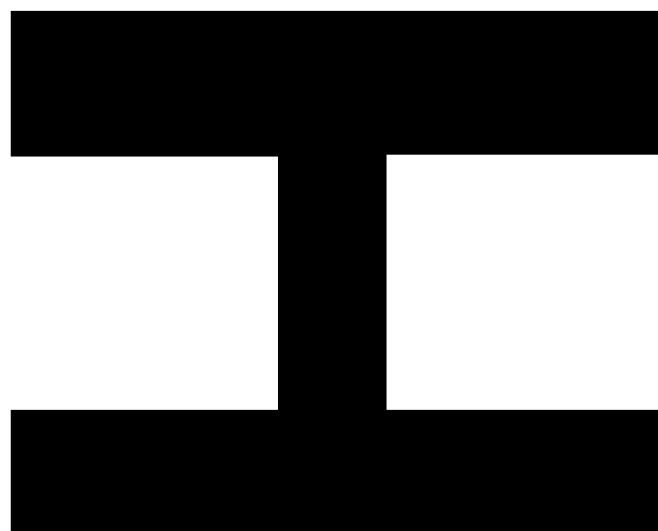
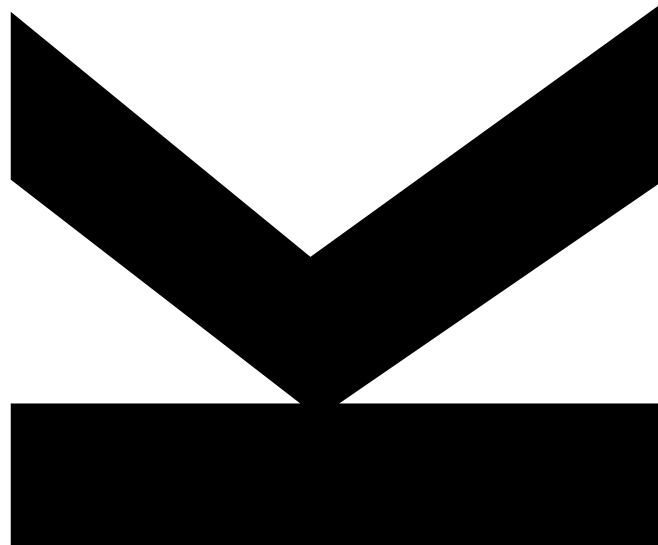
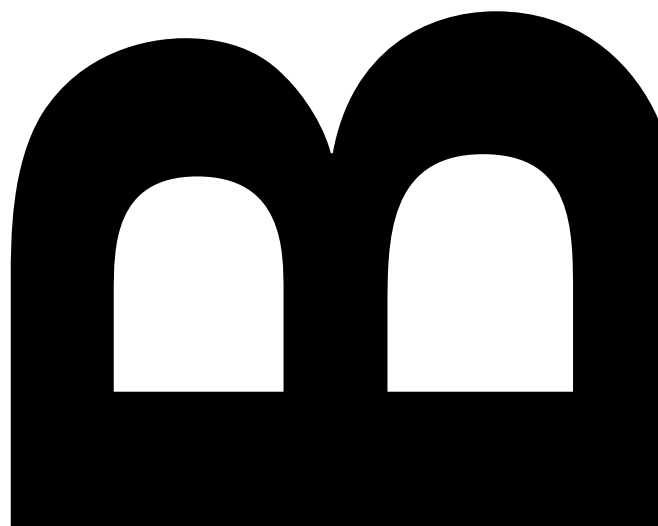






About Our Logo 關於我們的標誌

The logo is formed by the abbreviation of The Hong Kong Institute of Bankers.

To make the logo distinctive and meaningful, the letter “i” is highlighted in terms of position and colour to represent our two core values — “Integrity” and “Innovation”.

The lowercase “i” also symbolises “People”, an important element of the banking industry. Its position and red colour suggest ambition, outstanding performance and confidence.

這個標誌是由香港銀行學會英文名稱的縮寫構成。

為了令這個標誌更顯獨特性及深層意義，字母“i”在位置及顏色上加以突出，代表學會兩大核心價值——「誠信」(“Integrity”)及「創新」(“Innovation”)。

小寫字母“i”還象徵着學會以「人」為本，寓意「人」是銀行業的重要資產。其位置和顏色展現出全體從業員的崇高理想、卓越表現和堅定信心。

About HKIB 關於我們

Established in 1963, The Hong Kong Institute of Bankers (HKIB) is the first not-for-profit organisation in Hong Kong dedicated to advancing banking excellence in the region. As a trusted learning and certification hub, HKIB is the only professional body in the city to offer accredited banking professional qualifications comparable to a Master's competency level. HKIB serves as an advocate for capacity building and is committed to cultivating a competent, ethical, and future-ready workforce to strengthen Hong Kong's advantages as an international financial centre. Through creating a common qualification benchmark, fostering knowledge exchange, promoting professional networking and enhancing talent development, HKIB supports local talent and the next generation of professionals, contributing to the long-term stability and effectiveness of the banking industry.

