

Technology
and DataSoft
SkillsBanking
Knowledge

Unlock the Market Opportunities in the Greater Bay Area (GBA) Wealth Management Industry

Programme Code: THGGB00P26031

10 March 2026 (Tuesday)

12:00nn – 2:00pm


**HKIB SFC PWMA
CPD CPT OPT**

Programme Outline

1. The GBA: Uniquely Positioned to Accelerate Growth
2. China Asset Management 3.0: Enabling “Made in GBA”
3. The GBA as a Shaper of the Future of Chinese Asset Management
4. Characteristics of GBA Retail Investors
5. GBA Investor Segments
6. Implications for Wealth and Asset Management Players
7. Wealth Management Connect: Opportunities Ahead
8. Compliance concerns of the Hong Kong bankers

Speaker Introduction

The speaker is the Certified Banker and holder of a master's degree. He had worked in the credit department of banks, as well as in local and Chinese Mainland branches. His scope of work included risk management, credit control and branch banking business. He has lectured for several Hong Kong financial professional bodies and training institutions on topics such as internal control and risk management, banking compliance requirements and wealth management.

Target Audiences

1. Banking Practitioners Covering Cross Boundary Regional Businesses;
2. Wealth Managers, Compliance Officers, and Relationship Managers;
3. HKIB Professional Qualification Holders (eligible for CPD Core Hours):



Programme Delivery

Virtual Classroom (Zoom)
Cantonese

Application DEADLINE

3 March 2026 (Tuesday)


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**PRICE
LIST**

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 Individual
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