



Update on the Foreign Exchange Regime for PRC Cross-Border RMB / Foreign Currency Financing

3, 10 & 17 November 2018



HKIB CPD	SFC CPT
9 Hours	9 Hours

Objectives

This program provides participants the core knowledge in the PRC current legal regime, especially foreign exchange / RMB and security regulations for cross-border financing by domestic enterprises in Mainland China through offshore financial institutions (e.g. banks in Hong Kong) in view of the lower interest rate and flexibility of security structure. Recently, a significant reform has been implemented in respect of the system for provision of external security and centralization of funding base for multinational corporates in order to relax control over the cross-border security and fundamentally change the landscape of financing transactions and replaced outdated rules regarding foreign exchange with a new circulars that expands funding sources and eases registration burden to benefit cross-border financing.

Programme Outline

Experienced practitioner will share the overview of 10 financing & security structures currently available in the PRC financial market as well as comparison between offshore borrowings from foreign financial institutions and onshore lendings from PRC domestic banks or foreign owned bank in Mainland China.

- Important Concepts of Offshore Lending (Current / Capital Accounts, SAFE / Designated FX Banks, Residents / Non-Residents, Foreign Debt, Contingent Foreign Debt, Onshore Foreign Exchange Loans)
- FX issues in financing structures (10 examples)
- Cross-border RMB Loan in Qianhai
- Cross-border RMB Loan in Shanghai Pilot Free Trade Zone
- Real Estate Development FX loan
- Recent Developments in FX regime
- Relevant PRC Laws and Regulations on the Basic Procedures and Timeframe to Complete the Registration
- PRC Tax, Arbitration and Legal Litigation Considerations

Target Audience

Credit officers or relationship managers with more than 3 years of relevant experiences and anyone interested in the topic are welcome.

Speaker

The speaker holds bachelor and master law degrees as well as doctorate law degree in Hong Kong and Mainland China. He is also one of the members of Council of PRC Law Society. Apart from having rich working experience in foreign and China-funded banks in project financing and ample time training experience in universities and professional bodies, the speaker always publishes his articles in journal which is the Ministry of Justice of PRC designates China law to all countries international organization and foreign diplomatic in China.

Programme Details

- Language : Cantonese (supplemented with English materials)
- Date : 3, 10 & 17 November (Saturday)
- Time : 2:00pm - 5:00pm
- Duration : 9 hours
- Venue : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Sheung Wan (Sheung Wan MTR Station Exit C)
- Fee : HK\$2,700 (HKIB Individual Member)
HK\$3,240 (Staff of HKIB Corporate Member)
HK\$3,600 (Non-member)
- Enrollment : By fax at 2682 0218 or Submit to our Institute in perso
- Enquiries : (852) 2190 7060
- Email : programme@hkib.org

Registration Form

Update on the Foreign Exchange Regime for PRC Cross-Border RMB / Foreign Currency Financing (HD-P18-1112)

Full Name : Mr / Ms _____ <small>(In English as on ID Card)</small>	Full Name : _____ <small>(In Chinese)</small>
Membership No : _____	Organization : _____
Department : _____	Position : _____
E-mail : _____ <small>(Confirmation will be sent via e-mail one week before programme commences)</small>	Mobile / Phone No : _____
Mailing Address : _____ <small>(Please complete the below address box if you want to collect the programme certificate)</small>	

Payment Method : A cheque / e-Cheque* made payable to "The Hong Kong Institute of Bankers" (Cheque no. _____)

* For e-Cheque, please state the programme code under 'remarks' and email together with the completed enrolment form to programme@hkib.org

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Terms and Conditions

1. All fees paid are non-refundable and non-transferrable.
2. Participants who have settled payments will receive course confirmation by e-mail within 7 days prior to the programme date.
3. All payments must be settled before programme commencement.
4. Priority of enrolment will be given on a 'first-come-first-serve' basis. HKIB Member will have priority to register if there is limited seat remained for the programme.
5. HKIB would issue the "Certificate of Attendance to participants who have complied with the "HKIB Attendance Policy". The Certificate will be mailed to the corresponding address within 10 working days after completion of the programme.
6. We reserve the right to reject an enrolment at any time.
7. We reserve the right to cancel, modify and/or postpone the programme due to unforeseen circumstances.
8. The information given and personal data collected will be used for the purpose of administration and communication by the Institute.
9. For the Typhoon or Rainstorm arrangement, please refer to the confirmation e-mail or HKIB's website (www.hkib.org).



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