22:00	English	4 Jun 2024 (Tue)	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>5</sup> (HKD)	Venue
Business Strategy and Marketing (30 credits)	Module 9	EXAM-2022-10376 REMOTE EXAM	2 May 2024 (Thu) 19:00 – 22:00	English	2 Apr 2024 (Tue)	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>5</sup> (HKD)	Venue
Fintech Product Management (30 credits)	Module 10	EXAM-2022-10397 REMOTE EXAM	20 Jun 2024 (Thu) 19:00 – 22:00	English	20 May 2024 (Mon)	2,300	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline <sup>2</sup>	Fee <sup>5</sup> (HKD)	Venue
Regtech (30 credits)	Module 11	EXAM-2022-10377 REMOTE EXAM	30 Jul 2024 (Tue) 19:00 – 22:00	English	2 Jul 2024 (Tue)	2,300	TBC

**Special Note:** Learners are required to complete the training before attempting the examination

### Programme Details:

- Programme / Module Outline : Please refer to programme brochure and handbook for details.
- Enrolment : Applicants can submit via the electronic application form in HKIB webpage.

**Notes:**

Note	Category	Details
1	CPD	By attending the above training, Professional Qualification holders of CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
2	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
3	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings (if any). For details, please refer to the essential reading list in the Programme Handbook under each module.
4	Delivery Mode	All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions will be conducted face-to-face/ live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST.
5	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for <a href="#">The Pilot Scheme on Training Subsidy for Fintech Practitioners</a> offered by the Government of HKSAR in the future.
	Others	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.

**For General Enquiries / Feedback:**

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