香港銀行學會於1963年成立，是香港首家致力提升銀行業專業水平的非牟利機構。學會作為一家獲業界認可的學習和認證中心，是本地唯一可頒授相當於碩士能力水平的銀行專業資格之專業機構。學會支持能力建設，藉著培育精通銀行專業知識、恪守職業道德及面向未來的銀行從業員，以鞏固香港國際金融中心的優勢。通過設立銀行業資歷基準、促進知識交流、舉辦行業聚會和提供人才培訓，學會肩負培育本地銀行從業員及新一代業界人才的重要使命，促進銀行業的長遠穩健發展。

Vision and Mission 願景與使命

To be the leading institute, nurturing banking professionals and building a strong, diverse pool of competent, ethical, and future-ready talent for Hong Kong and beyond.

在銀行業專業人才培育方面致力爭取領先地位，為本地以至其他地區構建強大且多元的銀行業人才庫，培育精通銀行專業知識、恪守職業道德及面向未來的專業人才。

To advance banking excellence by empowering professionals to become future-ready through training, certification, and collaboration.

通過教育培訓、資歷認證及與業界合作，致力培育面向未來的銀行從業員，提升銀行業專業水平。



CEO Message 行政總裁的話

As a trusted learning and certification hub, HKIB establishes internationally-recognised qualifications to enhance the competency of banking professionals and foster holistic bankers, which is vital for the industry's long-term growth.

Over the years, we have expanded our programmes and qualifications to meet the evolving needs of the industry. To build a robust pipeline of future professionals, we have launched and co-organised various initiatives with regulators, industry partners, and other stakeholders. HKIB also serves as a platform for banking practitioners to exchange ideas and best practices while offering valuable networking opportunities.

Having served the Institute for over 20 years, it is an honour to witness our achievements in promoting talent development within the industry. Looking ahead, we will continue to expand our services, ensuring that our banking professionals thrive in a rapidly changing environment. Together, let us cultivate talent to support the long-term sustainable growth of the banking industry.

作為一家獲業界認可的學習和認證中心，香港銀行學會（學會）致力提供國際認可的專業資格，提升銀行從業員的能力水平，並培育全方位銀行家，為行業的可持續發展奠定堅實基礎。

多年來，我們不斷擴展課程及資格認證，以滿足行業不斷變化的需求。為培育未來專業人才，我們與監管機構、業界夥伴及其他持份者攜手合作，共同推出和策劃各種活動。學會同時亦為銀行從業員提供交流平台，促進意見分享及最佳實務交流，協助建立銀行界的專業人脈網絡。

服務學會逾二十載，我十分榮幸能見證學會及銀行業在促進行業人才發展方面的成就。展望未來，我們將繼續擴展服務，確保銀行從業員能在瞬息萬變的環境中穩健成長。讓我們攜手培育人才，共同支持銀行業的可持續發展。

List of Institutional Partners (Listed in alphabetical order) 學會機構夥伴 (按字母順序排列)

Regulators

- Hong Kong Monetary Authority
- Monetary Authority of Macao
- Securities and Futures Commission

監管機構

- 香港金融管理局
- 澳門金融管理局
- 證券及期貨事務監察委員會

Council Banks

- Agricultural Bank of China Limited
- Bank of China (Hong Kong) Limited
- Bank of Communications (Hong Kong) Limited
- Bank of East Asia, Limited (The)
- China CITIC Bank International Limited
- China Construction Bank (Asia) Corporation Limited
- China Everbright Bank, Co., Ltd.
- Chong Hing Bank Limited
- Citibank, N.A.
- CMB Wing Lung Bank Limited
- Dah Sing Bank, Limited
- DBS Bank (Hong Kong) Limited
- Fubon Bank (Hong Kong) Limited
- Hang Seng Bank, Limited
- Hongkong and Shanghai Banking Corporation Limited
- Industrial and Commercial Bank of China (Asia) Limited
- Industrial Bank Co., Ltd.
- Nanyang Commercial Bank Limited
- OCBC Bank (Hong Kong) Limited
- Shanghai Commercial Bank Limited
- Standard Chartered Bank (Hong Kong) Limited

議會銀行

- 中國農業銀行股份有限公司
- 中國銀行(香港)有限公司
- 交通銀行(香港)有限公司
- 東亞銀行有限公司
- 中信銀行(國際)有限公司
- 中國建設銀行(亞洲)股份有限公司
- 中國光大銀行股份有限公司
- 創興銀行有限公司
- 花旗銀行
- 招商永隆銀行有限公司
- 大新銀行有限公司
- 星展銀行(香港)有限公司
- 富邦銀行(香港)有限公司
- 恒生銀行有限公司
- 香港上海滙豐銀行有限公司
- 中國工商銀行(亞洲)有限公司
- 興業銀行股份有限公司
- 南洋商業銀行有限公司
- 華僑銀行(香港)有限公司
- 上海商業銀行有限公司
- 渣打銀行(香港)有限公司

