

## Enhanced Competency Framework (ECF) on Fintech (Core Level) Training and Examination Schedule

### Important Notes:

- HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
- Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFInT(A)\*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

\*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2025.

### Training<sup>1</sup>: 2025

 - HKIB CPD<sup>2</sup>

 - SFC CPT

Module Name	Module No.	Training Code	Date	Time	Language	Application Deadline <sup>3</sup>	Fee <sup>4,5</sup> (HKD)	Venue
Technology Essentials (20 credits)	Module 1	HEFT01P25021 <i>Face-to-face Training</i>	5 Feb 2025 (Wed) 12 Feb 2025 (Wed) 19 Feb 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	<b>CLOSED</b>		PolyU
		HEFT01P25061 <i>Face-to-face Training</i>	16 Jun 2025 (Mon) 23 Jun 2025 (Mon) 30 Jun 2025 (Mon)	19:00 - 22:00	English (supplemented with English materials)	2 Jun 2025 (Mon)	5,800	PolyU
Banking and Risk Essentials (20 credits)	Module 2	HEFT02P25021 <i>Face-to-face Training</i>	26 Feb 2025 (Wed) 5 Mar 2025 (Wed) 12 Mar 2025 (Wed) 19 Mar 2025 (Wed) 26 Mar 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	12 Feb 2025 (Wed)	7,300	PolyU
		<b>(NEW!!!)</b> HEFT02P25071 <i>Face-to-face Training</i>	16 Jul 2025 (Wed) 23 Jul 2025 (Wed) 30 Jul 2025 (Wed) 6 Aug 2025 (Wed) 12 Aug 2025 (Tue)	19:00 - 22:00	English (supplemented with English materials)	2 Jul 2025 (Wed)	7,300	PolyU
Fintech Practicum (20 credits)	Module 3	<b>(Updated)</b> HEFT03P25041 <i>Face-to-face Training</i>	2 Apr 2025 (Wed) 9 Apr 2025 (Wed) 15 Apr 2025 (Tue) <del>22 Apr 2025 (Tue)</del> <del>25 Apr 2025 (Fri)</del> 30 Apr 2025 (Wed) 7 May 2025 (Wed)	19:00 - 21:30	English (supplemented with English materials)	19 Mar 2025 (Wed)	7,300	PolyU
Fundamental Fintech Tools and Applications (20 credits)	Module 4	<b>(Updated)</b> HEFT04P25051 <i>Face-to-face Training</i>	14 May 2025 (Wed) 21 May 2025 (Wed) 28 May 2025 (Wed) 4 Jun 2025 (Wed) 11 Jun 2025 (Wed) <del>18 Jun 2025 (Wed)</del> <del>17 Jun 2025 (Tue)</del> <del>25 Jun 2025 (Wed)</del> <del>24 Jun 2025 (Tue)</del>	19:00 - 22:00	English (supplemented with English materials)	28 Apr 2025 (Mon)	8,600	PolyU

## Examination<sup>1</sup>: 2025

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date	Time	Language	Application Deadline <sup>3</sup>	Fee <sup>5</sup> (HKD)
Technology Essentials (20 credits)	Module 1	EXAM-2025-0169	6 Mar 2025 (Thu)	19:00 – 21:00	English	<b>CLOSED</b>	
		EXAM-2025-0201	31 Jul 2025 (Thu)	19:00 – 21:00	English	30 Jun 2025 (Mon)	1,500
Banking and Risk Essentials (20 credits)	Module 2	EXAM-2025-0170	16 Apr 2025 (Wed)	19:00 – 21:00	English	16 Mar 2025 (Sun)	1,500
		<b>(NEW!!!)</b> EXAM-2025-0199	16 Sep 2025 (Tue)	19:00 - 21:00	English	16 Aug 2025 (Sat)	1,500
Fintech Practicum (20 credits)	Module 3	EXAM-2025-0171	6 Jun 2025 (Fri)	19:00 – 22:00	English	6 May 2025 (Tue)	1,500
Fundamental Fintech Tools and Applications (20 credits)	Module 4	EXAM-2022-10446	16 Jan 2025 (Thu)	19:00 – 22:00	English	<b>CLOSED</b>	
		EXAM-2025-0173	24 Jul 2025 (Thu)	19:00 – 22:00	English	24 Jun 2025 (Tue)	1,500

**Special Note:** Learners are required to complete the training before attempting the examination

### Programme Details:

- Programme/ Module Outline : Please refer to programme brochure and handbook for details.
- HKIB Venue: : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
- Enrolment : Applicants can submit the application via [MyHKIB](#).

### Notes:

Note	Category	Details
1	<b>Training / Examination</b>	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	<b>CPD</b>	By attending the above training, Professional Qualification holders of AALMP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFInT(A), CPFInT(M), CPFInT(S-AIBD), CPFInT(S-DLT), CPFInT(S-OBAPI), CPFInT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	<b>Late Application</b>	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
4	<b>Training Material</b>	The training material (i.e. Study Guide) will be provided. In addition, learners have to <u>purchase reference book(s) on their own as a part of the essential readings</u> . For details, please refer to the essential reading list in the Programme Handbook under each module.
5	<b>Fee Discount</b>	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for <a href="#">The Pilot Scheme on Training Subsidy for Fintech Practitioners</a> offered by the Government of HKSAR in the future.

### For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)  
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Collaborative Course Developer