HKIB The Hong Kong Institute of Bankers | CERTIFIED BANKER

Proudly Appointed As **Professional Qualifications Assessment Agency (PQAA)**

資歷架構 Qualifications Framework

Postgraduate Diploma for Certified Banker
Certified Banker (CB Stage)

(QR Registration No.: 20/000543/L6) Validity period: 1/8/2020 – 31/7/2030

Training and Examination Schedule

Important Notes:

1. HKIB is appointed as the Professional Qualifications Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications, with relevant work experience will be eligible to pursue a **QF-recognised Professional Qualifications** (i.e. CB) instead of a QF-recognised Diploma (i.e. Postgraduate Diploma in Credit Management/Treasury Management/Operations Management for Certified Banker).
3. Learners who have attended the same training earlier are welcome to attempt the examinations in the below intakes.

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to accreditation page under HKIB website for reference.

Training[1] Q4 2026 – 2027

CPD HKIB CPD[2] CPT CFC CPT

Module	Training Code	Date	Time	Language (Supplemented with English materials)	Application Deadline[3]	Fee (HKD)[4,5]
Operational Risk Management	(**Updated**) THCCB01P26101 **Face-to-face Training**	12 Oct 2026 (Mon) 14 Oct 2026 (Wed) 22 Oct 2026 (Thu) 26 Oct 2026 (Mon) 28 Oct 2026 (Wed) 2 Nov 2026 (Mon) 5 Nov 2026 (Thu) 10 Nov 2026 (Tue) 12 Nov 2026 (Thu) 13 Nov 2026 (Fri)	19:00 – 22:00	Cantonese	25 Sep 2026 (Fri)	11,000
	THCCB01P27101 **Face-to-face Training**	5 Oct 2027 (Tue) 7 Oct 2027 (Thu) 12 Oct 2027 (Tue) 14 Oct 2027 (Thu) 19 Oct 2027 (Tue) 21 Oct 2027 (Thu) 26 Oct 2027 (Tue) 28 Oct 2027 (Thu) 2 Nov 2027 (Tue) 4 Nov 2027 (Thu)	19:00 – 22:00	Cantonese	20 Sep 2027 (Mon)	11,000
Banking Law and Practice	THCCB02P27071 **Face-to-face Training**	6 Jul 2027 (Tue) 8 Jul 2027 (Thu) 13 Jul 2027 (Tue) 15 Jul 2027 (Thu) 20 Jul 2027 (Tue) 22 Jul 2027 (Thu) 27 Jul 2027 (Tue) 29 Jul 2027 (Thu) 3 Aug 2027 (Tue) 5 Aug 2027 (Thu)	19:00 – 22:00	Cantonese	21 Jun 2027 (Mon)	11,000

GBA Banking Compliance and Cross-boundary Wealth Management	THCCB05P26061 **Face-to-face Training**	11 Nov 2026 (Wed) 18 Nov 2026 (Wed) 23 Nov 2026 (Mon) 26 Nov 2026 (Thu) 30 Nov 2026 (Mon) 2 Dec 2026 (Wed) 7 Dec 2026 (Mon) 9 Dec 2026 (Wed) 14 Dec 2026 (Mon) 16 Dec 2026 (Wed)	19:00 – 22:00	Cantonese	28 Oct 2026 (Wed)	11,000
	THCCB05P27111 **Face-to-face Training**	1 Nov 2027 (Mon) 3 Nov 2027 (Wed) 8 Nov 2027 (Mon) 10 Nov 2027 (Wed) 15 Nov 2027 (Mon) 17 Nov 2027 (Wed) 22 Nov 2027 (Mon) 24 Nov 2027 (Wed) 29 Nov 2027 (Mon) 1 Dec 2027 (Wed)	19:00 – 22:00	Cantonese	18 Oct 2027 (Mon)	11,000
Cross-boundary Banking Strategy and Management	THCCB06P27081 **Face-to-face Training**	9 Aug 2027 (Mon) 12 Aug 2027 (Thu) 16 Aug 2027 (Mon) 19 Aug 2027 (Thu) 23 Aug 2027 (Mon) 26 Aug 2027 (Thu) 30 Aug 2027 (Mon) 2 Sep 2027 (Thu) 6 Sep 2027 (Mon) 9 Sep 2027 (Thu)	19:00 – 22:00	Cantonese	26 Jul 2027 (Mon)	11,000
Strategic Management and Leadership						7,200
Part A: Self-paced Learning	THCCB07P26SPL	N/A	N/A	English	N/A	
***Part B: Sharing Session by local top bankers** **Live Sharing**		(Updated) Top Bankers Sharing Series - 9 Dec 2026	16:00 – 17:30	Chinese / English	25 Nov 2026	
		1H 2027	TBC	Chinese / English	TBC	
		Annual Banking Conference Sep 2027	TBC	Chinese / English	TBC	

