



Technology and Data



Soft Skills



Banking Knowledge

Credit Assessment for Banks and Non-Bank Financial Institutions (NBFIs) in Chinese Mainland and Hong Kong from Approvers' Perspectives

Programme Code: THRRS00P26081

31 August 2026 (Monday)

7:00pm – 10:00pm

3 HOURS

HKIB SFC PWMA
CPD CPT OPT

Programme Outline

1. Latest developments in credit risk trends in the banking and NBFI sectors in Hong Kong and Chinese Mainland
2. Differentiating bank and NBFI business models through financial statements
3. Understanding key credit metrics from both financial and regulatory perspectives
4. Overview of key credit documentation adopted by international banks
5. Case study

Speaker Introduction

He has over 20 years of experience in corporate finance and risk management field in leading international US and European corporate and investment banking. He possesses extensive experience in corporate finance for pre-IPO companies and fund-raising activities for Hong Kong-listed companies through network of leading international investment and corporate banks. With a strong background in credit risk, he is extremely familiar in banking products, including both loan and treasury products. He specialises in arranging banking facilities, both bilateral or syndicated, matching the funding needs of listed corporates (mid-cap or blue chips) in Asia. Currently, he is a Director of a Hong Kong-listed company.

Target Audiences

1. Banking Practitioners
2. Risk Managers, Compliance Officer and Relationship Managers
3. HKIB Professional Qualification holders (eligible for CPD Core Hours) :

CCOP(GC) CCOP(IIC) ACOP

CCRP(CL) CCRP(CPM) ACRP CRWP ARWP

CPFinT(M) CPFinT(S-AIBD) CPFinT(S-OBAP) CPFinT(S-DLI) CPFinT(S-RT) CPFinT(A)

CORP AORP ACSP

Programme Delivery

Virtual Classroom (Zoom)
Cantonese



Application DEADLINE

24 August 2026 (Monday)



APPLY NOW!

Enquiry :

(852) 2153 7800

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<https://www.hkib.org/page/284>

PRICE LIST

Price

Individual Member
HKD

HKD990

Staff of Corporate Member
HKD

HKD1,200

Non-Member
HKD

HKD1,320