

Postgraduate Diploma for Certified Banker Certified Banker (CB Stage)

(QR Registration No.: 20/000543/L6) Validity period: 1/8/2020 – 31/7/2030

Training and Examination Schedule

Important Notes:

1. HKIB is appointed as the Professional Qualifications Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications, with relevant work experience will be eligible to pursue a **QF-recognised Professional Qualifications** (i.e. CB) instead of a QF-recognised Diploma (i.e. Postgraduate Diploma in Credit Management/Treasury Management/Operations Management for Certified Banker).
3. Learners who have attended the same training earlier are welcome to attempt the examinations in the below intakes.

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to accreditation page under HKIB website for reference.

Training¹ 2026



HKIB CPD²



SFC CPT



LEX Learning³

Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline ⁴	Fee (HKD) ^{5,6}
Operational Risk Management	THCCB01P26101 Face-to-face Training	12 Oct 2026 (Mon)	19:00 – 22:00	Cantonese	25 Sep 2026 (Fri)	11,000
		15 Oct 2026 (Thu)				
		22 Oct 2026 (Thu)				
		26 Oct 2026 (Mon)				
		29 Oct 2026 (Thu)				
		2 Nov 2026 (Mon)				
		5 Nov 2026 (Thu)				
		10 Nov 2026 (Tue)				
		12 Nov 2026 (Thu)				
17 Nov 2026 (Tue)						
Banking Law and Practice	THCCB02P26071 Face-to-face Training	16 Jun 2026 (Tue)	19:00 – 22:00	Cantonese	2 Jun 2026 (Tue)	11,000
		18 Jun 2026 (Thu)				
		23 Jun 2026 (Tue)				
		25 Jun 2026 (Thu)				
		30 Jun 2026 (Tue)				
		2 Jul 2026 (Thu)				
		7 Jul 2026 (Tue)				
		9 Jul 2026 (Thu)				
		14 Jul 2026 (Tue)				
16 Jul 2026 (Thu)						
GBA Banking Compliance and Cross-boundary Wealth Management	THCCB05P26061 Face-to-face Training	1 Jun 2026 (Mon)	19:00 – 22:00	Cantonese	15 May 2026 (Fri)	11,000
		4 Jun 2026 (Thu)				
		8 Jun 2026 (Mon)				
		11 Jun 2026 (Thu)				
		15 Jun 2026 (Mon)				
		18 Jun 2026 (Thu)				
		22 Jun 2026 (Mon)				
		25 Jun 2026 (Thu)				
		29 Jun 2026 (Mon)				
		2 Jul 2026 (Thu)				

Cross-boundary Banking Strategy and Management	THCCB06P26081 Face-to-face Training	31 Aug 2026 (Mon) 3 Sep 2026 (Thu) 7 Sep 2026 (Mon) 10 Sep 2026 (Thu) 14 Sep 2026 (Mon) 17 Sep 2026 (Thu) 21 Sep 2026 (Mon) 24 Sep 2026 (Thu) 28 Sep 2026 (Mon) 5 Oct 2026 (Mon)	19:00 – 22:00	Cantonese	17 Aug 2026 (Mon)	11,000
Strategic Management and Leadership						
Part A: Self-paced Learning	THCCB07P26SPL	N/A	N/A	English	N/A	7,200
*Part B: Sharing Session by local top bankers		Annual Banking Conference Sep 2026 (TBC)	TBC	Chinese / English	TBC	
Live Sharing		Q4 2026	TBC	Chinese / English	TBC	

*Please select 2 from above sharing sessions to acquire a total of 3 hours for completion.

Examination¹ 2026

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module	Exam Code	Date	Time	Application Deadline ⁴	Fee (HKD) ⁵
Operational Risk Management	EHCCB01P26121	18 Dec 2026 (Fri)	19:00 – 22:00	18 Nov 2026 (Wed)	1,600
Banking Law and Practice	EHCCB02P26091	16 Sep 2026 (Wed)	19:00 – 22:00	16 Aug 2026 (Sun)	1,600
Bank Asset and Liability Management	EXAM-2026-0013	3 Feb 2026 (Tue)	19:00 – 22:00	CLOSED	1,600
GBA Banking Compliance and Cross-boundary Wealth Management⁷	EHCCB05P26081	6 Aug 2026 (Thu)	19:00 – 22:00	6 Jul 2026 (Mon)	1,600
Cross-boundary Banking Strategy and Management⁷	(Updated) EHCCB06P26111	25 Nov 2026 (Wed)	19:00 – 22:00	25 Oct 2026 (Sun)	1,600
Final Case Study Assessment and Oral Assessment	EHCCB00P26031	Part A: Individual Written Report <ul style="list-style-type: none"> Receive exam case(s) and instructions – 2 Feb 2026 (Mon) Submission – 17 Mar 2026 (Tue) Part B: On-site Oral Presentation <ul style="list-style-type: none"> 24 Mar 2026 (Tue) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B		27 Jan 2026 (Tue)	3,200

Final Case Study Assessment and Oral Assessment	(Updated) EHCCB00P26081	<u>Part A: Individual Written Report</u> • Receive exam case(s) and instructions – 23 Jun 2026 (Tue) • Submission – 4 Aug 2026 (Tue)	16 Jun 2026 (Tue)	3,200
		<u>Part B: On-site Oral Presentation</u> • 11 Aug 2026 (Tue) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B		
	EHCCB00P26111	<u>Part A: Individual Written Report</u> • Receive exam case(s) and instructions – 30 Sep 2026 (Wed) • Submission – 11 Nov 2026 (Wed)	23 Sep 2026 (Wed)	3,200
		<u>Part B: On-site Oral Presentation</u> • 18 Nov 2026 (Wed) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B		

Remarks:

- Learners are required to enrol and complete the training before attempting the examination.

Programme Details:

Programme / Module Outline	: Please refer to the programme brochure and handbook for details.
Venue	: 3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (for face-to-face training only, unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	: Applicants can submit the application via MyHKIB in advance at most 6 months before.

Notes:

Note	Category	Details
1	Training / Examination	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.
2	CPD	By attending the above training, Professional Qualification holders of AAML, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFInT(A), CPFInT(M), CPFInT(S-AIBD), CPFInT(S-DLT), CPFInT(S-OBAPI), CPFInT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	FLEX Learning	The training sessions will be conducted via virtual mode. Participants can use their own PC or mobile device to attend to the sessions and do not need to come to our premises. Details will be provided in training confirmation email.
4	Late Application	A late entry fee of HK\$200 will apply to late training and examination enrolment respectively.
5	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
6	Training Materials	A digital version of HKIB-owned training materials would be provided before commencement of the course. Printed version would only be available at an additional cost of HKD600 (including delivery fee) on request by learners. As for essential readings that were not owned by HKIB, learners would have to purchase them at their own costs.
7	Examination Language	Candidates are allowed to use either English or Chinese (Traditional or Simplified) to answer essay questions in the following two modules, and the same language must be used throughout the entire paper: 1) GBA Banking Compliance and Cross-boundary Wealth Management, AND 2) Cross-boundary Banking Strategy and Management

For General Enquiries / Feedback:

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