Enhanced Competency Framework (ECF) on
Fintech (Professional Level)
Training and Examination Schedule

Important Notes:

1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(M)[1], CPFinT(S-AIBD)[2], CPFinT(S-DLT)[3], CPFinT(S-OBAPI)[4], CPFinT(S-RT))[5].

   For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

[1] Recognised under the QF at Level 6, QR Registration No.: 22/000867/L6), Validity Period from 01/11/2022 to 31/07/2030.
[2] Recognised under the QF at Level 6, QR Registration No.: 22/000868/L6), Validity Period from 01/11/2022 to 31/07/2030.
[3] Recognised under the QF at Level 6, QR Registration No.: 22/000869/L6), Validity Period from 01/11/2022 to 31/07/2030.
[4] Recognised under the QF at Level 6, QR Registration No.: 22/000870/L6), Validity Period from 01/11/2022 to 31/07/2030.
[5] Recognised under the QF at Level 6, QR Registration No.: 22/000871/L6), Validity Period from 01/11/2022 to 31/07/2030.

ECF-Fintech Professional Level Reference Table		
Management Track - Certified Fintech Professional (Management)	:	Module 5 + Module 9 + Module 10
Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	:	Module 5 + Module 6
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	:	Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	:	Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	:	Module 5 + Module 11

Training[1]: **Q4 2026 – Q2 2027**

CPD - HKIB CPD[2] CPT - SFC CPT

Module Name	Module No.	Training Code	Date[3]	Time	Language	Application Deadline[4]	Fee[5,6] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	**Module 5**	THEFT05P26101 Face-to-face Training	12 Oct 2026 (Mon) (VAT[3])	19:00 - 22:00	English (supplemented with English materials)	28 Sep 2026 (Mon)	13,000	HKIB
			26 Oct 2026 (Mon) (VAT[3])	19:00 - 22:00				
			31 Oct 2026 (Sat) (LIVE[3])	10:00 - 13:00				
			2 Nov 2026 (Mon) (VAT[3])	19:00 - 22:00				
			10 Nov 2026 (Tue) (VAT[3])	19:00 - 22:00				
			17 Nov 2026 (Tue) (VAT[3])	19:00 - 22:00				
			28 Nov 2026 (Sat) (LIVE[3])	10:00 - 13:00				
		THEFT05P27011 Face-to-face Training	4 Jan 2027 (Mon) (VAT[3])	19:00 - 22:00	English (supplemented with English materials)	17 Dec 2026 (Thu)	14,000	HKIB
			11 Jan 2027 (Mon) (VAT[3])	19:00 - 22:00				
			23 Jan 2027 (Sat) (LIVE[3])	10:00 - 13:00				
			25 Jan 2027 (Mon) (VAT[3])	19:00 - 22:00				
			1 Feb 2027 (Mon) (VAT[3])	19:00 - 22:00				
			15 Feb 2027 (Mon) (VAT[3])	19:00 - 22:00				
			20 Feb 2027 (Sat) (LIVE[3])	10:00 - 13:00				
		THEFT05P27051 Face-to-face Training	3 May 2027 (Mon) (VAT[3])	19:00 - 22:00	English (supplemented with English materials)	19 Apr 2027 (Mon)	14,000	HKIB
			10 May 2027 (Mon) (VAT[3])	19:00 - 22:00				
			17 May 2027 (Mon) (LIVE[3])	19:00 - 22:00				
			24 May 2027 (Mon) (VAT[3])	19:00 - 22:00				
			31 May 2027 (Mon) (VAT[3])	19:00 - 22:00				
			7 Jun 2027 (Mon) (VAT[3])	19:00 - 22:00				
			14 Jun 2027 (Mon) (LIVE[3])	19:00 - 22:00				
Artificial Intelligence and Big Data (30 credits)	**Module 6**	THEFT06P27041 Face-to-face Training	7 Apr 2027 (Wed) (LIVE[3])	19:00 - 22:00	English (supplemented with English materials)	19 Mar 2027 (Fri)	14,000	HKIB
			14 Apr 2027 (Wed) (VAT[3])	19:00 - 22:00				
			21 Apr 2027 (Wed) (VAT[3])	19:00 - 22:00				
			28 Apr 2027 (Wed) (VAT[3])	19:00 - 22:00				
			5 May 2027 (Wed) (VAT[3])	19:00 - 22:00				
			12 May 2027 (Wed) (LIVE[3])	19:00 - 22:00				
			19 May 2027 (Wed) (VAT[3])	19:00 - 22:00				
Distributed Ledger Technology (30 credits)	**Module 7**	(Updated) THEFT07P27011 Face-to-face Training	13 Jan 2027 (Wed) (VAT[3])	19:00 - 22:00	English (supplemented with English materials)	29 Dec 2026 (Tue)	14,000	VAT session at HKIB LIVE session at HKUST
			23 Jan 2027 (Sat) (LIVE[3])	09:30 - 12:30				
			23 Jan 2027 (Sat) (LIVE[3])	14:00 - 17:00				
			20 Jan 2027 (Wed) (VAT[3])	19:00 - 22:00				
			3 Feb 2027 (Wed) (VAT[3])	19:00 - 22:00				
			10 Feb 2027 (Wed) (VAT[3])	19:00 - 22:00				
			17 Feb 2027 (Wed) (VAT[3])	19:00 - 22:00				

