



Technology and Data



Soft Skills



Banking Knowledge

Financial Management in Banks

Programme Code: THGRS00P26042

16 April 2026 (Thursday)
7:00pm – 10:00pm

3 HOURS

HKIB SFC PWMA
CPD CPT OPT

Programme Outline

To equip banking professionals with an overview of financial management in banking industries, covering basic elements on strategic and financial planning, assets and liabilities management as well as financial controls.

- Overview
 - Banking industries in Hong Kong
 - Key elements of financial management
- Budgeting and Performance Management
 - Strategic positioning
 - KPI setting
 - Risk adjusted performance management
- Assets and Liabilities Management
 - Fund transfer pricing
 - Interest rate risk management
 - Liquidity management
 - Capital management
- Financial Controls and Reporting
 - Overall governance
 - Specific controls on general ledger and financial reports
 - Cost control and management

Speaker Introduction

The speaker is a senior executive in financial services industry with over 20 years of experience. He has held different senior positions in Big 4 firms, a note-issuing bank and various licensed commercial banks with footprints over Europe, East Asia and Greater China. Currently, he serves as the General Manager and Head of Performance Management at a licensed commercial bank, responsible for financial management of the Bank. He has strong expertise in regulatory reporting, risk and compliance management, treasury and financial operations as well as strategic planning. In addition to holding a Doctor of Business Administration, he is also a CPA, CFA, FRM, CSTMP, CAMS, and ACsP.

Target Audiences

1. Banking Practitioners
2. Risk Management Professional, Compliance Officer and Relationship Managers
3. HKIB Professional Qualification holders (eligible for CPD Core Hours) :



Programme Delivery

Virtual Classroom (Zoom)
Cantonese



Application DEADLINE

9 April 2026 (Thursday)



APPLY NOW!

Enquiry :
(852) 2153 7800
programme@hkib.org
<https://hkib.org/page/284>

PRICE LIST	Individual Member HKD	Staff of Corporate Member HKD	Non-Member HKD
Price	HKD990	HKD1,200	HKD1,320