HKIB's Journey 學會旅程

In 1963, 158 founding members established the precursor to HKIB as the Hong Kong Branch of the British Bankers' Association. The leaders of that time bore significant historical responsibility, aiming to create a professional body with a global perspective to provide education and training for banking practitioners. Today, HKIB aspires to be a leading institute in nurturing banking professionals, building a strong and diverse talent pool of individuals with deep professional expertise, strong ethical standards, and a future-ready mindset for Hong Kong and beyond. With integrity, innovation, and talent development at its core, HKIB advances banking excellence through training, professional certification, and industry collaboration. Through these efforts, HKIB delivers high-quality programmes, fosters cross-regional professional networks, and supports the sustainable development of the banking sector.

1963年，158名創會會員成立學會前身，即英國銀行學會香港分會。當年的領袖肩負歷史使命，矢志建立一個具環球視野的專業機構，為銀行從業員提供教育與培訓。時至今日，學會致力在銀行業專業人才培育方面爭取領先地位，為本地及其他地區構建強大且多元的人才庫，培育精通銀行專業知識、恪守職業道德及面向未來的專業人才。以誠信、創新及培育人才為核心，學會通過教育培訓、資歷認證及業界合作，不斷提升銀行業專業水平，並持續提供優質課程，促進跨地域專才連結，推動行業可持續發展。

2018



Signed Collaboration Agreement with the Macau Institute of Financial Services (IFS) on the CB Programme
與澳門金融學會簽署「銀行專業會士」合作備忘錄

2017



Launched the Certified Banker (CB) Professional Qualification as an enhancement from AHKIB and integrated the HKMA's Enhanced Competency Framework (ECF) curriculum into CB
建基於「香港銀行學會會士」(AHKIB)，推出「銀行專業會士」(CB) 專業資格，並納入金管局的「銀行專業資歷架構」(ECF) 技能範疇

2011



HKIB Professional Banking Qualifications Endorsed by the Hong Kong Monetary Authority
獲香港金融管理局認可學會銀行專業資格 (CG-6)

2020



Appointed as the First Professional Qualifications Assessment Agency (PQAA) for the Banking Sector
獲委任為首家銀行業專業資歷評估機構 (PQAA)



Signed MoU Addendum with CBA on Mutual Recognition of Qualifications
與中國銀行業協會簽署資格互認合作補充協議 (QCBP & ECF-RWM)

2023



HKIB
The Hong Kong
Institute of Bankers
香港銀行學會

Revitalised HKIB logo. Highlighted through position and colour, the red 'i' denotes our two core values: 'Integrity' and 'Innovation'. The lowercase 'i' symbolises 'People', an important element of the banking industry

重新設計學會標誌，紅色字母 'i' 的位置擺放和顏色上突顯學會兩大核心價值——「誠信」和「創新」；小寫字母 "i" 還象徵着學會以「人」為本，寓意「人」是銀行業的重要資產

1963



Established The Hong Kong Centre of The Institute of Bankers, London
成立英國銀行學會香港分會



1995



Incorporated as The Hong Kong Institute of Bankers (HKIB)
註冊成為香港銀行學會



2005



Established the Beijing Representative Office
設立學會北京代表處

2009



Signed MoU with Emirates Institute for Banking and Financial Studies
與Emirates Institute for Banking and Financial Studies簽署合作備忘錄



Signed Agreement with CBA on Mutual Recognition of Banking Qualifications
與中國銀行業協會簽署資格互認協議
(CCBP(CBA) & CFMP Stage 1(HKIB))
Now (現為) ECF-RWM

2008



Signed Agreement with CIOBS on Mutual Recognition of Banking Qualifications
與蘇格蘭特許銀行學會簽署資格互認協議

2007



Appointed as the Professional Writer of the Specification of Competency Standards for Retail Banking (Corporate and Commercial Banking in 2010; Private Banking in 2013)
獲委任為零售銀行的「能力標準說明」專業撰寫人 (2010年 - 企業/商業銀行; 2013年 - 私人銀行)

2024



Signed Cooperation Memorandum with the Secretariat of SHMFTTP on Mutual Recognition of Qualifications
與「深港澳金融科技師」專才計劃秘書處簽署合作備忘錄



Signed Partnership Agreement with London Institute of Banking and Finance (LIBF) to Launch 'Strategic Management and Leadership' Module under Certified Banker Programme
與倫敦銀行與金融學院簽署合作協議，為「銀行專業會士」推出單元課程——「策略管理及領導力」

