

Enhanced Competency Framework (ECF) on Fintech (Core Level) Training and Examination Schedule - 2022

Training & Examination: Q2 – Q4 2022

 - HKIB CPD¹


- SFC CPT

ATTENTION:

In light of the recent surge in local COVID-19 cases and in accordance with the latest government policy, applicants should refer to the latest Vaccine Pass Arrangements of PolyU for Campus Access (<https://www.polyu.edu.hk/combatact19/info-hub-for-the-public/announcements/vaccine-pass-arrangements-for-campus-access/>).

Module Name	Module No.	Training/ Examination Code	Date	Time	Language	Application Deadline ³	Fee ^{4,5} (HKD)	Total Fee ^{4,5} (HKD)	Venue
Technology Essentials (20 credits)	1	<i>Training</i>							
		HQFI001PP220501	23 May 2022 (Mon) 30 May 2022 (Mon) 6 Jun 2022 (Mon)	19:00 – 22:00	English (supplemented with English materials)	6 May 2022 (Fri)	5,400	6,700	PolyU
		HQFI001PP220601	20 Jun 2022 (Mon) 27 Jun 2022 (Mon) 4 Jul 2022 (Mon)	19:00 – 22:00	English (supplemented with English materials)	6 Jun 2022 (Mon)	5,400		
		<i>Examination</i>							
TBC	Tentative: Aug 2022	TBC	English	TBC	1,300	TBC			
Banking and Risk Essentials (20 credits)	2	<i>Training</i>							
		HQFI002PP220501	27 May 2022 (Fri) 2 Jun 2022 (Thu) 10 Jun 2022 (Fri) 17 Jun 2022 (Fri) 24 Jun 2022 (Fri)	19:00 – 22:00	Cantonese (supplemented with English materials)	13 May 2022 (Fri)	6,700	8,000	PolyU
		HQFI002PP220601	30 Jun 2022 (Thu) 8 Jul 2022 (Fri) 15 Jul 2022 (Fri) 22 Jul 2022 (Fri) 29 Jul 2022 (Fri)	19:00 – 22:00	Cantonese (supplemented with English materials)	16 Jun 2022 (Thu)	6,700		
		<i>Examination</i>							
TBC	Tentative: Aug 2022	TBC	English	TBC	1,300	TBC			
Fintech Practicum (20 credits)	3	<i>Training</i>							
		HQFI003PP220701	16 Jul 2022 (Sat) 23 Jul 2022 (Sat) 30 Jul 2022 (Sat)	10:00 – 12:30; 14:00 – 16:30	English (supplemented with English materials)	4 Jul 2022 (Mon)	6,700	8,000	PolyU
		HQFI003PP220702	20 Jul 2022 (Wed) 27 Jul 2022 (Wed) 3 Aug 2022 (Wed) 10 Aug 2022 (Wed) 17 Aug 2022 (Wed) 24 Aug 2022 (Wed)	19:00 – 21:30	English (supplemented with English materials)	6 Jul 2022 (Wed)	6,700		
		<i>Examination</i>							
TBC	Tentative: Oct 2022	TBC	English	TBC	1,300	TBC			
Fundamental Fintech Tools and Applications (20 credits)	4	<i>Training</i>							
		HQFI004PP220601	18 Jun 2022 (Sat) 25 Jun 2022 (Sat) 2 Jul 2022 (Sat) 9 Jul 2022 (Sat)	10:00 – 12:30; 14:00 – 16:00 on 18, 25 Jun 10:00 – 13:00; 14:00 – 17:00 on 2, 9 Jul	English (supplemented with English materials)	6 Jun 2022 (Mon)	8,000	9,300	PolyU
		HQFI004PP220801	6 Aug 2022 (Sat) 13 Aug 2022 (Sat) 20 Aug 2022 (Sat) 27 Aug 2022 (Sat)	10:00 – 12:30 14:00 – 16:00 on 6, 13 Aug 10:00 – 13:00 14:00 – 17:00 on 20, 27 Aug	English (supplemented with English materials)	25 Jul 2022 (Mon)	8,000		
		<i>Examination</i>							
TBC	Tentative: Sep 2022	TBC	English	TBC	1,300	TBC			

Special Note: Learners are required to complete the training before attempting the examination

Collaborative Course Developer

Programme Details:

- Programme / Module Outline : Please refer to programme brochure and handbook for details.
Enrolment : Applicants can submit via the electronic application form in HKIB webpage.

Notes:

Note	Category	Details
1	CPD	By attending the above training, Professional Qualification holders of CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
2	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
3	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.
4	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings. For details, please refer to the essential reading list in the Programme Handbook under each module.
5	Examination Schedule	The date and time of the examination schedule will be confirmed later.
6	Others	HKIB reserves the right to cancel, modify, and/or postpone the training and/or examination.

For General Enquiries / Feedback:

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