

## Enhanced Competency Framework (ECF) on Fintech (Core Level) Training and Examination Schedule

### Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFInT(A)\*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

\*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2030.

### Training<sup>1</sup>: 2026

 - HKIB CPD<sup>2</sup>

 - SFC CPT

Module Name	Module No.	Training Code	Date	Time	Language	Application Deadline <sup>3</sup>	Fee <sup>4,5</sup> (HKD)	Venue
Technology Essentials (20 credits)	Module 1	<b>THEFT01P26021</b> Face-to-face Training	24 Feb 2026 (Tue) 3 Mar 2026 (Tue) 10 Mar 2026 (Tue)	19:00 – 22:00	English (supplemented with English materials)	<b>CLOSED</b>	6,000	PolyU
		<b>THEFT01P26051</b> Face-to-face Training	14 May 2026 (Thu) 21 May 2026 (Thu) 29 May 2026 (Fri)	19:00 – 22:00	English (supplemented with English materials)	<b>CLOSED</b>	6,000	PolyU
Banking and Risk Essentials (20 credits)	Module 2	<b>THEFT02P26031</b> Face-to-face Training	20 Mar 2026 (Fri) 31 Mar 2026 (Tue) 1 Apr 2026 (Wed) 8 Apr 2026 (Wed) 15 Apr 2026 (Wed)	19:00 – 22:00	English (supplemented with English materials)	<b>FULL</b>	7,500	PolyU
		<b>THEFT02P26061</b> Face-to-face Training	26 Jun 2026 (Fri) 13 Jul 2026 (Mon) 14 Jul 2026 (Tue) 16 Jul 2026 (Thu) 23 Jul 2026 (Thu)	19:00 – 22:00	English (supplemented with English materials)	11 Jun 2026 (Thu)	7,500	PolyU
Fintech Practicum (20 credits)	Module 3	<b>THEFT03P26051</b> Face-to-face Training	11 May 2026 (Mon) 18 May 2026 (Mon) 27 May 2026 (Wed) 3 Jun 2026 (Wed) 9 Jun 2026 (Tue) 11 Jun 2026 (Thu)	19:00 – 21:30	English (supplemented with English materials)	<b>FULL</b>	7,500	PolyU
		<b>(Updated)</b> <b>THEFT03P26081</b> Face-to-face Training	6 Aug 2026 (Thu) 13 Aug 2026 (Thu) <b>20 Aug 2026 (Thu)</b> <b>18 Aug 2026 (Tue)</b> 25 Aug 2026 (Tue) 1 Sep 2026 (Tue) 8 Sep 2026 (Tue)	19:00 – 21:30	English (supplemented with English materials)	23 Jul 2026 (Thu)	7,500	PolyU
Fundamental Fintech Tools and Applications (20 credits)	Module 4	<b>THEFT04P26061</b> Face-to-face Training	17 Jun 2026 (Wed) 24 Jun 2026 (Wed) 8 Jul 2026 (Wed) 15 Jul 2026 (Wed) 22 Jul 2026 (Wed) 29 Jul 2026 (Wed) 5 Aug 2026 (Wed)	19:00 – 22:00	English (supplemented with English materials)	3 Jun 2026 (Wed)	8,800	PolyU
		<b>THEFT04P26091</b> Face-to-face Training	17 Sep 2026 (Thu) 24 Sep 2026 (Thu) 8 Oct 2026 (Thu) 15 Oct 2026 (Thu) 22 Oct 2026 (Thu) 29 Oct 2026 (Thu) 5 Nov 2026 (Thu)	19:00 – 22:00	English (supplemented with English materials)	3 Sep 2026 (Thu)	8,800	PolyU

## Examination<sup>1</sup>: 2026

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date	Time	Language	Application Deadline <sup>3</sup>	Fee <sup>5</sup> (HKD)
Technology Essentials (20 credits)	Module 1	EHEFT01P26041	23 Apr 2026 (Thu)	19:00 – 21:00	English	<b>CLOSED</b>	1,600
		EHEFT01P26071	2 Jul 2026 (Thu)	19:00 – 21:00	English	2 Jun 2026 (Tue)	1,600
Banking and Risk Essentials (20 credits)	Module 2	EHEFT02P26051	19 May 2026 (Tue)	19:00 – 21:00	English	<b>CLOSED</b>	1,600
		EHEFT02P26081	27 Aug 2026 (Thu)	19:00 – 21:00	English	27 Jul 2026 (Mon)	1,600
Fintech Practicum (20 credits)	Module 3	EHEFT03P26071	14 Jul 2026 (Tue)	19:00 – 22:00	English	14 Jun 2026 (Sun)	1,600
		EHEFT03P26101	6 Oct 2026 (Tue)	19:00 – 22:00	English	6 Sep 2026 (Sun)	1,600
Fundamental Fintech Tools and Applications (20 credits)	Module 4	EXAM-2025-9107	7 Jan 2026 (Wed)	19:00 – 22:00	English	<b>CLOSED</b>	1,600
		EHEFT04P26091	16 Sep 2026 (Wed)	19:00 – 22:00	English	16 Aug 2026 (Sun)	1,600
		EHEFT04P26121	10 Dec 2026 (Thu)	19:00 – 22:00	English	10 Nov 2026 (Tue)	1,600

**Special Note:** Learners are required to complete the training before attempting the examination

### Programme Details:

- Programme/ Module Outline : Please refer to programme brochure and handbook for details.
- HKIB Venue: : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
- Enrolment : Applicants can submit the application via [MyHKIB](#).

### Notes:

Note	Category	Details
1	<b>Training / Examination</b>	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	<b>CPD</b>	By attending the above training, Professional Qualification holders of AAML(P), CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFInT(A), CPFInT(M), CPFInT(S-AIBD), CPFInT(S-DLT), CPFInT(S-OBAPI), CPFInT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	<b>Late Application</b>	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
4	<b>Training Material</b>	The training material (i.e. Study Guide) will be provided. In addition, learners have to <u>purchase reference book(s) on their own as a part of the essential readings</u> . For details, please refer to the essential reading list in the Programme Handbook under each module.
5	<b>Fee Discount</b>	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for <a href="#">The Pilot Scheme on Training Subsidy for Fintech Practitioners</a> offered by the Government of HKSAR in the future.

### For General Enquiries / Feedback:

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