

Postgraduate Diploma for Certified Banker Certified Banker (CB Stage)

(QR Registration No.: 20/000543/L6) Validity period: 1/8/2020 – 31/7/2025

Training and Examination Schedule

Important Notes:

1. HKIB is appointed as the Professional Qualifications Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications, with relevant work experience will be eligible to pursue a **QF-recognised Professional Qualifications** (i.e. CB) instead of a QF-recognised Diploma (i.e. Postgraduate Diploma in Credit Management/Treasury Management/Operations Management for Certified Banker).
3. Learners who have attended the same training earlier are welcome to attempt the examinations in the below intakes.

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to accreditation page under HKIB website for reference.

Training¹ 2025



HKIB CPD²



SFC CPT






FLEX Learning³



WAM Programme⁴

| Module | Training Code | Date | Time | Language (Supplemented with English materials) | Application Deadline ⁵ | Fee (HKD) ^{6,7} |
|--|---|--|---------------|--|--------------------------------------|--------------------------|
| Operational Risk Management⁴ | HPCCB01P25101 Face-to-face Training | 13 Oct 2025 (Mon) 16 Oct 2025 (Thu) 20 Oct 2025 (Mon) 23 Oct 2025 (Thu) 30 Oct 2025 (Thu) 3 Nov 2025 (Mon) 6 Nov 2025 (Thu) 10 Nov 2025 (Mon) 13 Nov 2025 (Thu) 17 Nov 2025 (Mon) | 19:00 – 22:00 | Cantonese | 25 Sep 2025 (Thu) | 10,800 |
| Banking Law and Practice⁴ | HPCCB02P25051 Hybrid Mode Training | 30 May 2025 (Fri) (F2F) 3 Jun 2025 (Tue) (F2F) 6 Jun 2025 (Fri) (F2F) 10 Jun 2025 (Tue) (F2F) 12 Jun 2025 (Thu) (F2F) 16 Jun 2025 (Mon) (FLEX ³) 17 Jun 2025 (Tue) (FLEX ³) 20 Jun 2025 (Fri) (FLEX ³) 24 Jun 2025 (Tue) (FLEX ³) 27 Jun 2025 (Fri) (FLEX ³) | 19:00 – 22:00 | Cantonese | CLOSED | |
| Bank Asset and Liability Management⁴ | HPCCB03P25041 Face-to-face Training | 15 Apr 2025 (Tue) 22 Apr 2025 (Tue) 25 Apr 2025 (Fri) 29 Apr 2025 (Tue) 6 May 2025 (Tue) 9 May 2025 (Fri) 13 May 2025 (Tue) 16 May 2025 (Fri) 20 May 2025 (Tue) 23 May 2025 (Fri) | 19:00 – 22:00 | Cantonese | CANCELLED | |

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|--|---|--|---------------|-------------------|-------------------|----------|
| Treasury Markets and Operations ⁴  | HPCCB04P25071 Face-to-face Training | 11 Jul 2025 (Fri) 15 Jul 2025 (Tue) 18 Jul 2025 (Fri) 22 Jul 2025 (Tue) 25 Jul 2025 (Fri) 29 Jul 2025 (Tue) 1 Aug 2025 (Fri) 5 Aug 2025 (Tue) 8 Aug 2025 (Fri) 15 Aug 2025 (Fri) | 19:00 – 22:00 | Cantonese | 26 Jun 2025 (Thu) | 10,800 |
| GBA Banking Compliance and Cross-boundary Wealth Management ⁴  | (Updated) HPCCB05P25061 Face-to-face Training | 25 Jun 2025 (Wed) 2 Jul 2025 (Wed) 3 Jul 2025 (Thu) 9 Jul 2025 (Wed) 10 Jul 2025 (Thu) 16 Jul 2025 (Wed) 17 Jul 2025 (Thu) 21 Jul 2025 (Mon) 23 Jul 2025 (Wed) 30 Jul 2025 (Wed) | 19:00 – 22:00 | Cantonese | 11 Jun 2025 (Wed) | 10,800 |
| Cross-boundary Banking Strategy and Management ⁴  | HPCCB06P25091 Face-to-face Training | 22 Sep 2025 (Mon) 26 Sep 2025 (Fri) 29 Sep 2025 (Mon) 3 Oct 2025 (Fri) 6 Oct 2025 (Mon) 10 Oct 2025 (Fri) 20 Oct 2025 (Mon) 24 Oct 2025 (Fri) 27 Oct 2025 (Mon) 31 Oct 2025 (Fri) | 19:00 – 22:00 | Cantonese | 8 Sep 2025 (Mon) | 10,800 |
| Strategic Management and Leadership | | | | | | \$ 7,000 |
| Part A: Self-paced Learning | HPCCB07P24SPL | N/A | N/A | English | N/A | |
| *Part B: Sharing Session by local top bankers Live Sharing | | 27 Sep 2024 (Fri) | 9:00 - 10:30 | English | N/A | |
| | | 5 Dec 2024 (Thu) | 15:30 – 17:00 | English | 21 Nov 2024 (Thu) | |
| | | 28 Mar 2025 (Fri) | 15:30 – 17:30 | Cantonese | 14 Mar 2025 (Fri) | |
| | | 30 Apr 2025 (Wed) | 12:00 – 14:00 | English | 23 Apr 2025 (Wed) | |
| | | 26 Sep 2025 (Fri) Virtual Pass for Annual Banking Conference (Detail HERE) | TBC | Chinese / English | 12 Sep 2025 (Fri) | |
| | | 4 Dec 2025 (Thu) | 15:30 – 17:00 | | 20 Nov 2025 (Thu) | |

