

## Enhanced Competency Framework (ECF) on Fintech (Core Level) Training and Examination Schedule

### Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFInT(A)\*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

\*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2030.

### Training<sup>1</sup>: 2025

 - HKIB CPD<sup>2</sup>

 - SFC CPT

Module Name	Module No.	Training Code	Date	Time	Language	Application Deadline <sup>3</sup>	Fee <sup>4,5</sup> (HKD)	Venue
Technology Essentials (20 credits)	Module 1	HEFT01P25021 Face-to-face Training	5 Feb 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	CLOSED		PolyU
			12 Feb 2025 (Wed)					
			19 Feb 2025 (Wed)					
		HEFT01P25061 Face-to-face Training	16 Jun 2025 (Mon)	19:00 - 22:00	English (supplemented with English materials)	CLOSED		PolyU
			23 Jun 2025 (Mon)					
			30 Jun 2025 (Mon)					
		HEFT01P25071 Face-to-face Training	15 Jul 2025 (Tue)	09:30 - 12:30	English (supplemented with English materials)	CLOSED		HKIB
			15 Jul 2025 (Tue)	14:30 - 17:30				
			17 Jul 2025 (Thu)	09:30 - 12:30				
Banking and Risk Essentials (20 credits)	Module 2	HEFT02P25021 Face-to-face Training	26 Feb 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	CLOSED		PolyU
			5 Mar 2025 (Wed)					
			12 Mar 2025 (Wed)					
			19 Mar 2025 (Wed)					
			26 Mar 2025 (Wed)					
		HEFT02P25071 Face-to-face Training	30 Jul 2025 (Wed)	19:00 - 22:00	English (supplemented with English materials)	CLOSED		PolyU
			1 Aug 2025 (Fri)					
			4 Aug 2025 (Mon)					
			6 Aug 2025 (Wed)					
			12 Aug 2025 (Tue)					
		(Updated) HEFT02P25081 Face-to-face Training	25 Aug 2025 (Mon)	09:30 - 12:30	English (supplemented with English materials)	11 Aug 2025 (Mon)	7,300	PolyU
			25 Aug 2025 (Mon)	14:00 - 17:00				
Fintech Practicum (20 credits)	Module 3	HEFT03P25041 Face-to-face Training	26 Aug 2025 (Tue)	19:00 - 21:30	English (supplemented with English materials)	CLOSED		PolyU
			1 Sep 2025 (Mon)					
			8 Sep 2025 (Mon)					
			15 Sep 2025 (Mon)					
			22 Sep 2025 (Mon)					
			7 May 2025 (Wed)					
		HEFT03P25081 Face-to-face Training	19 Aug 2025 (Tue)	19:00 - 21:30	English (supplemented with English materials)	5 Aug 2025 (Tue)	7,300	PolyU
			26 Aug 2025 (Tue)					
			1 Sep 2025 (Mon)					
			8 Sep 2025 (Mon)					
			15 Sep 2025 (Mon)					
		(NEW!!!) HEFT03P25091 Face-to-face Training	10 Sep 2025 (Wed)	09:30 – 12:00 & 14:00 – 16:30	English (supplemented with English materials)	3 Sep 2025 (Wed)	7,300	PolyU
			12 Sep 2025 (Fri)					
			17 Sep 2025 (Wed)					

