

Technology  
and DataSoft  
SkillsBanking  
Knowledge

# Cloud and Digitalisation, Compliance First: HKMA Expectations in a Changing Financial Landscape

Programme Code: THGCP00P26063

29 June 2026 (Monday)  
8:00pm – 10:00pm


**2  
HOURS**
**HKIB SFC PWMA  
CPD CPT OPT**

## Programme Outline

### Part 1: Why cloud matters for banks

- Cloud as foundation of digital finance
- Efficiency vs risk
- Regulatory focus areas: outsourcing risk, data protection, operational resilience
- Roles of business, IT, Risk, Compliance and Audit

(Regulatory reference: BIS Digitalisation of finance May 2024; HKMA Fintech Promotion Blueprint February 2026)

### Part 2: Hong Kong Regulatory Landscape for Cloud in a Digitalising Sector

- Key HKMA expectations on technology, outsourcing and cloud
- Interaction with PDPO and banking secrecy
- Cross border data considerations (data location, access by foreign authorities)

### Part 3: Cloud as Outsourcing: Governance & Risk

- Cloud treated as outsourcing: board / senior management responsibilities
- Policies, standards and cloud strategy
- Risk assessment before adoption (data criticality, service model, key risks, "human in the loop")

### Part 4: Core Regulatory Expectations for Cloud Use (Compliance in Practice)

- Due diligence on cloud providers
- Contractual safeguards (audit rights, subcontracting, data ownership, exit)
- Information security and data privacy controls
- Business continuity, resilience and exit/migration planning
- Ongoing monitoring and vendor management

(Regulatory reference: HKMA Practice Guide on Cloud Adoption January 2026 etc.)

### Part 5: Common Pitfalls and Case Examples

- Brief case examples / discussion of lessons learned
- Key takeaways

## Speaker Introduction

The speaker has over 20 years' experience in the financial services industry. Currently, she teaches compliance and regulations in a local university as an adjunct associate professor. Previously, she served as the Head of Compliance for private banks. The speaker holds professional qualifications including CFA, FCCA, Certified Banker, CAMLP, CCOP(GC) and CCOP(IIC) etc. In addition, she holds a Master's degree in Regulation.

## Target Audience

1. Banking Practitioners
2. Compliance Officers, Relationship Managers and IT Professionals
3. HKIB Professional Qualification Holders (eligible for CPD Core Hours):



## Programme Delivery

Virtual Classroom (Zoom)  
Cantonese



## Application DEADLINE

22 June 2026 (Monday)



### APPLY NOW!

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