***Please select 2 from above sharing sessions to acquire a total of 3 hours for completion.**

Examination¹ 2025

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

| Module | Exam Code | Date | Time | Application Deadline ⁵ | Fee (HKD) ⁶ |
|---|-----------------------------|---|---------------|-----------------------------------|------------------------|
| Operational Risk Management | EXAM-2025-0011 | 16 Dec 2025 (Tue) | 19:00 – 22:00 | 16 Nov 2025 (Sun) | 1,500 |
| Banking Law and Practice | EXAM-2025-0040 | 28 Aug 2025 (Thu) | 19:00 – 22:00 | 28 Jul 2025 (Mon) | 1,500 |
| Bank Asset and Liability Management | EXAM-2025-0023 | 7 Jul 2025 (Mon) | 19:00 – 22:00 | CANCELLED | |
| Treasury Markets and Operations | EXAM-2025-0051 | 16 Sep 2025 (Tue) | 19:00 – 22:00 | 16 Aug 2025 (Sat) | 1,500 |
| GBA Banking Compliance and Cross-boundary Wealth Management | (Updated) EXAM-2025-0009 | 28 Aug 2025 (Thu) | 19:00 – 22:00 | 28 Jul 2025 (Mon) | 1,500 |
| Cross-boundary Banking Strategy and Management | EXAM-2025-0047 | 17 Dec 2025 (Wed) | 19:00 – 22:00 | 17 Nov 2025 (Mon) | 1,500 |
| Final Case Study Assessment and Oral Assessment | EXAM-2025-0190 | <u>Part A: Individual Written Report</u> • Receive exam case(s) and instructions – 17 Jan 2025 (Fri) • Submission – 28 Feb 2025 (Fri) | | CLOSED | |
| | | <u>Part B: On-site Oral Presentation</u> • 28 Feb 2025 (Fri) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B | | | |
| | EXAM-2025-0191 | <u>Part A: Individual Written Report</u> • Receive exam case(s) and instructions – 11 Apr 2025 (Fri) • Submission – 23 May 2025 (Fri) | | CLOSED | |
| | | <u>Part B: On-site Oral Presentation</u> • 27 May 2025 (Tue) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B | | | |
| | (Updated) EXAM-2025-0192 | <u>Part A: Individual Written Report</u> • Receive exam case(s) and instructions – 11 Jul 2025 (Fri) • Submission – 22 Aug 2025 (Fri) | | 4 Jul 2025 (Fri) | 3,000 |
| | | <u>Part B: On-site Oral Presentation</u> • 29 Aug 2025 (Fri) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B | | | |
| | (Updated) EXAM-2025-0193 | <u>Part A: Individual Written Report</u> • Receive exam case(s) and instructions – 10 Oct 2025 (Fri) • Submission – 21 Nov 2025 (Fri) | | 3 Oct 2025 (Fri) | 3,000 |
| | | <u>Part B: On-site Oral Presentation</u> • 28 Nov 2025 (Fri) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B | | | |


Remarks:

- Learners are required to enrol and complete the training before attempting the examination.

Programme Details:

- Programme /
Module Outline : Please refer to the programme brochure and handbook for details.
- Venue : 3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (for face-to-face training only, unless other venue specified in training class confirmation / examination attendance notice)
- Enrolment : Applicants can submit the application via [MyHKIB](#) in advance at most 6 months before.

Notes:

| Note | Category | Details |
|------|---|--|
| 1 | Training / Examination | HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination. |
| 2 | CPD | By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFInT(A), CPFInT(M), CPFInT(S-AIBD), CPFInT(S-DLT), CPFInT(S-OBAP), CPFInT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours. |
| 3 | FLEX Learning | The training sessions will be conducted via virtual mode. Participants can use their own PC or mobile device to attend to the sessions and do not need to come to our premises. Details will be provided in training confirmation email. |
| 4 | WAM  | The programme has been included in the list of reimbursable courses for WAM pilot programme. For WAM pilot programme applicants, 80% of the course fee (examination fee excluded) will be reimbursed upon meeting the 80% attendance requirement. For more details, please visit: www.wamtalent.org.hk . |
| 5 | Late Application | A late entry fee of HK\$200 will apply to late training and examination enrolment respectively. |
| 6 | Fee Discount | HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. |
| 7 | Training Materials | A digital version of HKIB-owned training materials would be provided before commencement of the course. Printed version would only be available at an additional cost of HKD600 (including delivery fee) on request by learners. As for essential readings that were not owned by HKIB, learners would have to purchase them at their own costs. |

For General Enquiries / Feedback:

- Address : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)
- Tel : (852) 2153 7800
- Email : cs@hkib.org