Fundamental Fintech Tools and Applications (20 credits)	Module 4	HEFT04P25051 Face-to-face Training	14 May 2025 (Wed) 21 May 2025 (Wed) 28 May 2025 (Wed) 4 Jun 2025 (Wed) 11 Jun 2025 (Wed) 17 Jun 2025 (Tue) 24 Jun 2025 (Tue)	19:00 - 22:00	English (supplemented with English materials)	28 Apr 2025 (Mon)	<b>CLOSED</b>	
		(Updated) HEFT04P25101 Face-to-face Training	13 Oct 2025 (Mon) 20 Oct 2025 (Mon) 27 Oct 2025 (Mon) 3 Nov 2025 (Mon) 10 Nov 2025 (Mon) <del>17 Nov 2025 (Mon)</del> 18 Nov 2025 (Tue) 24 Nov 2025 (Mon)	19:00 - 22:00	English (supplemented with English materials)	25 Sep 2025 (Thu)	8,600	PolyU
		(NEW!!!) HEFT04P25102 Face-to-face Training	10 Oct 2025 (Fri) 10 Oct 2025 (Fri) 15 Oct 2025 (Wed) 15 Oct 2025 (Wed) 22 Oct 2025 (Wed) 22 Oct 2025 (Wed) 5 Nov 2025 (Wed) 5 Nov 2025 (Wed)	09:30 - 12:30 14:30 - 17:30 09:30 - 12:30 14:30 - 16:00 09:30 - 12:30 14:30 - 16:00 09:30 - 12:30 14:30 - 17:30	English (supplemented with English materials)	24 Sep 2025 (Wed)	8,600	PolyU

### Examination<sup>1</sup>: 2025

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date	Time	Language	Application Deadline <sup>3</sup>	Fee <sup>5</sup> (HKD)
Technology Essentials (20 credits)	Module 1	EXAM-2025-0169	6 Mar 2025 (Thu)	19:00 – 21:00	English	<b>CLOSED</b>	
		EXAM-2025-0201	31 Jul 2025 (Thu)	19:00 – 21:00	English	<b>FULL</b>	
		EXAM-2025-9104	14 Aug 2025 (Thu)	19:00 – 21:00	English	<b>FULL</b>	
Banking and Risk Essentials (20 credits)	Module 2	EXAM-2025-0170	16 Apr 2025 (Wed)	19:00 – 21:00	English	<b>CLOSED</b>	
		EXAM-2025-0199	16 Sep 2025 (Tue)	19:00 - 21:00	English	16 Aug 2025 (Sat)	1,500
		EXAM-2025-9105	24 Sep 2025 (Wed)	19:00 – 21:00	English	24 Aug 2025 (Sun)	1,500
Fintech Practicum (20 credits)	Module 3	EXAM-2025-0171	6 Jun 2025 (Fri)	19:00 – 22:00	English	<b>CLOSED</b>	
		EXAM-2025-9106	21 Oct 2025 (Tue)	19:00 – 22:00	English	21 Sep 2025 (Sun)	1,500
Fundamental Fintech Tools and Applications (20 credits)	Module 4	EXAM-2022-10446	16 Jan 2025 (Thu)	19:00 – 22:00	English	<b>CLOSED</b>	
		EXAM-2025-0173	24 Jul 2025 (Thu)	19:00 – 22:00	English	<b>FULL</b>	
		(NEW!!!) EXAM-2025-0075	9 Dec 2025 (Tue)	19:00 – 22:00	English	9 Nov 2025 (Sun)	1,500
		EXAM-2025-9107	7 Jan 2026 (Wed)	19:00 – 22:00	English	7 Dec 2025 (Sun)	1,600

**Special Note:** Learners are required to complete the training before attempting the examination

## Programme Details:

- Programme/ Module Outline : Please refer to programme brochure and handbook for details.
- HKIB Venue: : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)  
(unless other venue specified in training class confirmation / examination attendance notice)
- Enrolment : Applicants can submit the application via [MyHKIB](#).

## Notes:

Note	Category	Details
1	Training / Examination	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	CPD	By attending the above training, Professional Qualification holders of AAML, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
4	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to <u>purchase reference book(s) on their own as a part of the essential readings</u> . For details, please refer to the essential reading list in the Programme Handbook under each module.
5	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for <a href="#">The Pilot Scheme on Training Subsidy for Fintech Practitioners</a> offered by the Government of HKSAR in the future.

## For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)  
Tel: (852) 2153 7800 Email: [cs@hkib.org](mailto:cs@hkib.org)