2025



Launched the "ASCEND" training series to equip bankers with future-critical skills for a transforming sector
推出「ASCEND」培訓系列，裝備銀行從業員掌握未來關鍵技能以應對行業轉型

2026



Signed MoU on Mutual Recognition of Qualifications with the Treasury Markets Association
與財資市場公會於資格互認上簽署合作備忘錄

Organisation Structure 組織架構

Acting as an advisor to the Executive Committee, the Council sets medium- to long-term strategies and goals and advises on the development of HKIB. The Executive Committee is the governing body of HKIB. Supported by the Secretariat, it is responsible for overseeing the management of HKIB, including the development of training programmes, the awarding of qualifications and the formation of partnerships with other industry bodies in Hong Kong and overseas. Both the Council and the Executive Committee are represented by seasoned professionals, regulators and leaders of the banking and financial community in Hong Kong.

Six Sub-Committees have been established to oversee specific areas, and report and make recommendations to the Executive Committee.

Membership 會籍

HKIB serves as a platform where members become “informed, connected, educated and qualified”. Members benefit from high-quality training programmes that build professional knowledge and skills, and gain access to diverse networking opportunities that connect industry professionals, enabling them to expand networks and horizons while achieving new career milestones.

香港銀行學會是一個助會員獲得「資訊、聯繫、教育及認證」的平台。會員可透過學會的優質專業培訓課程，掌握銀行業所需的專業知識及技能，並透過多元化交流活動拓展人脈及視野，推動事業邁向更高里程碑。

Corporate Member 機構會員

Become an HKIB Corporate Member to join a vibrant community of banking professionals and stay abreast of the latest industry developments. Banking institutions, financial organisations, regulators, and entities engaged in the banking and financial services sector are eligible to apply.

成為香港銀行學會的機構會員，融入銀行業專業社群，緊貼最新行業發展。銀行、金融機構、監管機構及從事銀行及金融服務相關業務的機構均符合申請資格。



議會扮演顧問角色，負責制訂學會的中長期發展策略及目標，並向理事會提供意見。理事會為學會的理事機構，負責監管和統籌學會的日常運作，包括培訓、頒授資格及與本地及境外機構建立聯繫。秘書處為理事會提供支援，支持會務的執行。議會及理事會的成員皆為香港銀行及金融業的領袖和資深人士。

理事會下設6個委員會，各自主管特定範疇，並向理事會報告及提出建議。



Individual Member 個人會員

HKIB Individual Members gain access to industry insights, training resources, and networking opportunities. Each membership tier is tailored to different career stages, supporting individuals' professional growth across their banking and financial careers.

學會會員可獲取最新行業資訊、專業培訓資源及交流機會。各個人會籍級別按不同職涯階段設計，以支援會員在銀行及金融業的持續專業發展。



*Honorary Fellow, Honorary Member and Fellow Certified Banker are elected by Council following a recommendation by the Executive Committee.

*榮譽資深會士，榮譽會員和資深銀行專業會士均由議會根據理事會的提名作出遴選。

Continuing Development Activities

持續專業發展活動

Continuing Development Activities (CDA) encompass a wide range of the Institute's activities through which participants and individuals in defined supporting roles can earn eligible Continuing Professional Development (CPD) hours recognised by HKIB and respective regulators. CDA is structured around four key pillars:

持續專業發展活動（CDA）涵蓋學會一系列活動，參與者及擔任在指定支援職能人士，均可透過參與相關活動，獲取由香港銀行學會及相關監管機構認可的合資格持續專業發展（CPD）時數。透過四大持續專業發展活動範疇，參與者可在提升專業能力、實現職涯發展目標，以及拓展業界網絡方面獲得全面支援。CDA由四大核心範疇構成：

1

Professional Qualification
Programmes
專業資格課程

2

Continuing Professional
Development (CPD)
Training
持續專業發展課程

3

Professional Engagement
& Knowledge Exchange
專業交流與知識分享

4

Cross-boundary
Programmes
跨境合作項目

Through the four CDA pillars, participants are supported in enhancing professionalism, achieving professional development goals, and expanding valuable industry networks. Specifically, CDA fosters continuous knowledge enhancement and professionalism among banking practitioners in Hong Kong, enabling them to consistently maintain, upgrade, and broaden their expertise throughout their careers.

At the same time, it supports the achievement of professional development objectives and individual goals while providing up to date insights into the banking industry.

In addition, CDA offers valuable networking opportunities with industry peers, leading professionals, and experts, facilitating knowledge exchange, collaboration, and potential career advancement, and ultimately enriching participants' overall professional journey.

