



Upgrade Your Knowledge With Government Subsidies

Continuous Learning and Professional Competence Development



Up to HKD30,000 in subsidies offered by two funding schemes

Maximum of HKD20,000 for CEF and HKD10,000 for WAM Pilot Programme



Cover up to 80% of the tuition and examination fees

The first HKD10,000 CEF subsidy can cover 80% of the tuition and examination fees, while the second HKD10,000 subsidy can cover 60% of the incremental tuition and examination fees. The WAM Pilot Programme subsidy of HKD10,000 covers 80% of the tuition fee only.



Eligible for various topics

CEF covers different topics while WAM Pilot Programme focuses on Asset and Wealth Management



Entry level programmes for new comers

CB (Stage I) and ECF programmes are suitable for junior learners or new comers to the banking industry



Minimum attendance requirement

CEF requires 70% attendance rate and exam passed at 50% or above, while WAM Pilot Programme requires 80% attendance rate



Enquiries

CEF

Office of the Continuing Education Fund (OCEF)



<https://www.wfsfaa.gov.hk/cef>



cef_sfo@wfsfaa.gov.hk



(852) 3142 2277 (Handled by the staff of "1823")

WAM

Hong Kong Securities and Investment Institute (HKSI)



<https://www.wamtalent.org.hk>



info@wamtalent.org.hk



(852) 3120 6100

For enquiries related to the eligible programmes of CEF and WAM Pilot Programme, please contact The Hong Kong Institute of Bankers



<https://www.hkib.org/>



cs@hkib.org



(852) 2153 7800

Scan to learn more



Continuing Education Fund (CEF)

CEF subsidises adults with learning aspirations to pursue continuing education and training. Application is open until 14 February 2022. Eligible applicants may submit unlimited number of claims for reimbursement of fees up to a maximum sum of **HKD20,000** within one year upon successful completion of CEF reimbursable courses.



持續進修基金
Continuing Education Fund

HKIB CEF Reimbursable Courses



CB (Stage II)

| | CEF Course Code |
|--|-----------------|
| 1. Business and People Management | 89Z129409 |
| 2. Finance of International Trade | 89Z129425 |
| 3. Corporate Finance Services | 89Z129417 |
| 4. Technology Management and Innovation in Banking | 89Z129433 |



CB (Stage I)

| | |
|---------------------------------------|-----------|
| 1. Fundamentals of Banking | 89Z129352 |
| 2. Professional Ethics and Compliance | 89Z129360 |
| 3. Fundamentals of Accounting | 89Z129387 |
| 4. Introduction to Banking Law | 89Z129379 |
| 5. Risk Management | 89Z129395 |

Receive
Subsidy up to
HKD20,000

Pilot Programme to Enhance Talent Training for the Asset and Wealth Management Sector (WAM Pilot Programme)

WAM Pilot Programme encourages financial services industry practitioners to acquire and upgrade professional skills in the asset and wealth management field. Application is open until 31 March 2023. Eligible applicants may submit unlimited number of claims for reimbursement of fees up to a maximum sum of **HKD10,000** within 4 months upon successful completion of the WAM eligible training programmes. The examination fee is not eligible for the subsidy.



提升人才培訓先導計劃
Pilot Programme to Enhance Talent Training
資產財富管理業
Asset and Wealth
Management Sector

HKIB WAM Eligible Training Programmes



Certified Banker (CB)

All three specialist streams are covered under the programme.

1. Postgraduate Diploma in Credit Management for Certified Banker
2. Postgraduate Diploma in Treasury Management for Certified Banker
3. Postgraduate Diploma in Operations Management for Certified Banker



Enhanced Competency Framework (ECF) on Retail Wealth Management

All modules (M1-M7) are covered.



ECF on Anti-Money Laundering and Counter-Financing of Terrorism (AML/CFT)

Advanced Certificate for ECF on Anti-Money Laundering and Counter-Financing of Terrorism (AML/CFT)



Certified Private Wealth Professional (CPWP) Module 2 – Ethics and Compliance

All four subjects in Module 2 are covered.

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HKD10,000