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Received on:

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Batch No:

Certified Banker Macao (Stage I) Module Exemption Application Form

- Please read the **NOTES** carefully before completing this form.
- Please complete the form in **BLOCK LETTERS**.
- Please tick or delete as appropriate

SECTION A: PERSONAL PARTICULARS

Title Mr Ms Mrs Dr Other (please specify)

HKIB Membership No.

Name (as shown on ID/Passport) (Surname)

(Given Name)

ID/Passport No.

Current Employer, if applicable

Department

Position

Correspondence Address Business Residential

Telephone / Mobile no.

E-mail

ACADEMIC/PROFESSIONAL QUALIFICATION

Year of Graduation	Highest Qualification Obtained	Name of Granting Body	Country/ Region of Granting Body	Duration of Study

SECTION B: APPLICATION FOR EXEMPTION

Applicants with appropriate qualification(s) may apply module(s) exemption carrying a maximum of 30 credits of Advanced Diploma for Certified Banker Macao qualification.

Please "✓" the module(s) which you would like to apply for exemption.

Qualifications	Modules	Please "✓"	For office use only
Advanced Diploma for Certified Banker Macao	ECF on AML/CFT Macao (Core Level) (Credit: 20) ¹	<input type="checkbox"/>	
	Fundamentals of Accounting Macao (Credit: 10)	<input type="checkbox"/>	
	Risk Management Macao (Credit: 10)	<input type="checkbox"/>	
	Professional Ethics and Compliance Macao (Credit: 10) ¹	N/A	
	Future Banking and ESG Macao (Credit: 10)	<input type="checkbox"/>	

SECTION C: PAYMENT

FEES SCHEDULE	PAYMENT METHOD				
<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 70%;">Application Fee * (per form)</td> <td style="width: 30%;">HK\$200</td> </tr> <tr> <td>Exemption Fee # (per module)</td> <td>HK\$880</td> </tr> </table> <p>* Application fee is non-refundable</p> <p># Exemption fee will not be charged if the application is unsuccessful</p>	Application Fee * (per form)	HK\$200	Exemption Fee # (per module)	HK\$880	<div style="border: 1px solid black; padding: 5px;"> <input type="checkbox"/> Credit Card <input type="checkbox"/> Visa <input type="checkbox"/> Master Amount HK\$ _____ Name of Cardholder _____ Credit card no. _____ - _____ - _____ - _____ Expiry Date ____ / ____ Signature _____ Please fill in the total amount of your Application Fee and Module Exemption Fees </div>
Application Fee * (per form)	HK\$200				
Exemption Fee # (per module)	HK\$880				

CHECKLIST
<ul style="list-style-type: none"> <input type="checkbox"/> Completed all sections of this form <input type="checkbox"/> Enclosed required fees (fill in the credit card mail order payment instructions) <input type="checkbox"/> Enclosed certified true copies of your certificate(s) and official transcripts <input type="checkbox"/> Enclosed a mapping table between syllabus of qualification(s) obtained and syllabus of HKIB's module(s) <input type="checkbox"/> Enclosed course outlines, syllabus, samples of assessments, etc. of qualifications/courses

ACKNOWLEDGEMENT AND DECLARATION
<p>I, the undersigned, hereby make application for the exemption of the Certified Banker Macao (Stage I) module(s) offered by The Hong Kong Institute of Bankers. I declare that the information given in this form is true and accurate.</p> <p>I fully understand that the application fee (HK\$200) for this application is non-refundable.</p> <p>I fully understand that the Institute reserves the rights to reject any application without sufficient documents (e.g. personal information, certificates, official transcripts, etc.), and to charge application fee as an administration fee.</p> <p>I confirm that I have read the relevant programme Notes for Exemption printed in this form and fully understand the rules and regulations.</p> <div style="display: flex; justify-content: space-between; border-top: 1px solid black; margin-top: 20px;"> <div style="width: 45%; border-bottom: 1px solid black;"></div> <div style="width: 45%; border-bottom: 1px solid black;"></div> </div> <p>Signature Date</p>

Received by:	Date:
Assessed by:	Date:
Approved/Rejected By:	Date:

NOTES FOR EXEMPTION

1. The applicant should submit all relevant documentary evidence for his/her qualifications (i.e. certificates, official transcripts, etc.) together with this form. Only certified true copies of the documents are accepted. We only accept photocopies of the documents which are certified as true copies by:
 - i. The Hong Kong Institute of Bankers; or
 - ii. Current employer's HR Department; or
 - iii. Macau Institute of Financial Services.
2. Exemption application will only be considered if over 70% of the Institute's syllabus is covered. Applicant should provide a mapping table between syllabus of qualifications/courses obtained and syllabus of Certified Banker Macao (Stage I) module(s).
3. The exemption ceiling is 50% (i.e. 30 credits) of the total credits for Advanced Diploma for Certified Banker Macao.
4. "Professional Ethics and Compliance Macao" cannot be exempted.
5. For 2023, the application fee per submission is HKD200 and the exemption fee per exempted module is HKD880. The application fee of HKD200 is non-refundable.
6. Only successful application will be charged for exemption fees. The amount of exemption fee is subject to the number of module(s) approved.
7. Exemption results will normally be given in writing within two months after the receipt of application and sufficient supporting documents. If further assessment is needed due to unexpected circumstances, separate notifications will be given. The decision of the Institute is final and cannot be appealed.
8. All documents submitted will not be returned regardless of the result of the application.
9. The Institute reserves its right to refuse application for exemption if deemed appropriate.

For Enquires:

HKIB:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong

Telephone no.: (852) 2153 7800 Fax no.: (852) 2544 9946 E-mail: exam@hkib.org Website: <http://www.hkib.org>

SYLLABUS MAPPING TABLE

- Applicants may consider applying exemption of one Certified Banker Macao (Stage I) module by multiple qualifications. However, normally not more than FOUR qualifications/courses will be considered for exempting one CB module.
- ***In case there is insufficient space below, please use separate sheet.***
- Please enclose corresponding certified true copies of your certificate(s) and official transcript(s).
- Please enclose syllabus(es) or detail course outline(s) of relevant courses, samples of assessments, etc. of qualifications/courses.

1. Name of Qualification Achieved: **e.g. Bachelor of Accounting in ABC University**

CB Module		Qualification Achieved	
Module	Section(s) of Syllabus	Module(s) Completed	Section(s) of Syllabus
e.g. Elective: Fundamentals of Accounting	e.g. Chapter 1: Financial Reporting 1. Basics of Book Keeping Chapter 2: Earnings and Ratios analysis Chapter 3: Investment Decisions and Valuation	e.g. Module Name: ACCT1234 Principle of Accounting HKU ABC: ACCT1234 Introduction to Accounting Corporate Finance: FINA1234 HKU ABC: ACCT2345 Intermediate Accounting Corporate Finance: FINA1234	e.g. Ch2. Analysing and Recording Transactions Ch.3 Adjusting Accounts and Preparing Financial Statements Ch.13 Accounting for Corporations Ch.16 Statement of Cash Flows Ratios and earnings are taught in capital budgeting and valuation Income from continuing operations and earnings quality Statement cash flows Evaluate managerial decisions in corporate investing and financing activities