透過四大持續專業發展活動範疇，CDA致力於支持參與者提升專業性、實現職涯發展目標，以及拓展寶貴的業界網絡。當中，CDA促進香港銀行從業員持續增強知識水平和專業素養，確保他們在職業生涯中不斷維持、提升和擴展其專業知識與技能。

同時，CDA亦協助從業員達成專業發展目標及個人目標，並掌握銀行業的最新洞見。

此外，CDA提供與行業同儕、頂尖專業人士及專家的寶貴交流機會，促進知識分享與合作，並為潛在的職業發展創造機遇，從而豐富參與者的整體專業發展歷程。

Professional Qualification Programmes

專業資格課程



Learn More
了解更多

Certified Banker (CB) 銀行專業會士

The Certified Banker (CB) is a flagship, internationally recognised professional banking qualification developed by HKIB. Through collaborating closely with the Hong Kong Monetary Authority (HKMA) the programme is designed to align with regulatory expectations while supporting the development of well-rounded banking professionals across the industry. Notably, CB has been listed by the HKMA under CG-6 “Enhancing Competency of Banking Practitioners” and is highlighted in the “Capacity Building for Future Banking Report 2026–2030”, underscoring its strong endorsement and high level of recognition by both the regulator and the banking sector in Hong Kong.

The programme adopts a dynamic three-stage structure to support progressive career development:

- **CB (Stage I):** Builds foundational, generalist banking knowledge
- **CB (Stage II):** Develops specialised expertise in key banking disciplines
- **CB Stage:** Focuses on holistic, strategic capabilities to groom holistic bankers

This structured pathway ensures that practitioners acquire the necessary competencies, skillsets, and practical experience at each stage of their professional journey.

CB also offers **flexible entry and progression pathways**, allowing practitioners to commence at the most appropriate level based on their qualifications and experience. Through integration with the Enhanced Competency Framework (ECF) programmes, learners can benefit from articulation opportunities and accelerated pathways, enabling more efficient attainment of the qualification so as to better prepare themselves for the ever-changing banking industry.

銀行專業會士 (CB) 是由學會推出的旗艦級、國際認可的銀行業專業資格，並與香港金融管理局 (HKMA) 緊密合作開發，旨在配合監管要求，同時培育具備全面能力的銀行業專才，推動業界整體專業發展。該資格已列入香港金融管理局CG-6《提升銀行從業員能力》框架，並於《2026-2033 未來銀行能力建設》中獲重點提及，充分體現其獲監管機構及業界高度認可。

本課程採用三個階段的動態結構設計，以支持循序漸進的職業發展：

- **銀行專業會士 (初級)：**涵蓋基礎及通用銀行知識
- **銀行專業會士 (中級)：**培養專業範疇知識與技能
- **銀行專業會士級別：**著重策略思維及綜合能力，培育具全局視野的銀行專業人才

此結構確保從業員在不同發展階段，均能獲得所需的專業能力、技能及實務經驗，以配合其職業進程。從業員可按自身學歷及工作經驗，選擇最合適的入讀階段，靈活銜接進修路徑。配合銀行專業資歷架構 (ECF) 課程的整合，學員可透過銜接安排及加速進修途徑，更高效地取得資格，從而更好地應對瞬息萬變的銀行業發展需求。





CERTIFIED BANKER



The Top Bankers Sharing Series 頂尖銀行家分享系列

As one of the major benefits for CB Alumni, the “Top Bankers Sharing Series” also serves as Part B of the “Strategic Management and Leadership” (SML) module, with Part A delivered through E-learning, covering SML in a global context. This module is designed to equip individuals with the knowledge, tools, and techniques necessary for effective strategic planning, implementation, and management, as well as core leadership competencies. The series also features networking sessions, providing attendees with opportunities to connect with industry peers in a relaxed setting. Top bankers share practical experiences and cases with current learners, emphasising the importance of mentorship in nurturing the next generation of banking professionals. It also highlights HKIB’s commitment to talent development within the banking industry.

「頂尖銀行家分享系列」不僅是 CB Alumni 的重要活動之一，亦為「策略管理及領導力」(SML)單元的乙部分，而甲部分則透過線上形式進行，涵蓋全球策略管理及領導內容。本單元旨在為學員提供進行有效策略規劃、執行及管理所需的知識、工具與方法，並培養核心領導能力。而此系列活動亦設有交流及聯繫環節，讓學員可在輕鬆的氛圍中與業界同儕建立聯繫。銀行專業會士透過分享實務經驗及個案，強調資深銀行家指導在培育新一代銀行專才中的關鍵作用，並充分體現學會對銀行業人才培育的持續承諾。

Dr Peter T S WONG GBS, JP, Hon. Fellow (HKIB),
FHKIB, Hon. Certified Banker
Chairman, Hongkong and Shanghai Banking Corporation
Limited (The)

王冬勝博士 GBS, JP, Hon. Fellow (HKIB), FHKIB, Hon.
Certified Banker
香港上海滙豐銀行有限公司主席



Mr Sebastian PAREDES FHKIB, Hon. Certified Banker
Chief Executive Officer, DBS Bank (Hong Kong) Limited