Open Banking and Application Programming Interface (30 credits)	**Module 8**	THEFT08P27021 Face-to-face Training	26 Feb 2027 (Fri) (LIVE[3])	19:00 – 22:00	English (supplemented with English materials)	12 Feb 2027 (Fri)	14,000	HKIB
			3 Mar 2027 (Wed) (VAT [3])					
			10 Mar 2027 (Wed) (VAT [3])					
			17 Mar 2027 (Wed) (VAT [3])					
			24 Mar 2027 (Wed) (VAT [3])					
			31 Mar 2027 (Wed) (VAT [3])					
			9 Apr 2027 (Fri) (LIVE[3])					
Business Strategy and Marketing (30 credits)	**Module 9**	THEFT09P26101 Face-to-face Training	15 Oct 2026 (Thu) (VAT[3])	19:00 - 22:00	English (supplemented with English materials)	30 Sep 2026 (Wed)	13,000	HKIB
			22 Oct 2026 (Thu) (VAT[3])	19:00 - 22:00				
			29 Oct 2026 (Thu) (VAT[3])	19:00 - 22:00				
			5 Nov 2026 (Thu) (VAT[3])	19:00 - 22:00				
			12 Nov 2026 (Thu) (LIVE[3])	19:00 - 22:00				
			19 Nov 2026 (Thu) (LIVE[3])	19:00 - 22:00				
			26 Nov 2026 (Thu) (VAT[3])	19:00 - 22:00				
Fintech Product Management (30 credits)	**Module 10**	TBC Face-to-face Training	TBC	TBC	English (supplemented with English materials)	TBC	14,000	HKIB
Regtech (30 credits)	**Module 11**	THEFT11P27021 Face-to-face Training	19 Feb 2027 (Fri) (LIVE[3])	19:00 – 22:00	English (supplemented with English materials)	3 Feb 2027 (Wed)	14,000	HKIB
			22 Feb 2027 (Mon) (VAT[3])					
			1 Mar 2027 (Mon) (VAT[3])					
			8 Mar 2027 (Mon) (VAT[3])					
			15 Mar 2027 (Mon) (VAT[3])					
			22 Mar 2027 (Mon) (VAT[3])					
			2 Apr 2027 (Fri) (LIVE[3])					

Examination[1]: 2027

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)
Regulatory Trends and Data Ethics (30 credits)	**Module 5**	EHEFT05P27011 Computer-based Exam[3]	7 Jan 2027 (Thu) 19:00 – 22:00	English	8 Dec 2026 (Tue)	2,800
		EHEFT05P27031 Computer-based Exam[3]	22 Mar 2027 (Mon) 19:00 – 22:00	English	20 Feb 2027 (Sat)	2,800
		EHEFT05P27071 Computer-based Exam[3]	21 Jul 2027 (Wed) 19:00 – 22:00	English	21 Jun 2027 (Mon)	2,800
Artificial Intelligence and Big Data (30 credits)	**Module 6**	EHEFT06P27061 Computer-based Exam[3]	23 Jun 2027 (Wed) 19:00 – 22:00	English	24 May 2027 (Mon)	2,800
Distributed Ledger Technology (30 credits)	**Module 7**	EHEFT07P27041 Computer-based Exam[3]	9 Apr 2027 (Fri) 19:00 – 22:00	English	10 Mar 2027 (Wed)	2,800
Open Banking and Application Programming Interface (30 credits)	**Module 8**	EHEFT08P27051 Computer-based Exam[3]	14 May 2027 (Fri) 19:00 – 22:00	English	14 Apr 2027 (Wed)	2,800
Business Strategy and Marketing (30 credits)	**Module 9**	EHEFT09P27011 Computer-based Exam[3]	15 Jan 2027 (Fri) 19:00 – 22:00	English	16 Dec 2026 (Wed)	2,800
Fintech Product Management (30 credits)	**Module 10**	TBC Computer-based Exam[3]	TBC 19:00 – 22:00	English	TBC	2,800
Regtech (30 credits)	**Module 11**	EHEFT11P27051 Computer-based Exam[3]	6 May 2027 (Thu) 19:00 – 22:00	English	6 Apr 2027 (Tue)	2,800

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme/ Module Outline	:	Please refer to programme brochure and handbook for details.
HKIB Venue:	:	3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	:	Applicants can submit the application via MyHKIB in advance at most 6 months before.

Notes:

Note	Category	Details
1	**Training / Examination**	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	**CPD**	By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CGFP(GSF-P), CGFP(GSF-I), CGFP(SRM), CGFP(SDR), CGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	**Delivery Mode**	**LIVE** is delivered by Professor appointed by HKUST in face-to-face mode. **VAT** is delivered using Video-Assisted Training with pre-recorded videos and facilitation support of designated teaching assistant. **Computer-based Exam** is an on-site examination which will be conducted at designated venues arranged by HKIB. Candidates required to bring their own laptops (with camera and microphone function) to complete the examination via an online "QuestionMark" exam platform. The latest version of Google Chrome and/or Microsoft Edge must be installed. Please be noted that NO laptops will be provided to candidates under any circumstances.
4	**Late Application**	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
5	**Training Material**	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings (if any). For details, please refer to the essential reading list in the Programme Handbook under each module.
6	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.

For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)
Tel: (852) 2153 7800 Email: cs@hkib.org