***Please select 2 from above sharing sessions to acquire a total of 3 hours for completion.**

Examination[1] Q4 2026 – 2027

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module	Exam Code	Date	Time	Application Deadline[3]	Fee (HKD)[4]
Operational Risk Management	EHCCB01P26121	18 Dec 2026 (Fri)	19:00 – 22:00	18 Nov 2026 (Wed)	1,600
	EHCCB01P27121	1 Dec 2027 (Wed)	19:00 – 22:00	1 Nov 2027 (Mon)	1,600
Banking Law and Practice	EHCCB02P27091	6 Sep 2027 (Mon)	19:00 – 22:00	7 Aug 2027 (Sat)	1,600
GBA Banking Compliance and Cross-boundary Wealth Management[6]	EHCCB05P26081	13 Jan 2027 (Wed)	19:00 – 22:00	14 Dec 2026 (Mon)	1,600
Cross-boundary Banking Strategy and Management[6]	EHCCB06P26111	25 Nov 2026 (Wed)	19:00 – 22:00	25 Oct 2026 (Sun)	1,600
	EHCCB06P27101	12 Oct 2027 (Tue)	19:00 – 22:00	12 Sep 2027 (Sun)	1,600
Final Case Study Assessment and Oral Assessment	EHCCB00P26111	Part A: Individual Written Report ● Receive exam case(s) and instructions – 30 Sep 2026 (Wed) ● Submission – 11 Nov 2026 (Wed) Part B: On-site Oral Presentation ● 18 Nov 2026 (Wed) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B		23 Sep 2026 (Wed)	3,200
	EHCCB00P27031	Part A: Individual Written Report ● Receive exam case(s) and instructions – 21 Jan 2027 (Thu) ● Submission – 4 Mar 2027 (Thu) Part B: On-site Oral Presentation ● 11 Mar 2027 (Thu) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B		14 Jan 2027 (Thu)	3,200
	EHCCB00P27081	Part A: Individual Written Report ● Receive exam case(s) and instructions – 16 Jun 2027 (Wed) ● Submission – 28 Jul 2027 (Wed) Part B: On-site Oral Presentation ● 4 Aug 2027 (Wed) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B		9 Jun 2027 (Wed)	3,200
	EHCCB00P27111	Part A: Individual Written Report ● Receive exam case(s) and instructions – 29 Sep 2027 (Wed) Submission – 10 Nov 2027 (Wed) Part B: On-site Oral Presentation ● 17 Nov 2027 (Wed) 19:00 – 22:00 Candidate is required to complete Part A before attending Part B		22 Sep 2027 (Wed)	3,200

Remarks:

- Learners are required to enrol and complete the training before attempting the examination.

Programme Details:

Programme / Module Outline	:	Please refer to the programme brochure and handbook for details.
Venue	:	3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (for face-to-face training only, unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	:	Applicants can submit the application via MyHKIB in advance at most 6 months before.

Notes:

Note	Category	Details
1	**Training / Examination**	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.
2	**CPD**	By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	**Late Application**	A late entry fee of HK$200 will apply to late training and examination enrolment respectively.
4	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
5	**Training Materials**	A digital version of HKIB-owned training materials would be provided before commencement of the course. Printed version would only be available at an additional cost of HKD600 (including delivery fee) on request by learners. As for essential readings that were not owned by HKIB, learners would have to purchase them at their own costs.
6	**Examination Language**	Candidates are allowed to use either English or Chinese (Traditional or Simplified) to answer essay questions in the following two modules, and the same language must be used throughout the entire paper: 1) GBA Banking Compliance and Cross-boundary Wealth Management, AND 2) Cross-boundary Banking Strategy and Management

For General Enquiries / Feedback:

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