龐華毅先生 FHKIB, Hon. Certified Banker
星展銀行（香港）有限公司行政總裁

Mr Simon K K CHUNG Hon. Certified Banker
Chief Executive Officer & Managing Director,
Fubon Bank (Hong Kong) Limited

鍾國強先生 Hon. Certified Banker
富邦銀行（香港）有限公司行政總裁兼董事總經理



Professional Qualification Programmes

專業資格課程

Enhanced Competency Framework (ECF) 銀行專業資歷架構

With the aim of supporting capacity building and talent development for banking professionals, the Hong Kong Monetary Authority (HKMA) has been working together with the HKIB and the banking industry to develop an industry-wide competency framework – the “Enhanced Competency Framework” (ECF) for banking practitioners in Hong Kong. It establishes a set of common and transparent competency standards for different professional areas.

In many of the ECF streams, a Core Level and a Professional Level are developed for practitioners to develop their skillsets based on their work experience and job roles. Most ECF professional qualifications have been integrated into CB so that learner’s journey in pursuing a holistic professional banking qualification would be fastened via modular exemption.

為了支持銀行專業人士的能力建設和人才發展，香港金融管理局、香港銀行學會及銀行業合作開發了行業範疇的能力框架——「銀行專業資歷架構」(ECF)。這框架為不同專業領域建立了一套共同且透明的能力標準。

在一眾專業資歷架構單元中，開發了基礎級別和專業級別的課程，以便從業員根據其工作經驗和崗位來提升技能。大多數「銀行專業資歷架構」已整合至銀行專業會士，以便學員在追求更全方位專業銀行資格時，能夠利用單元豁免來加快學習進度。



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Affiliate Designations 準專業資歷



These “Affiliate” designations recognise learners who have successfully completed an HKIB professional qualification programme (including training and examination requirements) but are not eligible to be certified due to their non-Relevant Practitioners status or inadequate relevant work experience. Such learners can now proudly display these new “Affiliate” designations to demonstrate to industry peers, current or future employers, and other stakeholders that they have completed the requisite training in the particular subject field and have achieved this important milestone on the professional certification pathway.

「準專業資歷」旨在認可成功完成香港銀行學會專業資格課程（包括培訓及考試要求），但因未符合「相關從業員」身份或相關工作經驗不足而未獲得認證資格的學員。這些學員現在可展示準專業資格，向業界同行、現任或未來僱主及其他持份者證明，他們已完成其專業領域的培訓，並在專業認證的過程中取得了這項重要成就。

Continuing Professional Development (CPD) Training

持續專業發展課程



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HKIB promotes ongoing learning and professionalism for banking practitioners in Hong Kong through a range of “Continuing Professional Development” (CPD) training courses, from entry-level to advanced. These courses help participants achieve personal goals and stay updated on industry insights. “Certified Banker” and Professional Members must adhere to HKIB’s CPD requirements.

The Institute provides a diverse array of CPD training courses encompassing various topics and skill levels, ranging from entry-level to tailor-made programmes. This extensive selection empowers banks and bankers to identify courses specifically tailored to their unique needs, enabling them to stay relevant in a rapidly evolving industry.

香港銀行學會致力促進香港銀行從業人員持續學習和專業發展，透過提供涵蓋不同層級的持續專業發展 (CPD) 課程，由入門至高級培訓，協助學員實現個人目標，並緊貼銀行業最新發展。「銀行專業會士」及專業會員須遵守香港銀行學會的 CPD 要求。

學會提供多元化的 CPD 課程，涵蓋各類主題及技能水平，由基礎層級至度身訂造課程，讓銀行及從業人員可按其獨特需要選擇合適課程，協助其於瞬息萬變的行業中保持競爭力。

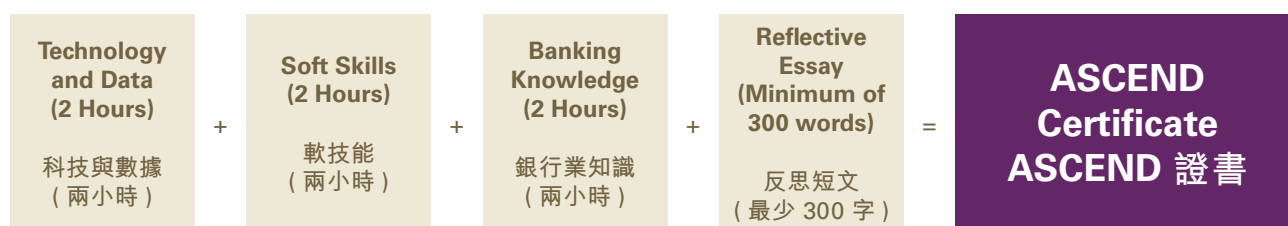


HKMA, HKAB and HKIB jointly published the “Capacity Building for Future Banking 2026–2030” study, identifying essential knowledge and skills for the sector’s future. In response, by offering multi-level CPD programmes, HKIB launched the “ASCEND Certificate” training series, a transformative and forward-looking programme focused on reskilling, upskilling, and continuous learning. This initiative cultivates holistic banking professionals ready to thrive in a rapidly evolving financial landscape. By empowering future-ready talent and supporting long-term career growth, ASCEND plays a critical role in strengthening Hong Kong’s banking sector and enhancing its resilience.

