HKIB The Hong Kong Institute of Bankers | CERTIFIED BANKER | Proudly Appointed As Professional Qualifications Assessment Agency (PQAA) | 資歷架構 Qualifications Framework | THE HONG KONG POLYTECHNIC UNIVERSITY 香港理工大學

Enhanced Competency Framework (ECF) on *Fintech (Core Level)* Training and Examination Schedule

Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(A)*).

   For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2030.

Training & Examination[1]: ***2026***

CPD - HKIB CPD[2] CPT - SFC CPT

Module Name	Training Code	Training Date & Time	Exam Date & Time	Language	Application Deadline[3]	Fee[4,5] (HKD)
(Updated) Southbound Bridging Programme[6]	THEFTBRP26101 FLEX Learning – Virtual Classroom	8 Oct 2026 (Thu) 13:00 – 17:00 15 Oct 2026 (Thu) 09:30 – 12:30 21 Oct 2026 (Wed) 09:30 – 11:30 21 Oct 2026 (Wed) 13:00 – 16:00	20 Nov 2026 (Fri) 19:00 – 20:30 <Remote Exam Mode[7]>	Mandarin and English (supplemented with English materials)	25 Sep 2026 (Fri)	7,000

Training[1]: ***2026***

CPD - HKIB CPD[2] CPT - SFC CPT

Module Name	Module No.	Training Code	Date	Time	Language	Application Deadline[3]	Fee[4,5] (HKD)	Venue
Technology Essentials (20 credits)	Module 1	THEFT01P26021 Face-to-face Training	24 Feb 2026 (Tue) 3 Mar 2026 (Tue) 10 Mar 2026 (Tue)	19:00 – 22:00	English (supplemented with English materials)	CLOSED	6,000	PolyU
		THEFT01P26051 Face-to-face Training	14 May 2026 (Thu) 21 May 2026 (Thu) 29 May 2026 (Fri)	19:00 – 22:00	English (supplemented with English materials)	CLOSED	6,000	PolyU
Banking and Risk Essentials (20 credits)	Module 2	THEFT02P26031 Face-to-face Training	20 Mar 2026 (Fri) 31 Mar 2026 (Tue) 1 Apr 2026 (Wed) 8 Apr 2026 (Wed) 15 Apr 2026 (Wed)	19:00 – 22:00	English (supplemented with English materials)	FULL	7,500	PolyU
		THEFT02P26061 Face-to-face Training	26 Jun 2026 (Fri) 13 Jul 2026 (Mon) 14 Jul 2026 (Tue) 16 Jul 2026 (Thu) 23 Jul 2026 (Thu)	19:00 – 22:00	English (supplemented with English materials)	CLOSED	7,500	PolyU
Fintech Practicum (20 credits)	Module 3	THEFT03P26051 Face-to-face Training	11 May 2026 (Mon) 18 May 2026 (Mon) 27 May 2026 (Wed) 3 Jun 2026 (Wed) 9 Jun 2026 (Tue) 11 Jun 2026 (Thu)	19:00 – 21:30	English (supplemented with English materials)	FULL	7,500	PolyU
		THEFT03P26081 Face-to-face Training	6 Aug 2026 (Thu) 13 Aug 2026 (Thu) 18 Aug 2026 (Tue) 25 Aug 2026 (Tue) 1 Sep 2026 (Tue) 10 Sep 2026 (Thu)	19:00 – 21:30	English (supplemented with English materials)	23 Jul 2026 (Thu)	7,500	PolyU

Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	**(Updated) THEFT04P26061** Face-to-face Training	17 Jun 2026 (Wed) 24 Jun 2026 (Wed) 8 Jul 2026 (Wed) 15 Jul 2026 (Wed) 22 Jul 2026 (Wed) 5 Aug 2026 (Wed) 12 Aug 2026 (Wed)	19:00 – 22:00	English (supplemented with English materials)	**CLOSED**	8,800	PolyU
		(Updated) THEFT04P26091 Face-to-face Training	17 Sep 2026 (Thu) 24 Sep 2026 (Thu) 8 Oct 2026 (Thu) 15 Oct 2026 (Thu) 22 Oct 2026 (Thu) 11 Nov 2026 (Wed) 18 Nov 2026 (Wed)	19:00 – 22:00	English (supplemented with English materials)	3 Sep 2026 (Thu)	8,800	PolyU

Examination[1]: ***2026***

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date	Time	Language	Application Deadline[3]	Fee[5] (HKD)
Technology Essentials (20 credits)	**Module 1**	EHEFT01P26041	23 Apr 2026 (Thu)	19:00 – 21:00	English	**CLOSED**	1,600
		EHEFT01P26071	2 Jul 2026 (Thu)	19:00 – 21:00	English	**CLOSED**	1,600
Banking and Risk Essentials (20 credits)	**Module 2**	EHEFT02P26051	19 May 2026 (Tue)	19:00 – 21:00	English	**CLOSED**	1,600
		EHEFT02P26081	27 Aug 2026 (Thu)	19:00 – 21:00	English	27 Jul 2026 (Mon)	1,600
Fintech Practicum (20 credits)	**Module 3**	EHEFT03P26071	14 Jul 2026 (Tue)	19:00 – 22:00	English	**CLOSED**	1,600
		EHEFT03P26101	6 Oct 2026 (Tue)	19:00 – 22:00	English	6 Sep 2026 (Sun)	1,600
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	EXAM-2025-9107	7 Jan 2026 (Wed)	19:00 – 22:00	English	**CLOSED**	1,600
		EHEFT04P26091	16 Sep 2026 (Wed)	19:00 – 22:00	English	16 Aug 2026 (Sun)	1,600
		EHEFT04P26121	10 Dec 2026 (Thu)	19:00 – 22:00	English	10 Nov 2026 (Tue)	1,600

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme/ Module Outline	:	Please refer to programme brochure and handbook for details.
HKIB Venue:	:	3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	:	Applicants can submit the application via MyHKIB.

Notes:

Note	Category	Details
1	**Training / Examination**	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	**CPD**	By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.

3	**Late Application**	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
4	**Training Material**	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings. For details, please refer to the essential reading list in the Programme Handbook under each module.
5	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.
6	**Bridging Programme Entry Requirements**	Chinese practitioners who have obtained a pass in Shenzhen-Hongkong-Macau Fintech Professional Programme (SHMFTPP) Level 1.
7	**Remote Exam Mode**	Candidates **MUST** attend the compulsory session named as "**Rehearsal Practice Examination**" to be held by HKIB about **one week approximately before** attending the formal "Remote Examination". A two device-approach will be adopted for both "Rehearsal Practice Examination" and "Remote Examination", for the purpose of real-time virtual invigilation and monitoring use. To ensure smooth examination operations, candidates are required to station at their own workplaces and **prepare own computer, either desktop or laptop, along with a mobile phone which can be able to connect 'Zoom'** application during both sessions.

For General Enquiries / Feedback:

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