香港金融管理局、香港銀行公會及香港銀行學會聯合發表《2026-2030年未來銀行能力建設》研究報告，指出行業未來所需的關鍵知識與技能。為回應研究結果，香港銀行學會就全面的持續專業發展推出「ASCEND證書」培訓系列，著重再技能培訓、技能提升及持續學習，為銀行業培育具前瞻性及應變能力的人才。ASCEND透過裝備具備未來競爭力的人才，支持長遠職涯發展，在強化香港銀行業整體實力及韌性方面發揮關鍵作用。

ASCEND Certificate

ASCEND 證書



Professional Engagement & Knowledge Exchange 專業交流與知識分享

Banking professionals can participate in “Continuing Development Activities” (CDA) to connect with industry leaders, regulators, and peers through conferences, seminars, dialogues, and networking platforms, promoting knowledge sharing, professional collaboration, and continuous development. Following are some examples:

銀行業專才可以透過參與「持續專業發展活動」(CDA) 活動如會議、研討會、業界對話及交流平台，促進銀行業專才與監管機構及同業之間的互動與合作，推動知識分享，支援持續專業發展。以下為部分活動例子：

Key Conferences 主要峰會



Annual Banking Conference (ABC) 香港銀行家峰會

A scale flagship conference for networking and sharing good practices in the banking industry, covering business, operations, technology, and regulatory updates.

大型旗艦會議，促進銀行業的網絡交流和分享最佳實踐，涵蓋業務、運營、技術及監管最新資訊。



Cybersecurity Solutions Day (CSD) 網絡安全解決方案日

A platform for industry leaders to strategise against modern cyber threats.

行業領袖聚集的平台，針對現代網絡威脅進行策略討論。



Regulatory Initiatives 行業先導活動

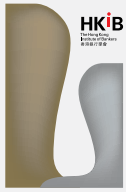
Directors' Seminar and Regulatory Dialogue 董事培訓及與監管機構對話

Hosted by the HKMA, this platform updates banking practitioners on regulatory requirements and policy implementation.

由香港金融管理局主辦，提供監管要求和政策實施。



Awards Programmes 評選活動



Outstanding Financial Management Planner (OFMP) Awards 傑出財富管理師大獎

Recognises excellence in financial planning and wealth management.
表揚從業員在財務規劃和財富管理方面的卓越表現。



HKICT Awards FinTech Award 香港資訊及通訊科技獎 金融科技獎

Recognises outstanding fintech innovations and achievements, driving the development of Hong Kong's fintech ecosystem.
旨在嘉許卓越的金融科技創新與成就及推動香港金融科技生態發展。

Outstanding Financial Management Planner Awards (Chinese Mainland) 傑出財富管理師技能競賽

Honours outstanding financial planning and wealth management professionals in China.
嘉許中國傑出財務規劃及財富管理專才。

Green Fintech Competition 綠色金融科技比賽

Promotes the application of technology in green and sustainable banking.
推動香港銀行業採用綠色金融科技方案。



Hong Kong Banking Industry Talent Development Awards Programme (TDA) 香港銀行業人才發展獎勵計劃

Acknowledges efforts in fostering career growth and building employee competence.
表彰金融機構在促進從業員職業發展和提升員工能力的貢獻。



Leading Employer for Professional Qualifications Scheme (LEPQ) 傑出「專業資歷」推廣銀行獎勵計劃

Commends institutions promoting HKIB qualifications and advancing professionalism in banking.
表揚推廣香港銀行學會專業資格及提升銀行業專業水平的金融機構。

Free Membership Events 免費會員活動

FREE Membership EVENT

Theme-based events featuring leaders from the banking industry and other sectors, covering relevant topics.
以不同主題為基礎的活動，邀請銀行業及其他領域的領袖，探討相關主題。

Luncheons
午餐會



Seminars
研討會



Networking Events
同業交流



Cross-boundary Programmes

跨境合作項目

HKIB provides exposure to cross regional banking and Fintech practices through study programmes, seminars, and thematic initiatives. In particular, the Southbound and Northbound Fintech Programmes are designed to enhance cross boundary Fintech competencies by facilitating knowledge exchange, industry collaboration, and practical insights into regional innovation and regulatory developments. These initiatives broaden participants' professional perspectives and industry understanding, while supporting government and regulatory directions through mutual recognition and talent development.

In 2024, HKIB and the Secretariat of the "Shenzhen-Hong Kong-Macao Fintech Professional Programme" signed a cooperation memorandum of mutual recognition. Under this mutual recognition mechanism, Fintech professionals from Chinese Mainland and Hong Kong can obtain "Dual qualifications" through the Bridging Programme, deepening the cooperation among Shenzhen, Hong Kong, and Macao, and opening new opportunities for cross-boundary development.

In addition, a mutual recognition agreement has been established between HKIB's professional qualification "Associate Retail Wealth Professional" (ARWP) and the "Banking Professional Qualification Examination" (QCBP) offered by the China Banking Association. Under this agreement, HKIB members holding the ARWP qualification may apply through the mutual recognition mechanism after passing the QCBP subject "Banking Laws and Regulations and Comprehensive Capability"; eligible applicants will then be awarded the Chinese Mainland QCBP qualification of "Junior Personal Financial Management Professional Certificate."

This arrangement enables financial practitioners in both Chinese Mainland and Hong Kong to obtain "dual qualifications" through the mutual recognition mechanism, thereby strengthening cooperation between the two regions and contributing to the stable and healthy development of the economy and the financial industry.

香港銀行學會透過考察、研修、研討會及主題項目，讓業界人士深入了解跨地區的銀行業及金融科技實務與市場發展。當中，南向及北向金融科技項目旨在提升跨境金融科技專業能力，透過促進知識交流、業界協作及實務經驗分享，加深對區域創新及監管發展的理解；同時配合政府及監管機構的政策方向，推動人才培育及互認發展，拓闊專業視野並提升行業競爭力。

2024年，香港銀行學會與「深港澳金融科技師」專才計劃秘書處簽訂資歷互認合作備忘錄。在此資歷互認機制下，來自中國內地和香港的金融科技專業人士可透過銜接課程取得「雙重資格」，從而深化深圳、香港與澳門之間的合作，並為跨境發展開闢新的機遇。

另外，香港銀行學會的專業資歷「財富管理師」(ARWP)與中國銀行業協會提供的「銀行業專業人員職業資格考試」(QCBP)已簽訂資格互認協議。根據該互認協議，持有ARWP資格的學會會員，凡通過QCBP《銀行業法律法規與綜合能力》科目考試後，便可透過互認機制提出申請；符合相關條件者，即可獲得內地QCBP「個人理財專業證書(初級)」資格。

此項安排讓中國內地與香港的金融從業人員可透過互認機制取得「雙重資格」，從而加強內地與香港之間的合作，並有助促進經濟及金融行業的穩定與健康發展。



Nurturing Future Talents 培育年輕人才

HKIB highlights the importance of cultivating talent from an early stage, as young local talent is the lifeblood that will, in the longer term, drive the growth of the banking industry. To attract more young talent to the banking sector, HKIB makes significant efforts to nurture the next generation of talent and supports the Holistic Talent Development Strategy of Hong Kong Monetary Authority. HKIB collaborates with and calls upon all relevant parties to invest in nurturing young talent.

香港銀行學會強調早期培養人才的重要性，因為本地年輕人才是長期推動銀行業增長的命脈。為了吸引更多年輕人才進入銀行行業，香港銀行學會在培養下一代人才方面付出了重大努力，並支持香港金融管理局的全方位人才發展策略。香港銀行學會與所有相關方合作，呼籲共同投資於年輕人才的培養。



**Business-School Partnership
Programme (BSPP)**
商校合作計劃



HKIB ENLIGHTEN
Nurturing Future Banking Leaders

University Career Talks and Fairs
大學職業講座及博覽

Future Banking Bridging Programme (FBBP) 銀行業銜接課程



Exposure to signature conferences as
student helpers
以學生助理身份參與大型會議



Private Wealth Management
Association (PWMA)
Apprenticeship Programme
私人財富管理協會實習計劃



Your Banking Career Guide —
Banking GPS
銀行職涯指南 — 銀行業導航



Learn More
了解更多



The Hong Kong Institute of Bankers 香港銀行學會

Hong Kong Head Office

3/F Guangdong Investment Tower,
148 Connaught Road Central, Hong Kong
Tel: (852) 2153 7800 Fax: (852) 2544 9946
Email: cs@hkib.org Website: www.hkib.org

香港總辦事處

香港上環干諾道中 148 號粵海投資大廈 3 樓
電話：(852) 2153 7800 傳真：(852) 2544 9946
電郵：cs@hkib.org 網址：www.hkib.org

Beijing Representative Office

Address: 11/F, Tower 5, Courtyard 1,
Yuetan South Street, Xicheng District, Beijing, China
Tel: (86) 10 6657 5550 Fax: (86) 10 6657 4966
Email: cs@hkib.org

北京代表處

地址：中國北京市西城區月壇南街 1 號院金融街月壇中心 5 號樓 11 層
電話：(86)10-6657 5550 傳真：(86) 10 6657 4966
電郵：cs@hkib.org



Official Website
官方網站